FOCUS ON RURAL ONTARIO

2014 FACT SHEET SERIES

RURAL ONTARIO

The Rural Ontario Institute (ROI) is a non-profit organization committed to developing leaders, initiating dialogue, supporting collaboration and promoting action on issues and opportunities facing rural Ontario.

ROI is pleased to present the 2014 Focus on Rural Ontario fact sheet series.

Each enclosed fact sheet highlights important themes that should be discussed and better understood so that economic development policies as well as government and private sector responses can help rural economies adapt to change. Many large public organizations have statistical analysts who can access Statistics Canada data directly but for the many groups who do not have that capacity, ROI commissioned this resource to build understanding of key trends affecting rural Ontario.

All 2013 and 2014 *Focus on Rural Ontario* fact sheets are available for download at: www.RuralOntarioInstitute.ca/focus-on-rural-ontario.aspx.





Author Acknowledgement:

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Thank you to 2014 Focus on Rural Ontario sponsors:

County of Wellington

Ontario Ministry of Agriculture, Food and Rural Affairs

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Set and Topic

Fact Sheet Title and Highlights

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Employment

Average income per taxfiler

- Income per non-metro taxfiler averaged \$38,574 in 2011.
- Non-metro income has grown in each year since 1997, except for a slight decline in 2009.
- The average incomes in non-metro and partially-non-metro areas are lower than in metro areas.
- In both non-metro and partially-non-metro areas of Ontario, there are significant differences in the level and rate of change in average income levels.

Non-metro income gap

- Average income among non-metro tax filers was \$5,048 less than the Ontario average in 2011. This gap has been consistent for over 20 years but has been closing since 2000.
- The spread in average incomes across metro census divisions is large and has changed considerably over the years.
- Comparatively the spread of average income across the non-metro census divisions is smaller and has been relatively constant over recent decades.

Male and female income gaps

- The gap between incomes of male non-metro residents and their metro counterparts is considerably larger (\$9,589) than the gap for female taxfilers (\$5,867).
- The gap widens when metro income is booming. The gap has been closing since 2007.

Patterns of job growth and decline to June 2014

- Employment in non-metro Ontario has been declining since mid-2012.
- The sector with the largest employment decline since the peak in 2008 is manufacturing.
- The long-run pattern shows total employment in non-metro Ontario has been generally flat since 2004.

Non-metro trends in employment rates to June 2014

- Employment rates in non-metro Ontario are essentially the same as in metro areas. In other provinces, non-metro employment rates are typically lower than metro employment rates.
- For non-metro and metro males 25 to 54 years of age, employment rates are 4% lower than in the early 2000's.
- For non-metro and metro females 25 to 54 years of age, employment rates have generally increased since the recent economic downturn.
- Employment rates vary considerably across Ontario's economic regions.



2 Employment (continued)	 Change in El recipients to May 2014 The month-to-month change in the number of Employment Insurance (EI) recipients generally indicates the month-to-month change in employment in non-metro Ontario. There is a wide range in change in El across census divisions in non-metro Ontario. In non-metro census divisions from May 2013 to May 2014, El recipients declined the most in the Prince Edward census division and increased the most in the Timiskaming census division.
3 Demographics	 Components of population change 13 non-metro census divisions gained population while 14 non-metro census divisions lost population in the 12 month period between July 1, 2011 and June 30, 2012. Only one census division in the metro and partially non-metro categories saw a population decline. 17 of 27 non-metro census divisions had more deaths than births. For most non-metro census divisions, the largest impact on population change was migration among census divisions. Immigrant arrivals in 2013 Few immigrants settle in non-metro census divisions compared to metro census divisions in Ontario – the 2013 data confirms that this
	 situation persists. Only 1,601 of 105,818 immigrants to Ontario chose a non-metro census division in 2013. The highest number of immigrant arrivals for a non-metro census division of 0.2 per 100 residents was only one-quarter the 0.8 per 100 rate for Ontario as a whole.
	 Non-metro census division migration: All ages 14 of Ontario's 27 non-metro census divisions lost population due to more individuals migrating out of the census division compared to the number that moved in during the 12 months from July 1, 2011 to June 30, 2012. Within these 12 months, net migration (in-migrants minus out-migrants) increased the population of the Haliburton census division by 2.5% and decreased the Huron census division population by 1.6%.

 A small change in the flow of in-migrants or out-migrants can have a significant impact on the contribution of net migration to population change in non-metro census divisions.



4 Migration by age

group

Non-metro migration: Under 18 years of age

- Two-thirds of Ontario's non-metro census divisions gained population under 18 years of age due to positive net migration between 2011 and 2012.
- In non-metro and partially non-metro census divisions, the impact of migrants on the total population in this age group ranges from an increase of 2.7% in Lennox and Addington to a decrease of 1.4% in Rainy River.

Non-metro migration:18 to 24 years of age

- Only 10 of the 49 Ontario census divisions gained young adults (18 to 24 years of age) between July 1, 2011 and June 30, 2012.
- Census divisions with major universities were most likely to report more in-migrants than out-migrants of young adults.
- All non-metro census divisions, except Haliburton, lost young adults due to net migration in these 12 months.
- Three census divisions lost more than 5% of their young adults (Sudbury, Rainy River and Huron).

Non-metro migration: 25 to 44 years of age

- Six of 27 non-metro census divisions attracted more young adults (individuals 25 to 44 years of age) due to in-migration from another census division in Canada than they lost due to outmigration from July 1, 2011 to June 30, 2012.
- Seven non-metro census divisions lost more than 1% of their young adults in this 12-month period.

Non-metro migration: 45 to 64 years of age

- A large majority of non-metro census divisions gained older working age adults 45 to 64 years of age due to net migration from July 1, 2011 to June 30, 2012.
- Many of the census divisions with the highest rate of in-migration in this age group also saw net in-migration of the 65 years of age and older group.

Non-metro migration: 65 years of age and older

- Half the non-metro census divisions (14 out of 27) gained more 'retirees' (65 years of age and over) than they lost due to migration from July 1, 2011 to June 30, 2012.
- On a net basis, however, non-metro census divisions gained only 372 'retirees' from metro and partially non-metro census divisions during this period.

5 Living arrangements of seniors

Living arrangements of seniors: An overview

- Within Ontario's non-metro census divisions, 10% of the population is 65 to 74 years of age, 6% is 75 to 84 years of age and 2% is 85 years of age and older.
- Within the 85+ population, about 20% of males and 33% of females reside in collective dwellings (mostly nursing homes) and thus the majority of the 85+ population reside in private dwellings.



5

Living arrangements of seniors (continued)

- Living arrangements of seniors: Collective dwellings
 - 36% of non-metro Ontario females and 22% of males aged 85 years of age and older were living in residences for seniors or in nursing homes in 2011.
 - Of those, about 8% of females 85 years of age and older females and 6% of males 85 years of age and older were living in residences for seniors. About 26% of these females and 15% of these males were living in nursing homes or long-term chronic care facilities.

Living arrangements of seniors: Private dwellings

- Among seniors 85 years of age and older in non-metro census divisions, 78% of males and 64% of females resided in private dwellings in 2011.
- Non-metro males 85 years of age and older were more likely to be living with a spouse or common-law partner (47%) compared to females 85 years of age and older (11%).
- More non-metro females in this age category lived alone (40%) compared to males in this age category (24%).

6

Youth employment

- Youth employment by occupation
 - Young adults 20 to 24 years of age are over-represented in non-metro Ontario in the following occupational groups: food and beverage service, construction labourers, manufacturing labourers and construction trades (including plumbers and carpenters).
 - Young adults are under-represented in non-metro professional health occupations, teaching occupations and truck and bus driver occupations.

Youth employment by industry

- Young adults 20 to 24 years of age are over-represented in the following industry sectors: accommodation and food services, business support services, information, culture and recreation services, retail trade services and construction.
- The share of young adults in the construction sector was higher between 2008 and 2013 compared to time periods prior to 2008.

Ontario youth employment rates

- For non-students 20 to 24 year of age in non-metro Ontario, the employment rate gap has increased from about 3% before 2007 to about 6% since 2007 (compared to the work force aged 25 to 54).
- The employment rate for non-students 25 to 29 years of age in non-metro Ontario tracks very closely to the rate of employment in the core work force.

6 Building permits

Level of building permits to October 2014

- The value of building permits issued in non-metro Ontario (\$258 million per month) remains nearly as low as in the depth of the 2009 downturn (\$252 million per month).
- Both residential and non-residential building permits in non-metro census divisions are close to the low levels reported in mid-2009.







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Vol. 2, No. 1, August 2014

Average income per taxfiler

Highlights

- Income per non-metro taxfiler averaged \$38,574 in 2011.
- Non-metro income has grown in each year since 1997, except for a slight decline in 2009.
- The average incomes in non-metro and partially-non-metro areas are lower than metro areas.
- In both non-metro and partially-non-metro areas of Ontario, there are significant differences in the level and rate of change in average income levels.

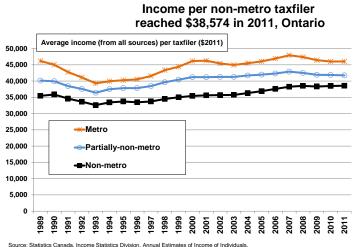
Why look at average income?

Income flows in Ontario indicate the level and change in general economic well-being. Differences between regions and/or between urban and rural areas may reflect sectoral specialization within different geographies and the wages paid in those sectors. Average income data is important to understand but, as with any 'average' calculation, masks trends within categories such as among low or high wage earners.

Findings

Income per taxfiler¹ in non-metro Ontario reached \$38,574 in 2011, up from a low of \$32,618 in 1993² (Figure 1).

Figure 1



¹ Data are tabulated for each taxfiler with income. Capital gains are not included in the data tabulated here, consistent with the Statistics Canada concept of "income." Details on p. 34 of Statistics Canada. (2013) Annual Income Estimates for Census Families and Individuals: Individual Data - User's Guide (Ottawa: Statistics Canada, Income Statistics Division, Catalogue No. 13C0015).

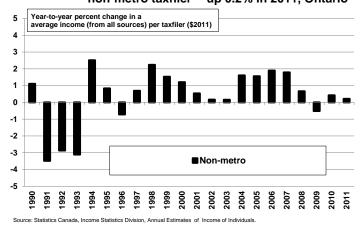
² All data are adjusted for inflation and are reported in \$2011.

Income in all types of census divisions (CDs) declined in 1991-1992-1993. Metro incomes declined in 2002 and 2003 and income in metro and partially-non-metro areas declined in 2008-2009-2010 during those recessionary times.

Non-metro income grew each year since 1997 – except for slight declines in 1996 and 2009 (Figure 2).

Figure 2

Year-to-year percent change in income per non-metro taxfiler -- up 0.2% in 2011, Ontario



There is a wide range in average income across nonmetro CDs - illustrated by the highest income in 2011 (\$44,601) in Bruce and the lowest (\$32,155) in Manitoulin³ (Table 1). See Figure 3 for the trend for these CDs.

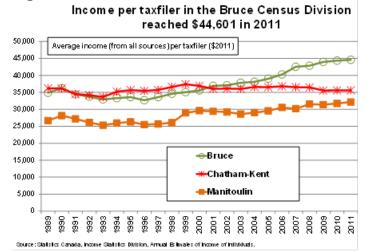
Of the 26 non-metro CDs, 10 are above the nonmetro average income of \$38,574 and 16 are below. There is no discernible north/south or east/west

³ Part of the change in average income per taxfiler in Manitoulin in 1999 is because "Starting with the 1999 data, the total of wages, salaries and commissions includes tax-exempt employment income earned on an Indian reserve"

pattern among those above or below the line. There is also a wide range in the annual average rates of growth⁴ of average income. The highest rate of growth was 1.9% in Bruce and the lowest was 0.14% in Chatham-Kent (Table 1). See the pattern for these CDs in Figure 3. These results may be due, in part, to significant investment in the nuclear facilities in Bruce and the loss of relatively well-paying manufacturing jobs in Chatham-Kent.

Note that the calculated annual average rate of growth depends upon the time period under consideration. The last column of Table 1 shows the rate of growth averaged over the period from 1993 to 2011. Chatham-Kent is essentially flat – with a calculated growth of 0.14% per year. Figure 3 shows that the income in Chatham-Kent has declined marginally for the period from 1999 to 2011.

Figure 3



Summary

Income per non-metro taxfiler has grown quite consistently since 1997.

There are considerable differences in both the level and the rates of growth of income across the nonmetro census divisions in Ontario.

Rural Ontario Institute gratefully acknowledges the work of Ray Bollman in preparing this edition of Focus on Rural Ontario.

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Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

Table 1

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3515 Peterborough 38,798 3539 Middlesex 0 3511 Lennox & Addington 38,753 3518 Durham 0 3537 Essex 38,606 3526 Niagara 0 3534 Elgin 37,148 3558 Thunder Bay 0 3534 Elgin 37,148 3558 Thunder Bay 0 3534 Elgin 37,148 3557 Essex -0 3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3548 Nipissing 38,786 3542 Grey 1 3544 Muskoka 37,947 3560 Kenora 1 3557 Algoma 37,608 3509 Lanark <	3558	Thunder Bay	41,650	3522		0.81
3511 Lennox & Addington 38,753 3518 Durham 0 3537 Essex 38,606 3526 Niagara 0 3534 Elgin 37,148 3537 Essex 0 3534 Elgin 37,148 3537 Essex 0 3534 Elgin 37,148 3537 Essex 0 3541 Bruce 44,601 3541 Bruce 1 3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3511 Perth 39,029 3542 Timiskaming 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 <td>3543</td> <td>Simcoe</td> <td>40,657</td> <td>3534</td> <td>Elgin</td> <td>0.77</td>	3543	Simcoe	40,657	3534	Elgin	0.77
3511 Addington 38,753 3518 Durham 0 3537 Essex 38,606 3526 Niagara 0 3526 Niagara 38,474 3558 Thunder Bay 0 3534 Elgin 37,148 3537 Essex - Non-metro census divisions (sorted waverage income in 2011) Mon-metro census divisions (sorted may average income in 2011) Non-metro census divisions (sorted size of growth of average income, 1993 to 3541 Bruce 1 3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3514 Northumberland 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3540 Huron 3548 Nipissing 1 3548 Nipissing 1 3544 Muskoka 37,947 3516 Kawartha Lakes 0 3553 3544 Muskoka	3515		38,798	3539	Middlesex	0.75
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3534 Elgin 37,148 3637 Essex	3537	Essex	38,606	3526	Niagara	0.62
Non-metro Census divisions (sorted) 3541 Bruce 44,601 3541 Bruce 1 3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3531 Perth 39,927 3546 Haliburton 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3532 Oxford 39,540 3547 Renfrew 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3544 Muskoka 37,726 3559 Rainy River 0 3544	3526	Niagara	38,474	3558	Thunder Bay	0.50
py average income in 2011) rate of growth of average income, 1993 to 3541 Bruce 44,601 3541 Bruce 1 3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3531 Perth 39,927 3546 Haliburton 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3532 Oxford 39,640 3547 Renfrew 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3554 Timiskaming 38,140 3538 Lambton 1 3554 Muskoka 37,766 3559 Rainy River 0	3534	Elgin	37,148	3537	Essex	-0.02
3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3507 Leeds & 39,927 3546 Haliburton 1 3507 Leeds & 39,818 Grenville 3554 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3514 Northumberland 39,786 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3544 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3545 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,289 3513<			sions (sorted			
3538 Lambton 43,808 3549 Parry Sound 1 3556 Cochrane 41,366 3551 Manitoulin 1 3509 Lanark 40,573 3544 Muskoka 1 3507 Leeds & 39,927 3546 Haliburton 1 3507 Leeds & 39,818 Grenville 3554 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3514 Northumberland 39,786 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3544 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3545 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,289 3513<	3541	Bruce	44,601	3541	Bruce	1.90
3509 Lanark 40,573 3544 Muskoka 1 3531 Perth 39,927 3546 Haliburton 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,780 3554 Timiskaming 1 3532 Oxford 39,740 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3540 Huron 38,684 3548 Nipissing 1 3540 Huron 38,684 3548 Nipissing 1 3540 Huron 38,684 3548 Nipissing 1 3544 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3544 Muskoka 37,726 3559 Rainy River 0	3538	Lambton		3549	Parry Sound	1.43
3531 Perth 39,927 3546 Haliburton 1 3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3532 Oxford 39,540 3547 Renfrew 1 3529 Rainy River 39,029 3542 Grey 1 3548 Nipissing 38,736 3514 Northumberland 1 3548 Nipissing 38,736 3509 Lanark 1 3540 Huron 38,263 3509 Lanark 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,947 3516 Kawartha Lakes 0 3557 Algoma 37,608 3528 Rainy River 0 3516 Kawartha Lakes 37,088 3507 Grenville	3556	Cochrane		3551		1.36
3507 Leeds & Grenville 39,818 3540 Huron 1 3514 Northumberland 39,785 3554 Timiskaming 1 3514 Northumberland 39,785 3554 Timiskaming 1 3529 Rainy River 39,540 3547 Renfrew 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Northumberland 1 3547 Renfrew 38,684 3548 Northumberland 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3544 Muskoka 37,726 3559 Rainy River 0 3544 Muskoka 37,726 3559 Rainy River 0 3545 Algoma 37,608 3507	3509	Lanark		3544	Muskoka	1.33
3507 Grenville 39,816 3540 Huffin 1 3514 Northumberland 39,785 3554 Timiskaming 1 3532 Oxford 39,785 3554 Timiskaming 1 3532 Oxford 39,785 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3542 Grey 37,289 3513 Prince Edward	3531	Perth	39,927	3546	Haliburton	1.28
3532 Oxford 39,540 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 0 3542 Grey 37,289 3513 Prince Edward 0 0 3516 Kawartha Lakes 37,088 3507 Leeds & Grenville 0 0 3513 Prince Edward	3507		39,818	3540	Huron	1.27
3532 Oxford 39,540 3547 Renfrew 1 3559 Rainy River 39,029 3542 Grey 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 0 3542 Grey 37,289 3513 Prince Edward 0 0 3516 Kawartha Lakes 37,088 3507 Leeds & Grenville 0 0 3513 Prince Edward	3514	Northumberland	39,785	3554	Timiskaming	1.24
3559 Rainy River 39,029 3542 Grey 1 3548 Nipissing 38,736 3514 Northumberland 1 3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3545 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,967 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3544 Muskoka 37,728 3513 Prince Edward 0 3542 Grey 37,289 3513 Prince Edward 0 3545 Kawartha Lakes 37,088 3507 Leeds & Grenville 0 3516 Kawartha Lakes 37,088 3552 Sudbury 0 0 3512 Hastings 36,297					Renfrew	1.24
3547 Renfrew 38,684 3548 Nipissing 1 3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lambton 1 3564 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3544 Muskoka 37,7608 3513 Prince Edward 0 3516 Kawartha Lakes 37,088 3507 Grenville 0 3516 Kawartha Lakes 37,088 3551 Perth 0 3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556		Rainy River				1.18
3540 Huron 38,263 3509 Lanark 1 3554 Timiskaming 38,140 3538 Lamark 1 3554 Timiskaming 38,140 3538 Lamark 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3542 Grey 37,289 3513 Prince Edward 0 3552 Sudbury 36,995 3531 Perth 0 3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 3512 Hastings 36,297 3556 Cochrane 0 3501 Dundas & 35,988 3501 Dundas & 0 0<	3548	Nipissing	38,736	3514		1.08
3554 Timiskaming 38,140 3538 Lambton 1 3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Narfolk 0 3542 Grey 37,289 3513 Prince Edward 0 3516 Kawartha Lakes 37,088 3507 Leeds & Genville 0 3513 Prince Edward 36,438 3552 Sudbury 0 3513 Prince Edward 36,438 3552 Sudbury 0 3514 Hastings 36,297 3556 Cochrane 0 3511 Prince Edward 36,297 3551 Dundas & Glengarry 0 0 3501 Dundas & 35,988 3501 Dundas & Glengarry 0 0 3536 Chatha						1.08
3560 Kenora 37,965 3560 Kenora 1 3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3544 Muskoka 37,726 3513 Prince Edward 0 3513 Frince Edward 36,995 3531 Perth 0 3512 Hastings 36,297 3556 Cochrane 0 3511 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 3501 Dundas & 35,988 3501 Dundas & 0 0 0 3536 Chatham-Kent 35,608 3532<			38,263	3509	Lanark	1.05
3528 Haldimand- Norfolk 37,947 3516 Kawartha Lakes 0 3544 Muskoka 37,726 3559 Rainy River 0 3557 Algoma 37,608 3528 Haldimand- Norfolk 0 3544 Muskoka 37,7269 3513 Prince Edward 0 3542 Grey 37,289 3513 Prince Edward 0 3516 Kawartha Lakes 37,088 3507 Leeds & Grenville 0 3513 Prince Edward 36,438 3552 Sudbury 0 0 3512 Hastings 36,297 3556 Cochrane 0 0 3514 Hastings 35,988 3501 Dundas & Glengarry 0 0 0 0 3510 Dundas & Glengarry 35,908 3501 Dundas & Glengarry 0 0 3536 Chatham-Kent 35,608 3532 Oxford 0 3546 Haliburton 35,614 3512						1.01
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3557 Algoma 37,608 3528 Haldimand- Norfolk Algoma 37,608 3542 Grey 37,289 3513 Prince Edward 0 3516 Kawartha Lakes 37,088 3507 Grenville 0 3552 Sudbury 36,955 3531 Perth 0 3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 3512 Hastings 36,297 3556 Cochrane 0 3501 Dundas & 35,988 3501 Dundas & 0 0 0 3536 Chatham-Kent 35,608 3532 Oxford 0 3546 Haliburton 33,618 3557 Algoma 0			•			0.99
3516 Kawartha Lakes 37,088 3507 Leeds & Grenville 0 3552 Sudbury 36,995 3531 Perth 0 3513 Prince Edward 36,438 3552 Sudbury 0 3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 Stormont, Stormont, Stormont, Stormont, 3501 Dundas & 0 3501 Dundas & 35,988 3501 Dundas & 0 0 3536 Chatham-Kent 35,608 3532 Oxford 0 0 3546 Haliburton 33,618 3557 Algoma 0 0					Haldimand- Norfolk	0.93
3516 Kawartha Lakes 37,088 3507 Grenville 0 3552 Sudbury 36,995 3531 Perth 0 3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 Stormont, Stormont, Stormont, Stormont, 3501 Dundas & 0 3536 Chatham-Kent 35,088 3512 Mastings 0 0 3546 Parry Sound 35,164 3512 Hastings 0 0 3546 Haliburton 33,618 3557 Algoma 0	3542	Grey	37,289	3513		0.92
3513 Prince Edward 36,438 3552 Sudbury 0 3512 Hastings 36,297 3556 Cochrane 0 Stormont, Stor, Stor, Stormon, </td <td>3516</td> <td>Kawartha Lakes</td> <td>37,088</td> <td>3507</td> <td></td> <td>0.91</td>	3516	Kawartha Lakes	37,088	3507		0.91
3512 Hastings 36,297 3556 Cochrane Cochra Cochra Cochra <td>3552</td> <td>Sudbury</td> <td>36,995</td> <td>3531</td> <td>Perth</td> <td>0.91</td>	3552	Sudbury	36,995	3531	Perth	0.91
Stormont, Stormont, 3501 Dundas & 35,988 3501 Dundas & 0 Glengarry Glengarry Glengarry Glengarry 3536 Chatham-Kent 35,608 3532 Oxford 0 3549 Parry Sound 35,164 3512 Hastings 0 3546 Haliburton 33,618 3557 Algoma 0	3513	Prince Edward	36,438	3552	Sudbury	0.90
3501 Dundas & 35,988 3501 Dundas & 0 Glengarry Glengarry Glengarry Glengarry 3536 Chatham-Kent 35,608 3532 Oxford Oxford 3549 Parry Sound 35,164 3512 Hastings Oxford Oxford 3546 Haliburton 33,618 3557 Algoma Oxford Oxford	3512	Hastings	36,297	3556	Cochrane	0.89
3536 Chatham-Kent 35,608 3532 Oxford Ox 3549 Parry Sound 35,164 3512 Hastings Ox 3546 Haliburton 33,618 3557 Algoma Ox	3501		35,988	3501		0.84
3549 Parry Sound 35,164 3512 Hastings 0 3546 Haliburton 33,618 3557 Algoma 0		Glengarry			Glengarry	
3546 Haliburton 33,618 3557 Algoma 0						0.81
						0.81
				·····		0.80
3551 Manitoulin 32,155 3536 Chatham-Kent 0	3551	Manitoulin	32,155	3536	Chatham-Kent	0.14

Source: Statistics Canada, Income Statistics Division, Annual Estimates of Income of Individuals.

⁴ The average annual rate of growth is calculated as the slope of a semilog graph from the low point in 1993 to 2011.





Vision, Voice and Leadership

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Vol. 2, No. 2, August 2014

Non-metro income gap

Highlights

- Average income among non-metro tax filers was \$5,048 less than the Ontario average in 2011.
- This gap has been consistent for over 20 years but has been closing since 2000. •
- The spread in average incomes across metro census divisions (CDs) is large and has • changed considerably over the years.
- Comparatively, the spread of average income across the non-metro census divisions is • smaller and has been relatively constant over recent decades.

Why look at the income gap?

Income levels affect purchasing power for goods and services and the potential savings of households. Differences in average incomes across geographies can reflect differences in the occupational wages between sectors, which may be more or less concentrated in different areas and/or the competitive labour market for skills in different regions.

Findings

The gap in income¹ between non-metro taxfilers and the average Ontario taxfiler was \$5,048 in 2011 (Figure 1). The gap was as small as \$4,585² in 1994 and as large as \$7,407 in 2000. The gap has been closing almost continuously since 2000. It closes if non-metro incomes are growing faster than metro incomes or if non-metro incomes are declining more slowly than metro incomes. Between 1989 and 1993, the gap shrunk because, although both metro and non-metro average incomes declined, the non-metro average income declined more slowly. This was also the case during the 2007-09 recession³. The average metro CD and the average non-metro CD have been converging (coming closer together) to the Ontario average since 2000 (Figure 1).

Within metro, partially-metro and non-metro CDs, average incomes are also converging. Using standard deviation, the variability (or spread) across

CDs in a given year⁴ is measured. Within the group of non-metro CDs, the variability of average incomes is relatively low and has changed very little over the 1989 to 2011 period (Figure 2). The low level of variability among non-metro CDs means that the average income in each CD is more similar compared to the variation within the group of metro CDs.

From 1989 to 1993, within the metro CDs, there was convergence of average incomes. Figure 2 shows the variability across metro CDs declined in this period. There was divergence up to 2000 and then a general trend of convergence up to 2011. Note that there is a relatively wider level of variability (larger spread) of average CD incomes with the group of metro CDs. The standard deviation for metro CDs is relatively higher than for non-metro CDs (Figure 2).

When metro incomes were rising from 1993 to 2000³:

- The gap between metro and the Ontario average income was increasing (Figure 1);
- The variability across the metro CDs increased (Figure 2) due to strong growth in only selected metro CDs:
- The gap between non-metro and the Ontario average increased (Figure 1);
- The variability across non-metro CDs did not change, meaning that most non-metro CDs grew at about the same rate (Figure 2).

¹ Data are tabulated for each taxfiler with income. Capital gains are not included in the data tabulated here, consistent with the Statistics Canada concept of "income." For details, see p. 34 of Statistics Canada. (2013) Annual Income Estimates for Census Families and Individuals: Individual Data - User's Guide (Ottawa: Statistics Canada, Income Statistics Division, Catalogue No. 13C0015)

⁽http://www23.statcan.gc.ca/imdb-bmdi/document/4105_D11_T1_V1eng.pdf).

All data are adjusted for inflation and are reported in \$2011.

³ See Figure 1 in Focus on Rural Ontario "Average income per taxfiler."

⁴ For an analysis at the Canada level, see Alasia, Alessandro. (2003) Subprovincial Income Disparity in Canada: Evidence from 1992 to 1999. (Ottawa: Statistics Canada, Agriculture and Rural Working Paper No. 63, Catalogue no. 21-601-MIE) (www.statcan.gc.ca/cgibin/downpub/listpub.cgi?catno=21-601-MIE).

Figure 1

The income gap between non-metro and the average Ontario taxfiler closed to \$5,048 in 2011

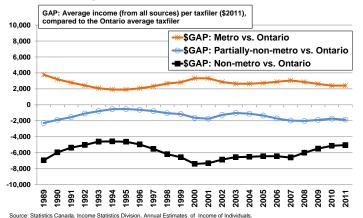


Figure 2

income has remained low and unchanged from 1989 to 2011 Standard deviation (i.e. variability) of average income across census divisions within each geographic group 8.000 7,000 6,000 Metro Partially-non-metro 5.000 -Non-metro 4,000 3,000 2.000 1,000 n 2010 2005 2006 2008 386 866 ò 2001 ő Source: Statistics Canada, Income Statistics Division, Annual Estimates of Income of Individuals

Across non-metro census divisions, the variability of average

In the period since 2000:

- The metro average income changed³ very little;
- The non-metro gap, relative to the Ontario average taxfiler income, has closed (Figure 1); and
- The variability of average incomes across nonmetro CDs has remained essentially constant (Figure 2)

Summary

The metro/non-metro income gap widens when metro incomes are booming and the gap tends to close when metro incomes are not booming.

There have been large swings in average incomes in some metro census divisions and therefore, more variability of average incomes across metro census divisions. In contrast, non-metro census divisions show less variability.

Table 1

Incon	e Gan relative	to the average in	come wit	hin each geogra	nhic group
	le Cap, relative			inin each geogra	
Census Division ID	Census division	GAP in average income (from all sources) per taxfiler, 2011	Census Division ID	Census division	Average change per year in income GAP (\$2011)
	census divisions			ensus divisions	
	AP = CD average incom or metro CDs)	ne minus average	change per (\$2011))	r year in the income gap	p from 1989 to 2011
3524	Halton	12,602	3524	Halton	333
3506	Ottawa	6,234	3506	Ottawa	190
3519	York	524	3520	Toronto	72
3520	Toronto	182	3553	Greater Sudbury	48
3553	Greater Sudbury	-1,421	3529	Brant	-22
3525	Hamilton	-5,626	3525	Hamilton	-67
3521	Peel	-6,729	3519	York	-235
3529 Partial	Brant Iy-non-metro cer	-7,686	3521	Peel	-367
	y size of 2011 income G			/-non-metro cen	
income m CDs)	ninus average income fo	r partially-non-metro	from 1989	average change per ye to 2011 (\$2011))	
3518	Durham	3,614	3502	Prescott & Russell	175
3523	Wellington	2,664	3523	Wellington	127
3530 3510	Waterloo Frontenac	2,122 1,717	3530 3510	Waterloo Frontenac	91 82
				Lennox &	
3522	Dufferin	1,669	3511	Addington	60
3502	Prescott & Russell	200	3543	Simcoe	54
3539	Middlesex	74	3522	Dufferin	22
3558 3543	Thunder Bay Simcoe	-109 -1,102	3515 3534	Peterborough Elgin	7 -8
3545	Peterborough	-2,961	3534	Durham	-8 -20
3511	Lennox & Addington	-3,006	3539	Middlesex	-40
3537	Essex	-3,153	3526	Niagara	-91
3526	Niagara	-3,286	3558	Thunder Bay	-139
3534	Elgin	-4,611	3537	Essex	-146
Non-m	etro census divis	sions (sorted by size	Non-me	tro census divis	sions (sorted by
	come GAP = CD average				come gap from 1989 to
-	ncome for non-metro CE		2011 (\$201		200
3541 3538	Bruce Lambton	6,027 5,234	3541 3540	Bruce Huron	288 95
3556	Cochrane	2,792	3540	Muskoka	89
3509	Lanark	1,998	3549	Parry Sound	74
3531	Perth	1,353	3547	Renfrew	66
3507	Leeds & Grenville	1,244	3551	Manitoulin	51
3514	Northumberland	1,211	3542	Grey	48
3532	Oxford	965	3514	Northumberland	46
3559	Rainy River Nipissing	455	3509	Lanark	46
3548 3547	Renfrew	161 109	3531 3559	Perth Rainy River	39 35
3540	Huron	-312	3554	Timiskaming	33
3554	Timiskaming	-434	3560	Kenora	17
3560	Kenora	-609	3513	Prince Edward	12
3528	Haldimand-Norfolk	-628	3546	Haliburton	9
3544	Muskoka	-848	3532	Oxford	8
3557	Algoma	-967	3548	Nipissing	4
3542 3516	Grey Kawartha Lakes	-1,285 -1,486	3507 3538	Leeds & Grenville Lambton	4 -4
3552	Sudbury	-1,579	3528	Haldimand-Norfolk	
3513	Prince Edward	-2,136	3516	Kawartha Lakes	-7
3512	Hastings	-2,277	3556	Cochrane	-19
3501	Stormont, Dundas & Glengarry	-2,586	3552	Sudbury	-25
3536	Chatham-Kent	-2,966	3501	Stormont, Dundas & Glengarry	-58
3549	Parry Sound	-3,410	3512	Hastings	-86
3546	Haliburton	-4,956	3557	Algoma	-95
3551	Manitoulin	-6,419	3536	Chatham-Kent	-178
Source: St	atistics Canada, Income St	atistics Division, Annual Es	umates of Inco	me of Individuals.	

Rural Ontario Institute gratefully acknowledges the work of Ray Bollman in preparing this edition of Focus on Rural Ontario.

Questions on data sources can be directed to RayD.Bollman@sasktel.net.

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Male and female income gaps

Vol. 2, No. 3, August 2014

Highlights

- The gap between incomes of male non-metro residents and their metro counterparts is considerably larger (\$9,589) than the gap for female taxfilers (\$5,867).
- The gap widens when metro income is booming. The gap has been closing since 2007.

Why look at the income gap by sex?

Average income in non-metro areas is lower than in metropolitan areas¹. This fact sheet looks at the gap in incomes between males and females residing in metro versus non-metro areas.

Findings

For non-metro males, the gap in income² compared to the males in metro areas was \$9,589 in 2011 (Figure 1). Since 1989, this gap has ranged between \$7,712³ in 1993 to \$14,334 in 2000.

Figure 1

The non-metro -- metro income GAP for MALE taxfilers was \$9,589 in 2011, Ontario

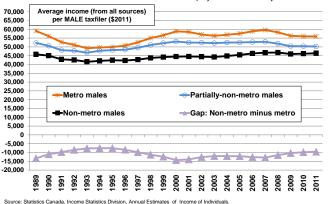
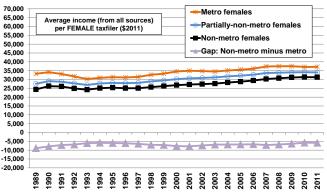


Figure 2 shows that the gap for females in 2011 was considerably smaller (\$5,867). Also, the range in the gap over time has been smaller -between \$8,875 in 1989 to \$5,768 in 2010.

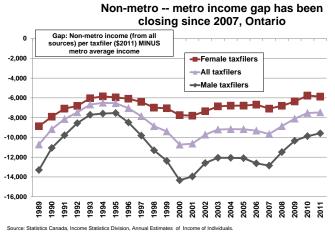
Figure 2

The non-metro -- metro income GAP for FEMALE taxfilers was \$5,867 in 2011, Ontario



The size of the income gap is highlighted in Figure 3. When metro male incomes grew faster from 1993 to 2000 (Figure 1), the gap for non-metro males widened from \$7,530 in 1995 to \$14,333 in 2000 (Figure 3). When metro males experienced flat income (Figure 1), the gap for non-metro males closed (up to 2003), widened (up to 2007) and has been closing since (Figure 3). The income of nonmetro males has been growing faster than the income of metro males since 2007.

Figure 3



¹ See Figure 1 in Focus on Rural Ontario "Average income per taxfiler." ² Data are tabulated for each taxfiler with income. Capital gains are not included in the data tabulated here, consistent with the Statistics Canada concept of "income." For details, see p. 34 of Statistics Canada. (2013) Annual Income Estimates for Census Families and Individuals: Individual Data - User's Guide (Ottawa: Statistics Canada, Income Statistics Division, Catalogue No. 13C0015)

⁽http://www23.statcan.gc.ca/imdb-bmdi/document/4105_D11_T1_V1eng.pdf). ³ All data are adjusted for inflation and are reported in \$2011.

The gap for non-metro females, relative to metro females, has been smaller and less variable throughout the 1989 to 2011 period. However, part of the smaller gap is due to the fact that both metro and non-metro females report smaller annual incomes (compare Figure 2 and Figure 1).

The gap is very different among different non-metro CDs. In 2011, there were two non-metro CDs (Bruce and Lambton) with male incomes higher than the metro average (Table 1). However, the gap for males in Manitoulin was \$19,626 in 2011.

There are seven non-metro CDs with a positive trend in the change in the income gap (Table 1). There are four non-metro CDs where the trend in the income gap is widening by more than \$200 per year (Hastings, Kenora, Algoma and Chatham-Kent).

Table 1

Non-m	netro metro	income ga	ıp f	or MAI	_ES, 2011	
Census Division ID	Non-metro census division	Male income gap: compared to metro average		Census Division ID	Non-metro census division	Average change per year in income gap ¹
-	metro census by size of MALE 201 relative to metro m	1 income gap,		(sorte change	netro census of ed by size of averag , 1989 to 2011 in M p, relative to metro	ge annual ALE income
3541	Bruce	1,617		3541	Bruce	404
3538	Lambton	548		3540	Huron	80
3556	Cochrane	-4,435		3514	Northumberland	24
3514	Northumberland	-7,402		3544	Muskoka	23
3509	Lanark	-8,191		3549	Parry Sound	15
3532	Oxford	-8,461		3547	Renfrew	15
3531	Perth	-8,722		3531	Perth	8
3552	Sudbury	-9,091		3542	Grey	-2
3559	Rainy River	-9,232		3509	Lanark	-15
3547	Renfrew	-9,258		3546	Haliburton	-48
3554	Timiskaming	-9,317		3554	Timiskaming	-50
3507	Leeds & Grenville	-9,427		3532	Oxford	-52
3548	Nipissing	-9,972		3513	Prince Edward	-54
3528	Haldimand- Norfolk	-9,989		3538	Lambton	-69
3540	Huron	-10,196		3528	Haldimand- Norfolk	-70
3557	Algoma	-10,268		3516	Kawartha Lakes	-85
3560	Kenora	-11,349		3507	Leeds & Grenville	-97
3544	Muskoka	-11,824		3548	Nipissing	-98
3516	Kawartha Lakes	-11,884		3551	Manitoulin	-119
3542	Grey	-12,340		3552	Sudbury	-131
3512	Hastings	-13,078		3556	Cochrane	-136
3513	Prince Edward	-13,588		3559	Rainy River	-138
3501	Stormont, Dundas &	-14,104		3501	Stormont, Dundas &	-185
0500	Glengarry			0540	Glengarry	000
3536	Chatham-Kent	-14,559		3512	Hastings	-208
3549	Parry Sound	-14,910		3560	Kenora	-211
3546	Haliburton	-16,961		3557	Algoma	-235
3551	Manitoulin	-19,626		3536	Chatham-Kent	-365

1. We calculate the gap as non-metro minus metro. Thus, the gap is negative when non-metro is less than metro. If the trend in the gap is positive, then the gap is closing.

Source: Statistics Canada, Income Statistics Division, Annual Estimates of Income of Individuals.

Average female incomes are lower than the metro average in every non-metro CD – ranging from a gap of \$3,124 in Lanark to \$10,266 in Sudbury (Table 2). Non-metro female incomes are converging in all but two CDs (Hastings and Chatham-Kent) (Table 2).

Table 2

	netro metro			<u> </u>	Avorage
Census Division ID	Non-metro census division	Female income gap: compared to metro average	Census Division ID	Non-metro census division	Average change per yea in income gap ¹
(sorted	metro census by size of FEMALE p, relative to metro	2011 income	(sorte chan	netro census ed by size of avera ge, 1989 to 2011 in gap, relative to me	ge annual FEMALE
3509	Lanark	-3,124	3560	Kenora	18
3507	Leeds & Grenville	-3,491	3559	Rainy River	15
3531	Perth	-4,047	3551	Manitoulin	14
3548	Nipissing	-5,075	3541	Bruce	13
3538	Lambton	-5,078	3544	Muskoka	ę
3532	Oxford	-5,101	3549	Parry Sound	7
3541	Bruce	-5,172	3556	Cochrane	7
3544	Muskoka	-5,335	3547	Renfrew	7
3514	Northumberland	-5,376	3554	Timiskaming	6
3559	Rainy River	-5,444	3548	Nipissing	5
3560	Kenora	-5,447	3540	Huron	Ę
3556	Cochrane	-5,635	3552	Sudbury	5
3542	Grey	-5,712	3507	Leeds & Grenville	4
3540	Huron	-6,015	3538	Lambton	4
3513	Prince Edward	-6,066	3509	Lanark	4
3547	Renfrew	-6,187	3542	Grey	
3516	Kawartha Lakes	-6,553	3514	Northumberland	3
3501	Stormont, Dundas & Glengarry	-6,572	3513	Prince Edward	-
3528	Haldimand- Norfolk	-6,828	3557	Algoma	
3536	Chatham-Kent	-6,884	3516	Kawartha Lakes	
3512	Hastings	-6,914	3501	Stormont, Dundas & Glengarry	
3557	Algoma	-7,048	3531	Perth	
3554	Timiskaming	-7,197	3532	Oxford	
3549	Parry Sound	-7,688	3546	Haliburton	
3546	Haliburton	-8,720	3528	Haldimand- Norfolk	
0554	Manitoulin	-8,896	3512		-:
3551			0012		

1. We calculate the gap as non-metro minus metro. Thus, the gap is negative when non-metro is less than metro. If the trend in the gap is positive, then the gap is closing.

Source: Statistics Canada, Income Statistics Division, Annual Estimates of Income of Individuals.

Summary

The metro/non-metro income gap is higher among males. Male incomes are higher than females in both metro and non-metro areas. The gap for both females and males grows when metro incomes are booming. The gap between non-metro females and metro females has been diminishing more consistently.

Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.



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Patterns of job growth and decline to June 2014

Vol. 2 No. 4, August 2014

Highlights

- Employment in non-metro Ontario has been declining since mid-2012.
- The sector with the largest employment decline since the peak in 2008 was manufacturing.
- The long-run pattern shows total employment in non-metro Ontario has been generally flat since 2004.

Why look at employment patterns?

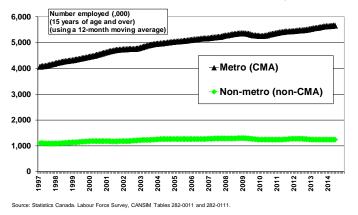
Levels of employment and patterns of employment reflect economic conditions in an area.

Findings

Employment in non-metro Ontario grew by 170,000 from 1997 to 2004 (from 1.1 million to 1.27 million workers) (Figure 1). Non-metro employment has fluctuated within a range of about 60,000 workers since that time (between 1.302 million in 2008 and 1.245 million in June 2014¹).

Figure 1

Employment in non-metro Ontario was 1.24 million in June, 2014

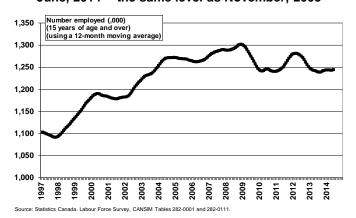


At the same time, metro employment has grown steadily, except for during the economic downturn of 2009-2010.

The scale in Figure 2 is adjusted to show that nonmetro employment generally grew from 1997 to 2008 but the declines since have put non-metro employment back to the level of employment in November 2003.

Figure 2

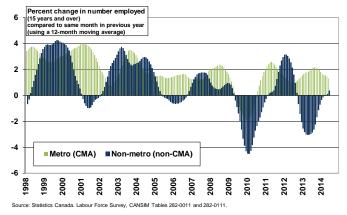
Ontario's non-metro employment was 1.24 million in June, 2014 -- the same level as November, 2003



The declines are also illustrated in Figure 3.

Figure 3

Year-over-year percent change in employment in non-metro Ontario: Continuous decline: October, 2012 to April, 2014



Non-metro employment declined in each month from May 2009 to October 2010 (the blue bars in Figure 3 are below zero) and non-metro employment declined in each month from October 2012 to April 2014¹.

¹ The data reported for each month is an average of the previous 12 months up to and including the given month.

Performance by sector since 2008

The peak in non-metro employment (1.302 million) was in December 2008. With the decline in 2010, an increase in 2011-2012 and decline in 2013, June 2014 employment (1.245 million) represented a net decline of 57,000 workers from the 2008 peak (Table 1).

The manufacturing sector had a major decline from December 2008 – a decline of 28,000 jobs in nonmetro Ontario (Table 1). Non-metro manufacturing jobs had been declining since 2004 (Figure 4). This decline was not enough to dampen the overall growth in employment up to 2008.

From December 2008 to June 2014, the accommodation and food services sector lost 9,000 jobs and the information, culture and recreation service sector lost 8,000 jobs. The non-metro population has not grown since 2006² so there is no growth in demand for services. There has been either no growth or a decline for every services sector (except education and professional services) since 2008 (Table 1).

Table 1 also shows job growth in two goodsproducing sectors – agriculture and construction³.

Table 1

Change in employment from the "peal 2014, by sector for non-metro Ontario	«" in Decer	nber, 2	008 to Ju	ine,
Industry sector	Number en	nployed previous		erage for 12
industry sector	December, 2008	March, 2014	Change	Percent change
Goods-producing sectors (subtotal)	392	363	-29	-7
Agriculture	57	61	4	7
Forestry, fishing, mining, quarrying, oil & gas	23	23	-1	-3
Utilities	34	28	-5	-16
Construction	106	111	4	4
Manufacturing	187	158	-28	-15
Services-producing sectors (subtotal)	909	882	-28	-3
Wholesale & retail trade	195	191	-3	-2
Transportation & warehousing	66	61	-5	-8
Finance, insurance, real estate & leasing	48	47	-2	-3
Professional, scientific & technical services	47	49	2	4
Business, building & other support services	56	54	-1	-3
Educational services	78	83	5	7
Health and social assistance	165	162	-3	-2
Information, culture & recreation services	47	39	-8	-17
Accommodation & food services	84	76	-9	-10
Other (personal) services	58	57	-1	-1
Public administration	64	62	-2	-4
All sectors	1,302	1,245	-57	-4

Source: Statistics Canada. Labour Force Survey, CANSIM Tables 282-0011 and 282-0111.

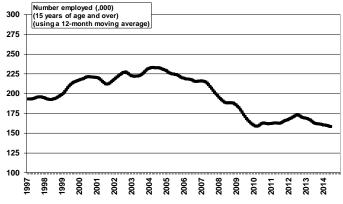
Employment in wholesale and retail trade was around 200,000 workers from 2003 to 2012 before

experiencing a decline to 191,000 in June 2014 (Figure 5).

Employment in accommodation and food services reached 80,000 in 1998 and has fluctuated between 71,000 and 86,000 since that time and declined to 76,000 in June 2014 (data not shown).

Figure 4

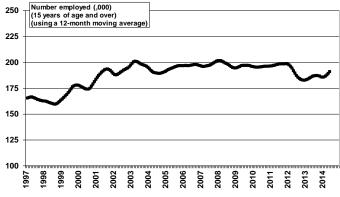
Manufacturing employment was 158 thousand in June, 2014, down 32% from the peak in March, 2004, non-metro Ontario



Source: Statistics Canada. Labour Force Survey, CANSIM Tables 282-0011 and 282-0111

Figure 5

Empoyment in wholesale & retail trade was 191 thousand in June, 2014, down 5% from the peak in February, 2008, non-metro Ontario



Source: Statistics Canada. Labour Force Survey, CANSIM Tables 282-0011 and 282-0111.

Summary

In non-metro Ontario, employment has been essentially flat since 2004.

In June, 2014, non-metro employment was down 4% compared to the peak in 2008. The biggest employment decline has been in manufacturing.

Rural Ontario Institute gratefully acknowledges financial support of OMAFRA and the County of Wellington. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

² See Focus on Ontario fact sheet: Rate of growth of the non-metro population(http://ruralontarioinstitute.ca/file.aspx?id=18162300-1243-4e91-a991-459291e3d45f)

³ Since December 2000, non-metro employment in agriculture has fluctuated between 70,000 and 52,000. Also, non-metro employment in construction was 70,000 in 1997 and grew generally consistently to 116,000 in May 2012. This employment increase of 46,000 helped to counteract the declines in other sectors in this period.





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Non-metro trends in employment rates to June 2014

Vol. 2, No. 5, August 2014

Highlights

- Employment rates in non-metro Ontario are essentially the same as in metro areas. In other provinces, non-metro employment rates are typically lower than metro employment rates.
- For non-metro and metro males (25 to 54 years of age), employment rates are 4 percentage points lower than in the early 2000's.
- For non-metro and metro females (25 to 54 years of age), employment rates have generally increased since the recent economic downturn.
- Employment rates vary considerably across Ontario's economic regions.

Why employment rates?

Employment rates are one indicator of the performance of the labour market. They measure the percent of a population group that is employed. A higher rate indicates a more vibrant economy.

Findings

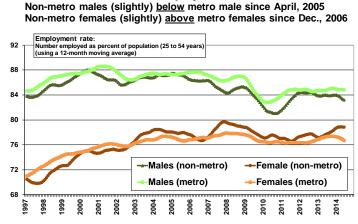
In Ontario, non-metro employment rates tend to match¹ metro employment rates² (Figure 1).

Male employment rates peaked in the early 2000s (88% non-metro in June 2000 and 89% metro in June 2001). For non-metro males, the employment rate declined to 81% in September 2010. Since late 2011, the non-metro male employment rate has been about 84%.

Female employment rates generally increased from below 72% in 1997 to a high of 80% in November 2007 before falling during the economic downturn. The employment rates for females in both metro and non-metro areas have been increasing. Non-metro females have experienced an increase from 77% in 2011 to 79% in June 2014.

For non-metro males, the within-year fluctuation of employment rates varies by 3 to 7 percentage points (depending upon the year). In the 12 months up to June 2014, 6% of non-metro males were employed for part of the year but not for the full year – in part, due to the seasonal nature of jobs and summer employment of students.



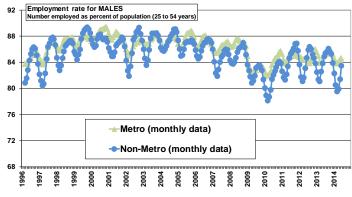


Ontario employment rates:

Source: Statistics Canada. Labour Force Survey, CANSIM Tables 282-0001 and 282-0109.

Figure 2

Ontario MALE employment rates: Non-metro is "often" higher than metro in the peak months and (always) lower than metro in the winter months



Source: Statistics Canada. Labour Force Survey, CANSIM Tables 026-0001 and 282-0109.

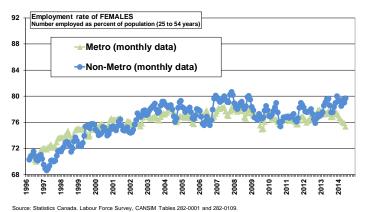
For females in non-metro areas, the within-year variability in employment rates is less than for males – ranging between 2 and 4 percentage points in any given year since 2008 (Figure 3).

¹ This finding differs from the pattern for Canada as a whole: the Canadian pattern shows non-metro employment rates always below metro rates, although the non-metro employment rate in mid-summer often will match the metro rate.

often will match the metro rate. ² This fact sheet focuses on the core age workforce (25-54 years of age). A focus on this core age workforce targets the ability of the labour market to create jobs for available workers by not including individuals 15-24 years and individuals 55+ years who would be expected to have lesser involvement in the labour market.

Figure 3

Ontario FEMALE employment rates: Non-metro is higher than metro in the peak months and the same as metro in the winter months



A look across Ontario's economic regions

Data across Economic Regions (ERs) refer to all individuals 15+ years and are not directly comparable to the results shown above.³

Averaged over the 12 months up to June 2014, the employment rate varied between a high of 66% in the Kitchener-Waterloo ER to a low of 54% in the Muskoka-Kawarthas ER (Table 1). The lower rate for the latter ER would be due, in part, to the higher share of the population who are retired but are included in the calculation of the employment rate.

In the non-metro ER of Stratford-Bruce Peninsula, the June 2014 employment rate was 61% equivalent to the Ontario average and slightly above the 60% level in this ER during the economic downturn in 2009 (Figure 4).

The second lowest employment rate (55%), after the Muskoka-Kawarthas ER, was in the Northeast ER - a slight increase from the 54% level during the economic downturn (Figure 5).

Summary

Non-metro and metro male and female employment rates tend to follow a similar pattern.

During the last few years, the male employment rate has not increased whereas the female employment rate has been increasing slightly.

Non-metro employment rates remain below prerecession levels.

Employment rates vary considerable across Ontario's economic regions.

Rural Ontario Institute gratefully acknowledges financial support from OMAFRA and the County of Wellington. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

Table 1

Employment Rate by Econo	omic Region
Economic Region (ER), sorted by employment rate	Employment Rate for population 15+ years (average for 12 months up to June, 2014)
Metro (95+%) Econo	mic Region
Toronto (and area) ER	62
Non-metro (5-32%) Eco	nomic Region
Kitchener-Waterloo-Barrie ER	66
Ottawa (and area) ER	64
London (and area) ER	59
Hamilton-Niagara Peninsula ER	59
Non-metro (33-95%) Ec	onomic Region
Northwest ER	58
Windsor-Sarnia ER	57
Kingston-Pembroke ER	56
Northeast ER	55
Muskoka-Kawarthas ER	54
Non-metro (>95%) Eco	nomic Region
Stratford-Bruce Peninsula ER	61
Ontario	61

Source: Statistics Canada. Labour Force Survey, CANSIM Table 282-0054.

Figure 4

Employment rate: Stratford - Bruce Peninsula Economic Region

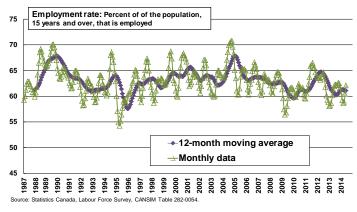
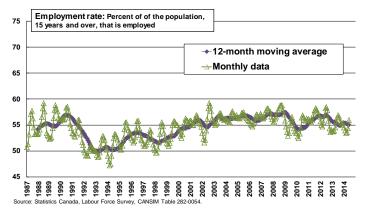


Figure 5

Employment rate: Northeast Ontario Economic Region



³ As noted in Footnote #2, the levels and trends for all individuals 15 years and over would differ from the core age workforce, especially due to the increase in the share of the population that is 55 years and over.





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Change in El Recipients to May 2014

Vol. 2, No. 6, August 2014

Highlights

- The month-to-month change in the number of Employment Insurance (EI) recipients generally indicates the month-to-month change in employment in non-metro Ontario.
- There is a wide range in change in El across census divisions (CDs) in non-metro Ontario.
- In non-metro CDs from May 2013 to May 2014, El recipients declined the most in the Prince Edward CD and increased the most in the Timiskaming CD.

Why look at Employment Insurance recipients?

The change in the number of regular beneficiaries¹ of EI is one indicator of the decline or growth of the economy. However, a decline in the number of EI recipients may not always indicate a decline in unemployment (or an increase in employment), as some may have exhausted their EI benefits, given up looking for work or not met eligibility requirements.

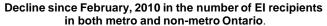
Findings

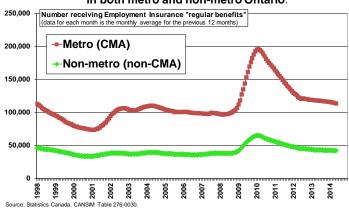
The number of EI recipients in non-metro Ontario has been declining steadily since the economic downturn of 2009-2010 (Figure 1).

Metro and non-metro show the same pattern of ups and the downs in the same period. Metro fluctuations are greater than non-metro - in February 2010 compared to two years early, metro was up 102% and non-metro was 72%. By May 2014, metro was down 42% and non-metro was down 35%.

The level of employment in non-metro Ontario employment has not expanded since 2004². At the provincial level, the monthly change in the number of EI recipients is approximately equal to the change of the number employed (Appendix A). At the subprovincial level, the change in the number of EI recipients is an indicator of the change in the number employed in these sub-provincial areas. See caveats in Footnote #1.

Figure 1





Across non-metro census divisions (CDs) in Ontario, there is a wide range in labour market performance, as indicated by EI recipients.

In May³ 2014, the number of EI recipients in the Prince Edward CD was down 18% from May 2013 (Table 1). Since the economic downturn of 2009-2010, the number of EI recipients has been trending down. There is significant month to month variation from 200 in September 2013 to 500 in February 2014 (Figure 2).

The Ontario CD with the largest increase in El recipients (May 2013 to May 2014) was the Timiskaming CD (Table 1). The number of El recipients is in the same range before the 2009 downturn – and there is a within-year variation of about 400 recipients (510 in June 2013 to 900 in January 2014) (Figure 3).

¹ Employment Insurance (EI) regular benefits are available to eligible individuals who lose their jobs and who are available for and able to work, but can't find a job. The change in the number of regular beneficiaries varies, including people becoming beneficiaries, going back to work, opting out of the labour market and exhausting their regular benefits. A certain proportion of unemployed people do not qualify for benefits – those who have not contributed to the program (including those who have not worked in the past 12 months or their employment is not insured), those who have contributed to the program but do not meet the eligibility criteria because they left their job voluntarily or did not accumulate enough hours of work to receive benefits. Recently, the definition of regular beneficiaries was expanded to include those receiving regular benefits while participating in employment benefit programs, such as training.

² See the Focus on Rural Ontario Fact Sheet: Patterns of job growth and decline to June 2014.

³ Table 1 shows the change from the 3-month average for Mar/Apr/May, 2013 to Mar/Apr/May, 2014. Figures 2 and 3 show the monthly data.

Change in number of Employment Insurance "regular beneficiaries", May. 2013 to May. 2014

Census Division number	Census Division	Percent change in number of Employmen Insurance "regular beneficiaries", comparing the average for the 3-months ending May, 2014 with the same calculation for May, 2013)
Metr		y rate of change in the number of Employment Insurance gular beneficiaries"
3520	Toronto	-8.9
3519	York	-8.1
3529	Brant	-6.5
3521	Peel	-4.8
3506	Ottawa	-3.4
3524	Halton	-3.1
3525	Hamilton	-2.5
3553	Greater Sudbury	-1.9
Partiall	-	DNS , ranked by rate of change in the number of Employmer e "regular beneficiaries"
3522	Dufferin	-40.8
3518	Durham	-10.2
3502	Prescott & Russell	-9.7
3526	Niagara	-8.1
3537	Essex	-6.0
3543	Simcoe	-4.8
3515	Peterborough	0.7
3539	Middlesex	0.9
3523	Wellington	1.4
3530	Waterloo	1.5
3534	Elgin	2.1
3510	Frontenac	3.2
3558	Thunder Bay	11.2
3511	Lennox & Addington	14.8
Non-m	etro census divisions, ranke	ed by rate of change in the number of Employment Insurance gular beneficiaries"
3513	Prince Edward	-18.1
3557	Algoma	-16.9
3560	Kenora	-15.2
3559	Rainy River	-14.2
3541	Bruce	-13.7
3546	Haliburton	-13.6
3531	Perth	-11.4
3548	Nipissing	-8.7
3532	Oxford	-7.7
3516	Kawartha Lakes	-7.6
3528	Haldimand-Norfolk	-6.7
3501	Stormont, Dundas & Glengarr	
3552	Sudbury	-5.3
3514	Northumberland	-4.3
3544	Muskoka	-3.9
3542	Grey	-3.5
3549	Parry Sound	-1.9
3547	Renfrew	-1.7
3540	Huron	-1.2
3551	Manitoulin	-0.6
3509	Lanark	-0.6
3536	Chatham-Kent	2.3
	Leeds & Grenville	3.7
3507	Hastings	3.0
3507 3512	Hastings Lambton	3.9 10 1
3507	Hastings Lambton Cochrane	3.9 10.1 13.8

Source: Statistics Canada. CANSIM Table 027-0032.

Summary

Month-to-month changes in the number of Employment Insurance (EI) recipients is an indicator of local change in the number of jobs.

Across the census divisions in non-metro Ontario, the change in the number of EI recipients from May 2013 to May 2014 varied from a decline of -18% in the Prince Edward CD to +17% in the Timiskaming CD.

Rural Ontario Institute gratefully acknowledges financial assistance from OMAFRA and County of Wellington. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

Figure 2

Number of El regular beneficiaries, **Prince Edward Census Division**

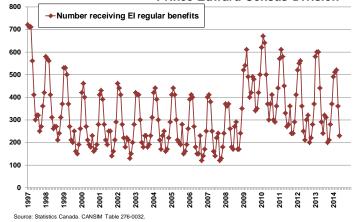
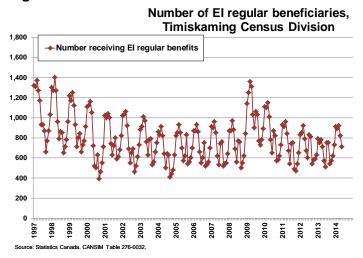


Figure 3

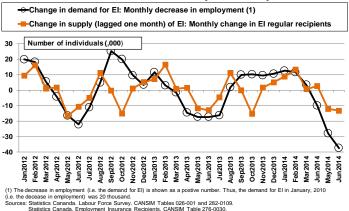


Appendix A

In general, but certainly not always, when employment declines in a given month (i.e. there is an increase in the demand for EI shown as a positive figure in Figure A1), then there is an increase in the supply of EI in the following month. Thus, we argue that subprovincial monthly changes in EI indicate the monthly changes in employment in a subprovincial jurisdiction.

Figure A1

Comparison of monthly change in demand and supply of EI (monthly change in employment and monthly change in El recipients), non-metro Ontario, January 2012 to May, 2014







Components of population change

Vol. 2, No.7, September 2014

Highlights

- 13 non-metro census divisions (CDs) gained population while 14 non-metro CDs lost population in the 12 month period between July 1, 2011 and June 30, 2012.
- Only one CD in the metro and partially non-metro categories saw a population decline. •
- 17 of 27 non-metro census divisions had more deaths than births.
- For most non-metro CDs, the largest impact on population change was migration among CDs.

Why look at components of population change?

Population change fundamentally affects a range of community dynamics including demand for goods and services, housing or education. Understanding the sources of population change helps support the development of appropriate strategies.

Findings

The components of population change are:

- Natural balance (births minus deaths); •
- Net international migration (immigrants minus emigrants¹);
- Net intra-provincial migration (in-migrants to a CD minus out-migrants within Ontario);
- Net inter-provincial migration (migrants from • minus migrants to other provinces); and
- Net change in non-permanent residents. •

This fact sheet focuses on the population change for non-metro CDs² from July 1, 2011 to June 30, 2012. This is the most recent year that data on migration³ among CDs are 'final'.

During this time, the impact of natural balance on population change in non-metro CDs varied from a -0.45% impact in the Haliburton CD to a 0.73% impact in the Kenora CD (Table 1). A negative figure indicates more deaths than births and a positive

figure indicates more births than deaths. Overall, 10 of the 27 non-metro CDs had a positive natural balance and 17 had more deaths than births.

Among non-metro CDs, net international migration had its largest positive impact in the Perth CD (0.21% in one year) and its largest negative impact in the Rainy River CD (-0.41%). By comparison, the impact of international migration in the metro CDs of Toronto and Peel was over 1% in the period.

For most non-metro CDs, the impact of migration within Ontario has the largest impact on population change⁴. Among non-metro CDs, the Haliburton CD experienced a 2.5% increase in population due to more individuals moving into the CD compared to the number moving out. Three CDs lost more than 1% of their population due to more individuals moving out than moving in (the CDs of Sudbury, Rainy River and Huron).

Summary

Across non-metro CDs, there is a wide range in the contribution from each component of population change. Typically, the migration of individuals from one CD to another CD in Canada has the largest impact on the population change of a CD.

¹ Net emigrants is calculated as the number of emigrants minus returning emigrants plus net temporary emigrants.

A non-metro CD has no towns or municipalities that are part of a Census Metropolitan Area (CMA). See Focus on Rural Ontario:

Overview of Ontario's rural geography. ³ "Migration" is defined by Statistics Canada as a change in the address of a resident of Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdbbmdi/document/4101_D3_T1_V10-eng.htm#a3.

Rural Ontario Institute gratefully acknowledges financial support of Focus on Rural Ontario from the County of Wellington and the Ontario Ministry of Agriculture, Food and Rural Affairs. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

⁴ The role of migration among CDs is detailed in subsequent issues of Focus on Rural Ontario.

Com	onents of population ch	ange for (Ontario c	ensus	divisions	s from	July 1.	2011 to	June 30,	2012															
			Total pop				,		,	-		Co	nponents	of popula	ation chang	e (July 1, 2	2011 to Ju	ne 30, 201	2)						
						Mature		- / h-h- 4	0014.1-	Internet		day (habit 4		Change	in number	In	ternal mig	gration (i.e	. migratio	on within C	Canada) (July 1, 20	11 to June	e 30, 2012	2)
						Natura		;e (July 1 30, 2012	l, 2011 to	Interna	•	tion (July 1, 0, 2012)	2011 to		permanent		ovincial m			ovincial m			internal (
Census division	Census division (CD) name	July 1,	July 1,		Percent		1		,			-,,		res	idents			.g. a			.g. a		migr		1
identifier		2011	2012	Change	change			Natural balance	As			Net	As		as percent	Migration FROM	Migration TO	Net intra-	Migration FROM a	Migration TO a CD	Net inter-	Total	Total	Net migration	As percent
					-	Births	Deaths		percent of	Immigrant	Emmigrant ¹	international	percent of	Change		another		provincial	CD in		provincial	migration	migration	with	of total
								minus	total population	arrivals	departures	migration	total population	-	population	CD within	CD within	migration	another	another	migration	into CD	out of CD	other	population
				I				deaths)								province	province			province			00	CDs	í
	-				Metr	o cens	us divis	sions (s	orted by ir	nternal mig	gration (with	nin Canada)	as a perce	nt of tota	al populatio	n, as show	n in the la	ast column	1)						
3524	Halton	517,159	528,610	11,451	2.21	5,851	3,049	2,802	0.54	3,220	897	2,323	0.45	650	0.13	25,240	19,430	5,810	2,115	2,254	-139	27,355	21,684	5,671	1.10
3519	York	1,065,504 139,939	1,086,335	20,831 967	1.96	11,215		6,630 258	0.62	10,203 231	1,040 83		0.86	1,551 126		44,586 4,807	40,522 4,212		2,438 345	3,012 505	-574 -160	47,024 5,152	43,534 4,717	3,490 435	
3529 3525	Brant Hamilton	535,602	140,906 541,013	907 5,411	0.69 1.01	1,542 5,419	4,070	250 1,349	0.18 0.25	2,583	603		0.11 0.37	761	0.09	4,807	4,212		1,550	2,136	- 160 -586	17,532		435 1,321	0.31
3506	Ottawa	912,248	924,404	12,156		9,919		4,488	0.49	5,840	1.464	4,376	0.48	1,879		15,509	14,968		11,154	10,286	868	26,663		1,409	
3553	Greater Sudbury	164,853	165,086	233		1,465		-24	-0.01	156	123		0.02	104		4,221	3,847	374	514	768	-254	4,735		120	
3521	Peel		1,365,030	24,502		15,968	5,294	10,674	0.80	22,774	514		1.66	2,177		40,108	48,184		4,138	6,681	-2,543	44,246		-10,619	
3520	Toronto	2,704,622	2,741,775	37,153	1.37	30,996	16,687	14,309	0.53	41,997	4,121	37,876	1.40	10,716	0.40	68,050	94,371	-26,321	14,094	13,522	572	82,144	107,893	-25,749	-0.95
				Par	tially-no	n-metr	o censi	us divis	ions (sort	ed by inte	ernal migrati	on (within C	anada) as	a percen	t of total po	opulation, a	as shown	in the last	column)						
3511	Lennox & Addington	42,872	43,624	752	1.75	372	421	-49	-0.11	55	20	35	0.08	6	0.01	2,624	1,893	731	188	159	29	2,812	2,052	760	
3543	Simcoe	458,930	465,880	6,950		4,399	3,536	863	0.19	579	224		0.08	162		18,791	12,511		2,209	2,911	-702	21,000		5,578	
3518	Durham	626,765	636,208	9,443		6,532	3,582	2,950	0.47	1,730	567	1,163	0.19	343			18,341	5,838	1,351	2,204	-853	25,530	20,545	4,985	
3502 3523	Prescott & Russell Wellington	87,780 214,694	88,608 217,267	828 2,573		868 2,441	630 1,541	238 900	0.27 0.42	48 826	-17 103	65 723	0.07 0.34	18 156		2,916 8,408	2,553 7,395	363 1,013	1,084 728	940 947	144 -219	4,000 9,136	3,493 8,342	507 794	0.58 0.37
3523 3510	Frontenac	154,322	154,989	2,573	0.43	1,474		139	0.42	323	319		0.04	199		5,787	5,464		1,536	1,534	-219	7,323	6,998	325	
3515	Peterborough	138,494	138,841	347		1,216	1,338	-122	-0.09	172	65	107	0.08	82		4,734	4,211	523	395	638	-243	5,129	4,849	280	
3526	Niagara	442,803	444,399	1,596	0.36	3,937	4,272	-335	-0.08	957	319	638	0.14	409	0.09	9,232	7,868	1,364	1,387	1,867	-480	10,619	9,735	884	0.20
3539	Middlesex	452,845	457,734	4,889		4,807	3,282	1,525	0.34	2,319	458	1	0.41	792		12,168	10,908		2,001	2,545	-544	14,169	- 1	716	
3530	Waterloo	523,753	529,646	5,893		6,131	3,157	2,974	0.57	2,991	1,032	1,959	0.37	659		14,217	13,206	1,011	1,866	2,571	-705	16,083	15,777	306	
3522	Dufferin Thunder Bay	58,528	58,764	236 -78		584 1.402	399 1.532	185 -130	0.32	42 119	34 127	8 -8		34 46		2,925 2,389	2,762 2.095		127 919	281 1.199	-154 -280	3,052		9 14	0.02
3558 3534	Elgin	150,016 89,843	149,938 90,173	-78		1,402	1,532 742	-130 341	-0.09 0.38	202	127			46		2,389	2,095		244	448	-280 -204	3,308 3,620	3,294 3,806	-186	
3537	Essex	399,665	401,264	1,599		3,935	3.086	849	0.30	2,391	1,126		0.32	614		5,055	5,272	-217		2,376	-204	6,519		-1,129	
					Non-m	etro ce	nsus di	visions		y internal	migration (w	vithin Canad	a) as a pe	rcent of t	otal popula	tion, as sh	own in th	e last colu	•						
3546	Haliburton	17,385	17,735	350	2.01	108	187	-79	-0.45	-	2	-2	-0.01	2	0.01	1,125	686	439	38	48	-10	1,163		429	
3551	Manitoulin	13,336	13,443	107		130	158	-28	-0.21	2	6			7	0.00	548	419		36	33	3	584	452	132	
3514	Northumberland	84,060	84,615	555		606	868	-262	-0.31	40	50			18		3,351	2,436		196	302	-106	3,547	2,738	809	
3516 3544	Kawartha Lakes Muskoka	74,942 61.095	75,472 61,529	530 434		604 469	782 574	-178 -105	-0.24 -0.17	33 58	36 28	-3 30	0.00	7 44		3,665 2,540	2,804 1,931	861 609	152 166	309 310	-157 -144	3,817 2,706	3,113 2,241	704 465	
3532	Oxford	108,674	109,747	1,073		1,211	953	258	0.24	58	74	-16		36		4,563	3,688	875	257	337	-144	4,820	4,025	795	
3507	Leeds & Grenville	101,752	101,867	115		809	1,035	-226	-0.22	67	125		-0.06	21		3,575	3,168		487	516	-29	4,062		378	
3549	Parry Sound	43,154	43,149	-5	-0.01	296	464	-168	-0.39	12	8	4	0.01	22	0.05	2,217	1,983	234	120	217	-97	2,337	2,200	137	0.32
3542	Grey	94,769	94,923	154		869	987	-118	-0.12	72	29			14		3,987	3,648		246	370	-124	4,233	4,018	215	
3509 3531	Lanark	67,274 77,127	67,363 77.559	89 432		600 855	626 699	-26 156	-0.04 0.20	46 161	93 2		-0.07 0.21	15 30		2,727 2,551	2,458 2.372		322 165	444 257	-122 -92	3,049 2,716	2,902 2.629	147 87	
3531 3548	Perth Nipissina	87,551	87,518	432 -33		855 787	699 842	-55	-0.06	60	2 142		-0.09	30		2,551	2,372	179	456	257 553	-92 -97	3,472	2,629	87 67	0.11 0.08
3501	Stormont, Dundas & Glengarry	115,557	115,543	-14		1,074	1,176	-102	-0.09	103	114	-11	-0.01	26		2,254	2,353			761	174	3,189		75	
3541	Bruce	67,764	67,834	70		687	645	42		39	37	2	0.00	32		2,553	2,512		156	203	-47	2,709		-6	-0.01
3547	Renfrew	104,078	104,147	69	0.07	1,014	954	60	0.06	42	31	11	0.01	30	0.03	3,092	3,053	39	1,127	1,198	-71	4,219	4,251	-32	-0.03
3512	Hastings	138,351	138,319	-32		1,311	1,287	24	0.02	145	47	98	0.07	45		4,957	4,952		987	1,191	-204	5,944	6,143	-199	
3513	Prince Edward	25,804	25,593	-211		190	304	-114	-0.44	18	64	-46		14		1,211	1,288		116	104	12	1,327	1,392	-65	
3538 3554	Lambton Timiskaming	131,356 33,929	130,942 33,740	-414 -189		1,229 313	1,335 395	-106 -82	-0.08 -0.24	143 27	82 17	61 10	0.05	81 3		2,825 909	2,889 982		342 145	728 192	-386 -47	3,167 1,054	3,617 1,174	-450 -120	
3560	Kenora	69,639	69,903	264		1,047	541	-02	-0.24	16	27	-11	-0.02	31		1,083	1,145		622	823	-47	1,034		-120	
3557	Algoma	119,344	118,553	-791	-0.66	1,064	1,334	-270	-0.23	59	39	20	0.02	60	0.05	1,999	2,421	-422	341	520	-179	2,340	2,941	-601	-0.50
3528	Haldimand-Norfolk	111,848	111,451	-397	-0.35	1,094	1,017	77	0.07	117	38		0.07	24		3,943	4,343		251	428	-177	4,194	4,771	-577	
3536	Chatham-Kent	106,682	106,266	-416		1,089	1,057	32		119	32	87	0.08	50		2,481	2,921	-440	288	433	-145	2,769		-585	
3556	Cochrane	83,276	82,840	-436		910	765	145	0.17	33	19	14	0.02	32		1,587	2,090		346	470	-124	1,933	2,560	-627	-0.75
3552	Sudbury Boiou Bivor	21,633	21,370	-263 -323		184 234	213 221	-29 13	-0.13 0.06	6 13	14 98	-8 -85	-0.04	6 9		1,077 301	1,299 435	-222 -134	70 140	80	-10 -126	1,147 441	1,379 701	-232 -260	
3559 3540	Rainy River Huron	20,877 60,522	20,554 59,525	-323 -997	-1.55 -1.65	234 592	610	-18		40	98 68		-0.41 -0.05	-		1,821	435 2,688		140	266 193	-126 -88	1,926	2,881	-260 -955	
	igrant departures is "net emigrants" v				- 1.00	JJZ	olus net ter			10	the number of te	20		4	0.01	1,021	2,000	-007	100	199	-00	1,320	ı 001	-300	-1.50

1. Emmigrant departures is "net emigrants" which is calculated as emigrants minus returning emigrants plus net temporary emigrants (i.e. the change in the number of temporary emigrants). Source: Statistics Canada. Annual Demographic Statistics, CANSIM Tables 051-0062, 051-0063 and 051-0064.





Vol. 2, No. 8, September 2014

Highlights

- Few immigrants settle in non-metro census divisions (CDs) compared to metro CDs in Ontario – the 2013 data confirms that this situation persists.
- Only 1,601 of 105,818 immigrants to Ontario chose a non-metro CD in 2013. •
- The highest number of immigrant arrivals for a non-metro CD of 0.2 per 100 residents was only one-quarter the 0.8 per 100 rate for Ontario as a whole.

Why look at immigrant arrivals?

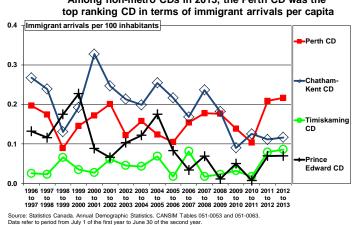
By 2030, deaths will be greater than births at the Canada level. For Canada's population to grow, it appears it will be due to the arrival of immigrants¹. Many communities now have a focus on attracting immigrants to their community - either from another community in Canada or from another country.

Findings

Very few immigrants to Ontario choose to live in a non-metro census division (CD). In 2013, 1,601 immigrants selected a non-metro CD - just 1.5% of the 105,818 immigrants who came to Ontario during the year.

In 2013, among non-metro CDs in Ontario, the CD with the highest rate of immigrant arrivals per 100 residents was the Perth CD (Figure 1 and Table 1). The 168 immigrants who arrived in 2013 represented 0.2 persons per 100 residents² or 2 persons per 1,000 residents. The Perth CD ranked #74 among all 293 CDs in Canada in terms of immigrant arrivals per 100 residents. Immigrant arrivals in the Perth CD have ranged between 0.1 and 0.2 arrivals per 100 residents since 1997 (Figure 1).

The second ranking non-metro CD in Ontario was Chatham-Kent CD with 0.1 immigrant arrivals per 100 residents. Among all 293 CDs in Canada, Chatham-Kent ranked 128th. The range in the rate of immigrant arrivals has ranged between 0.1 and 0.3 since 1997.



In the 5-year period up to 2013, the two non-metro CDs with the largest **rate of growth** in immigrant arrivals were the Prince Edward CD and the Timiskaming CD (Figure 1 and Table 1). The former ranked 20th in Canada in terms of growth and the latter ranked 29th in Canada in terms of growth. However, in absolute numbers, just a few additional immigrants lead to a high rate of growth because these places had few immigrant arrivals at the start of the five year period.

Summary

Few immigrants are choosing to settle in non-metro Ontario.

The Perth census division was Ontario's non-metro census division with the highest rate of immigrant arrivals per 100 residents in 2013.

Figure 1

Among non-metro CDs in 2013, the Perth CD was the

¹ See Figure 1.7 in Reimer, Bill and Ray D. Bollman. (2010) "Understanding Rural Canada: Implications for Rural Development Policy and Rural Planning Policy." Chapter 1 in David J.A. Douglas (ed.) Rural Planning and Development in Canada. (Toronto: Nelson Education Ltd.). ² In 2013, the rate of immigrant arrivals across all of Ontario was 0.8 immigrant arrivals per 100 residents. Thus, the top ranking non-metro CD attracted one-quarter of the rate of Ontario as a whole.

Ranking of census divisi	Numbe	y 2013 er of imm s in give st to Jur	nigrant en year	N in arriv in	umber nmigra vals pe habita v 1 st to	of int r 100 nts	R im arriv inh	ANK migra als pe nabita	ant er 100 nts	char	al per nge in nigran	numb	er of	anr per	nkª: nual cent	numt immi	mum ber of grant als in	Maxi numt immi arriva	per of grant
Name of census division (CD)				July	30 th)	June	(July		June					cna	nge:	prev	ious:	previ	ous:
	2010 / 2011	2011 / 2012 (re- vised ^b)	2012 / 2013 (prelim- inary ^b)	2010 / 2011	2011 / 2012	2012 / 2013	2010 / 2011	30th) 2011 / 2012	2012 / 2013	in 5 years: 2006- 2011	in 5 years: 2007- 2012	in 5 years: 2008- 2013	in 12 years 2001- 2013	in 5 years 2008- 2013	in 12 years 2001- 2013	12 years	5 years	12 years	5 years
					M	etro	cens	us di	ivisio	ns									
Peel	25,746	22,774	23,794	2.0	1.7	1.7	4	4	2	-0.6	-2.4	-2.8	-1.2	174	159	22,520	22,774	31,816	27,98
Toronto	44,042	41,997	43,862	1.6	1.6	1.6	5	7	3	-4.3	-4.1	-2.1	-5.0	171	186	41,997	41,997	81,384	48,21
York	10,118	10,203	10,668	1.0	1.0	1.0	11	12	11	2.1	-0.6	0.3	1.7	160	124	7,970	9,862	11,596	11,59
Ottawa	5,708	5,840	6,104	0.6	0.6	0.7	22	23	19	3.7	1.9	1.7	0.0	156	142	5,105	5,333	7,139	6,44
Halton	2,774	3,220	3,361	0.5	0.6	0.6	29	26	21	6.2	4.5	4.2		138	91	1,757	2,774	3,361	3,36
Hamilton Brant	2,892 201	2,583 231	2,696 241	0.5	0.5 0.2	0.5 0.2	30 97	38 102	35 97	3.8 -7.9	-1.6 -4.7	-3.0 9.3		177 96	154 164	2,583 158	2,583 158	3,525 329	3,34 24
Greater Sudbury	104	156	163	0.1	0.2	0.2	161	155	147	0.7	1.6	4.3		137	135	102	104	176	16
	107									divisi			2.1			102			
Essex	2,022	2,391	2,496	0.5	0.6	0.6	34	28	22	-0.8	0.1	3.2	-3.9	146	183	2,022	2,022	4,143	2,55
Waterloo	2,959	2,991	3,127	0.6	0.6	0.6	27	31	26	-4.6	-4.3	0.1	-0.5	161	150	2,568	2,959	3,657	3,12
Middlesex	2,321	2,319	2,423	0.5	0.5	0.5	32	37	32	1.6	-2.5	-1.7	0.0	169	141	1,835	2,319	2,907	2,90
Wellington	757	826	862	0.4	0.4	0.4	39	51	45	-3.5	-1.1	3.1	-3.2	148	176	757	757	1,219	86
Durham	1,658	1,730	1,808	0.3	0.3	0.3	59	65	63	0.5	0.4	1.4	1.1	159	131	1,458	1,627	1,862	1,86
Elgin	121	202	212	0.1	0.2	0.2	101	73	70	-19.6	-5.6	6.9	-2.8	119	174	121	121	278	21
Niagara	903	957	999	0.2	0.2	0.2	70	77	72	-3.9	-6.9	-2.6	-1.9	173	168	903	903	1,209	1,12
Frontenac	272	323 55	339 58	0.2	0.2 0.1	0.2 0.1	77 164	79 120	73 114	-2.0 6.5	-2.9 15.4	-3.1 30.5	-3.0 3.5	181 35	175 106	272	272 12	490 58	47
Lennox and Addington Simcoe	620	579	50 604	0.1	0.1	0.1	104	120	114	0.5	-3.0	-0.7	-1.3	164	161	12 569	579	844	65
Peterborough	148	172	180	0.1	0.1	0.1	121	124	117	6.7	3.4	1.6	-1.0	158	155	124	148	214	19
Thunder Bay	126	119	124	0.1	0.1	0.1	138	171	165	-9.1	-9.5	-4.5	-1.6	191	165	100	119	206	14
Dufferin	78	42	45	0.1	0.1	0.1	102	180	173	7.9	2.0	-5.4	-2.5	199	171	42	42	99	71
Prescott and Russell	41	48	51	0.0	0.1	0.1	187	213	209	3.8	-2.7	5.5	-0.1	130	143	14	41	143	51
					Non-	metr	o cei	nsus	divis	sions									
Perth	80	161	168	0.1	0.2	0.2	126	80	74	-10.4	-2.1	8.3	1.8	105	123	80	80	168	168
Chatham-Kent	135	119	124	0.1	0.1	0.1	104	135	128	-16.6	-19.8	-7.6		207	199	98	98	284	20
Lambton	143 109	143 145	149 152	0.1	0.1 0.1	0.1 0.1	119 142	138 143	130 134	-11.5 -8.8	-10.0 -4.1	-3.1 1.7	-6.1 -1.7	180 157	190 166	140 109	140 109	300 232	17 16
Hastings Haldimand-Norfolk	65	145	102	0.1	0.1	0.1	171	143	134	-10.3	-4.1	13.0	-7.3	74	193	65	65	232	12
Muskoka	33	58	61	0.1	0.1	0.1	175	154	146	1.3	-1.7	-4.1	-2.3	189	170	33	33	87	7
Stormont, Dundas & Glengarry	65	103	108	0.1	0.1	0.1	173	160	154	-13.4	-0.7	9.0	-5.7	99	188	65	65	187	10
Timiskaming	6	27	29	0.0	0.1	0.1	247	170	161	-24.7	27.2	34.7	-1.1	29	158	6	6	29	2
Grey	71	72	75	0.1	0.1	0.1	146	175	170	-1.7	-4.2	-3.0	-1.3	179	162	70	71	119	8
Huron	46	40	43	0.1	0.1	0.1	145	194	180	-11.6	-10.4	-4.1	-3.8	190	180	33	33	84	5
Lanark	48	46	48	0.1	0.1	0.1	153	189	182	-0.5	-5.7	-3.0	-1.4	176	163	33	46	96	5
Nipissing Dringe Edward	63	60	62	0.1	0.1	0.1	151	187	184	-3.8	-1.8	-3.3	-2.7	182	172	60	60	85	7.
Prince Edward Leeds and Grenville	2 83	18 67	18 70	0.0	0.1 0.1	0.1 0.1	267 139	185 195	186 189	-33.3 -3.7	-4.1 -5.1	39.1 -3.8	-11.9 -4.1	20 187	205 185	2 67	2 67	46 130	1
Rainy River	03 7	13	13	0.1	0.1	0.1	216	200	109	-22.0	-5.1	-3.0	-4.1	107	181	7	7	36	9
Bruce	24	39	42	0.0	0.1	0.1	210	200	202	-22.0	-10.0	3.2		141	203	24	24	110	4
Oxford	109	58	61	0.1	0.1	0.1	129	217	215	-2.1	-20.8			236	197	58	58	186	14
Algoma	44	59	62	0.0	0.0	0.1	210	224	222	-8.6	0.1	-3.7	-5.9	186	189	44	44	142	8
Northumberland	64	40	43	0.1	0.0	0.1	144	231	224	3.8			-6.2	227	191	40	40	103	7
Kawartha Lakes	28	33	36	0.0	0.0	0.0	208	235	230	-20.3	8.0	6.2		125	201	16	16	100	3
Renfrew	52	42	45	0.1	0.0	0.0	181	239	235	-7.7	-2.4	-1.2		166	192	36	36	97	7
Cochrane	38	33	34	0.0	0.0	0.0	190	240	236	-4.5	5.2			82	160	17	17	55	4
Sudbury	-	6	6	0.0	0.0	0.0	286	256	256	(c)	(c)	(c)	(c)	268	(C)		-	26	
Parry Sound	16	12	12	0.0	0.0	0.0	209	255	257	-1.0			-7.7	234	195	12	12	44	4
Kenora Manitoulin	36	16	16	0.1	0.0	0.0	177	264	263	8.5		-28.2		242	182	15	16	50	4
Manitoulin Haliburton	3	2	2	0.0	0.0 0.0	0.0 0.0	234 189	273 292	273 286	-19.0				249 286	(c)	-	2	17 26	1
a. "Rank" refers to the relative position of th		- livision am	-					232	200	-18.7	(c)	(c)	(c)	200	(c)	-	-	20	
b. The most recent data are 'preliminary' an			-																
c. The rate of growth is not calculated for ce			-				cluding	in the c	alculatio	n.									

c. The rate of growth is not calculated for census divisions with no immigrants in one of the years including in the calculation. Source: Statistics Canada. 2014. Annual Demographic Statistics, CANSIM Tables 051-0062, 051-0063 and 051-0064.

Rural Ontario Institute gratefully acknowledges financial support of Focus on Rural Ontario from the County of Wellington and the Ontario Ministry of Agriculture, Food and Rural Affairs.

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Non-metro census division migration: All ages

Vol. 2, No. 9, September 2014

Highlights

- 14 of Ontario's 27 non-metro census divisions (CDs) lost population due to more individuals migrating out of the CD compared to the number that moved in during the 12 months from July 1, 2011 to June 30, 2012.
- Within these 12 months, net migration (in-migrants minus out-migrants) increased the population of the Haliburton CD by 2.5% and decreased the Huron CD population by 1.6%.
- A small change in the flow of in-migrants or out-migrants can have a significant impact on the contribution of net migration to population change in non-metro CDs.

Why look at census division migration?

Migration into and out of a region is the largest component of population change for most non-metro census divisions (CDs). This issue of Focus on Rural Ontario reviews the numbers of migrants for all age groups into and out of Ontario CDs. Subsequent issues look at the size of the migration for specific age groups.

Findings

Migration¹ into and out of CDs has a significant impact on the population change for most non-metro CDs².

In the period from July 1, 2011 to June 30, 2012^3 , the population of the Haliburton CD grew by 2.5% due to migration and the Huron CD declined by 1.6% due to migration (Table 1).

In the case of the Haliburton CD, the net migration from another CD in Canada was 429 individuals – but this was the result of 1,163 individuals moving into the CD and 734 individuals moving out. Thus, a small increase in the in-flow or a small decrease in the out-flow would have a significant impact on the net migration flow. Table 1 shows for each CD, the CD contributing the largest in-migration and the CD receiving the largest out-migration. For example, the Kawartha Lakes CD contributed the largest in-flow into the Haliburton CD with 259 individuals moving from Kawartha Lakes CD to Haliburton CD. The CD receiving the most migrants leaving Haliburton CD was Kawartha Lakes CD – a flow of 134 individuals.

In the 27 non-metro CDs, 23 of them received the largest out-flow and in-flow to and from a specific CD. These are typically adjacent CDs with a back-and-forth flow of migrants.

However in most cases, the adjacent CD is accounting for less than one-third of the total migrant flows (in-migrants or out-migrants). A significantly larger share of the migration flow is with a variety of other CDs, and mostly other Ontario CDs².

In the 12 months from July 1, 2011 to June 30, 2012, just over one-half or 14 of the non-metro CDs lost population (4,492 in total) due to net migration and the remaining 13 CDs gained population due to net migration (4,440 in total). Thus, non-metro CDs overall experienced a net loss of 532 individuals due to net migration in this period.

Typically, the gross in-flow and in-flow was 2,000 or more individuals. A small difference determined whether there was a net gain or a net loss.

Summary

Net migration is a major determinant of population change for most non-metro CDs. One-half of nonmetro CDs lost more population than they gained due to migration between CDs in the study period.

¹ "Migration" defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates from Tax Records for Census Divisions" at http://www23.statcan.gc.ca/imdb-bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario: Components of census division population change.

² See Focus on Rural Ontario: Components of census division population change ³ The period of hubble Contained and the second secon

³ The period of July 1, 2011 to June 30, 2012 is the most recent period for which 'final' annual migration data are available.

			Net	Net		Migrant	s INTO & OUT OF	the cens	sus divie	tion (CD)	
Census Division dentifie r	Census division (CD) name	Total population, July 1,	migration with other CDs: July 1, 2011 to		Total number of IN-	IN-migra whic	ants from CD from the most IN- ants have come	Total number of OUT-	OUT-migrants to CD t which the most OUT- migrants have moved		
		2011	June 30, 2012	popula- tion	migrants	Number	Name of SOURCE CD	migrants	Number	Name of DESTINATION CI	
		Metro ce	nsus divisio	ns (sorted l	oy net migr	ation as a	percent of populatio	n)			
	Halton	517,159	5,671	1.10	27,355	11,705		21,684	,	Hamilton	
	York	1,065,504	3,490	0.33	47,024		Toronto	43,534		Toronto	
3529	Brant	139,939	435	0.31	5,152		Hamilton	4,717		Hamilton	
	Hamilton	535,602		0.25	17,532	,	Halton	16,211	,	Halton	
3506	Ottawa	912,248		0.15	26,663		Gatineau, Quebec	25,254		Toronto	
3553	Greater Sudbury	164,853	120	0.07	4,735		Sudbury	4,615		Sudbury	
3521	Peel	1,340,528	-10,619	-0.79	44,246		Toronto	54,865		Toronto	
3520	Toronto	2,704,622	-25,749	-0.95	82,144	22,422		107,893	32,571	York	
							on as a percent of po				
	Lennox & Addington	42,872		1.77	2,812	7 -	Frontenac	2,052		Frontenac	
	Simcoe	458,930	5,578	1.22	21,000	4,668		15,422	,	Toronto	
3518	Durham	626,765		0.80	25,530		Toronto	20,545		Toronto	
3502	Prescott & Russell	87,780		0.58	4,000		Ottawa	3,493		Ottawa	
3523	Wellington	214,694	794	0.37	9,136		Waterloo	8,342	1,904	Waterloo	
3510	Frontenac	154,322	325	0.21	7,323		Lennox & Addington	6,998		Lennox & Addingto	
3515	Peterborough	138,494	280	0.20	5,129	900	Durham	4,849	545	Durham	
3526	Niagara	442,803	884	0.20	10,619	1,848	Hamilton	9,735	1,597	Hamilton	
3539	Middlesex	452,845	716	0.16	14,169	1,576	Elgin	13,453	1,616	Toronto	
3530	Waterloo	523,753	306	0.06	16,083	1,904	Wellington	15,777	1,979	Toronto	
3522	Dufferin	58,528	9	0.02	3,052	1,195	Peel	3,043	542	Simcoe	
3558	Thunder Bay	150,016	14	0.01	3,308	588	Kenora	3,294	460	Kenora	
3534	Elgin	89,843	-186	-0.21	3,620	1,513	Middlesex	3,806	1,576	Middlesex	
3537	Essex	399,665	-1,129	-0.28	6,519	926	Chatham-Kent	7,648	877	Toronto	
		Non-metro	census divi	sions (sorte	d by net m	igration as	s a percent of popula	tion)			
3546	Haliburton	17,385	429	2.47	1,163	259	Kawartha Lakes	734	134	Kawartha Lakes	
3551	Manitoulin	13,336	132	0.99	584	165	Greater Sudbury	452	155	Greater Sudbury	
3514	Northumberland	84,060	809	0.96	3,547	888	Durham	2,738	488	Hastings	
3516	Kawartha Lakes	74,942	704	0.94	3,817	1,330	Durham	3,113	733	Durham	
3544	Muskoka	61,095	465	0.76	2,706	551	Simcoe	2,241	537	Simcoe	
3532	Oxford	108,674	795	0.73	4,820	830	Waterloo	4,025	813	Middlesex	
3507	Leeds & Grenville	101,752	378	0.37	4,062	1,225	Ottawa	3,684	903	Ottawa	
3549	Parry Sound	43,154	137	0.32	2,337	610	Nipissing	2,200	570	Nipissing	
3542	Grey	94,769	215	0.23	4,233	814	Bruce	4,018	728	Bruce	
3509	Lanark	67,274	147	0.22	3,049	1,349	Ottawa	2,902	1,051	Ottawa	
3531	Perth	77,127	87	0.11	2,716	674	Waterloo	2,629	510	Waterloo	
3548	Nipissing	87,551	67	0.08	3,472	570	Parry Sound	3,405	610	Parry Sound	
3501	Stormont, Dundas & Glengarry	115,557	75	0.06	3,189	816	Ottawa	3,114	940	Ottawa	
	Bruce	67,764	-6		2,709	728	Grey	2,715	814	Grey	
	Renfrew	104,078		-0.03	4,219		Ottawa	4,251		Ottawa	
	Hastings	138,351	-199	-0.14	5,944		Prince Edward	6,143		Prince Edward	
	Prince Edward	25,804	-65	-0.25	1,327		Hastings	1,392		Hastings	
	Lambton	131,356		-0.34	3,167		Middlesex	3,617		Middlesex	
	Timiskaming	33,929		-0.35	1,054		Cochrane	1,174		Nipissing	
	Kenora	69,639		-0.38	1,705		Thunder Bay	1,968		Thunder Bay	
	Algoma	119,344		-0.50	2,340		Greater Sudbury	2,941		Greater Sudbury	
3557	Haldimand-Norfolk	111,848		-0.52	4,194		Hamilton	4,771		Hamilton	
		,			2,769		Essex	3,354		Essex	
3528		106 682	-585	-(1.55							
3528 3536	Chatham-Kent	106,682 83,276		-0.55 -0.75							
3528 3536 3556	Chatham-Kent Cochrane	83,276	-627	-0.75	1,933	238	Timiskaming	2,560	363	Greater Sudbury	
3528 3536 3556 3552	Chatham-Kent		-627 -232			238 520			363 663		

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 & special tabulation from the Demography Division, Statistics Canada.

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Non-metro migration: Under 18 years of age

Vol. 2, No. 10, October 2014

Highlights

- Two-thirds of Ontario's non-metro census divisions (CDs) gained population of those under 18 years of age due to positive net migration between 2011 and 2012.
- In non-metro and partially non-metro CDs, the impact of migrants on the total population in this age group ranges from an increase of 2.7% in Lennox and Addington to a decrease of 1.4% in Rainy River

Why census division migration?

Migration into and out of a region is the largest component of population change for most non-metro census divisions (CDs).

Analysis of migration by age group helps build understanding of whether regions are retirement community destinations, are attracting more youthful households or are losing people in particular segments of their demographic profile. This fact sheet focuses on the CDs losing or gaining schoolage children due to the migration decisions of their parents.

Findings

Migration¹ into and out of CDs has a significant impact on the population change for most non-metro CDs².

The main pattern of the migration of school-age children reflects the migration pattern of the total population.

Four of the top non-metro CDs for positive net migration of individuals under 18 are also in the top six CDs in terms of the net migration of all ages² – the CDs of Haliburton, Kawartha Lakes, Manitoulin and Muskoka.

Also, three of the four non-metro CDs with the highest net rates of departures are the same for the

under 18 population and for the total population – the CDs of Rainy River, Huron and Cochrane.

Only nine of 27 non-metro CDs lost individuals under 18 years of age – the remaining non-metro CDs gained population under 18 years of age due to the migration of their parents.

Five non-metro CDs gained more than one percent of their under 18 population in one year due to migration – the CDs of Haliburton, Oxford, Kawartha Lakes, Bruce and Manitoulin.

For each CD, Table 1 shows the CD contributing the largest in-migration and the CD receiving the largest out-migration for the given CD. Typically, the largest exchange is with a neighbouring CD. However, in most non-metro cases, the identified neighbouring CD is implicated in less than one-third of the gross flow (in-migrants or out-migrants). The other two-thirds of non-metro migrants move to a wide range of other CDs. Most migrants moved to or from another CD within Ontario (see Focus on Rural Ontario "Components of census division population change").

Summary

Two-thirds of non-metro census divisions (CDs) gained school-age children due to net migration from July 1, 2011 to June 30, 2012.

Five non-metro CDs increased their school-age population by more than one percent during the 12-month period of this study.

¹ "Migration" is defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdb-bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario "Components of census division population change".

² See Focus on Rural Ontario "Components of census division population change".

			Net	Net		Migran	ts INTO & OUT OF	the cens	sus divis	sion (CD)	
Census Division dentifier	Census division (CD) name	Population, under 18 years of age,	migration with other CDs: July	migration as percent of popula-	Total number of IN-	whic	ants from CD from ch the most IN- ants have come	Total number of OUT-	OUT-migrants to CD to which the most OUT- migrants have moved		
		July 1, 2011	1, 2011 to June 30, 2012	tion under 18	migrants	Number	Name of SOURCE CD	migrants	Number	Name of DESTINATION C	
		Metro ce	ensus divisi	ions (sorted	d by net mig	gration as	a percent of population	on)			
	Halton	121,105	2,252	1.86	,	3,074		4,065		Hamilton	
	fork	241,438	3,055	1.27	10,442	,	Toronto	7,387	,	Toronto	
	Hamilton	107,939	572	0.53	3,612		Halton	3,040		Halton	
_	Greater Sudbury	31,508	74	0.23	953		Sudbury	879		Sudbury	
	Brant	30,753	56	0.18	,		Waterloo	1,103		Hamilton	
	Ottawa	184,538	77	0.04	4,580		Gatineau, Quebec	4,503		Prescott & Russell	
	Peel	318,186	-2,061	-0.65	,		Toronto	12,216	,	Halton	
3520 7	Foronto	495,149	-11,775	-2.38		3,197		23,046	7,133	York	
					1		tion as a percent of p	-		<u> </u>	
	ennox & Addington	8,144	219				Frontenac	434		Frontenac	
	Prescott & Russell	18,353	270	1.47	939		Ottawa	669		Ottawa	
	Durham	143,049	2,020	1.41	6,093	,	Toronto	4,073		Toronto	
	Simcoe	96,451	1,336	1.39	4,335		York	2,999		York	
	Dufferin	13,811	112	0.81	700		Peel	588		Simcoe	
	Elgin	20,713	115	0.56			Middlesex	867		Middlesex	
	Niagara	84,515	326	0.39	1,907		Hamilton	1,581		Hamilton	
	Vellington	47,091	162	0.34	1,809		Waterloo	1,647		Waterloo	
	Thunder Bay	28,050	88	0.31	770		Kenora	682		Kenora	
	Essex	85,667	113	0.13	,		Chatham-Kent	1,379		Chatham-Kent	
	Vaterloo	114,914	122	0.11	3,202		Wellington	3,080		Wellington	
· · · .	Peterborough	24,516	25	0.10	857		Durham	832		Kawartha Lakes	
	<i>V</i> iddlesex	91,476	8	0.01	2,611		Elgin	2,603		Elgin	
3510 F	Frontenac	27,982	-111	-0.40	, ,		Lennox & Addington as a percent of popula	1,369	310	Lennox & Addingtor	
	lelihuutee						• • • •	· ·		Kewerthe Lekse	
	Haliburton	2,324	34				Kawartha Lakes	159		Kawartha Lakes	
	Oxford	23,996	285	1.19	,		Waterloo	905		Middlesex	
	Kawartha Lakes	13,140	149	1.13			Durham	621		Durham	
•	Bruce	12,587	134	1.06			Grey	490		Grey	
•••••	Manitoulin	2,771	29	1.05	135		Greater Sudbury	106		Greater Sudbury	
	Muskoka	10,373	102	0.98	477		Simcoe	375		Simcoe	
	Stormont, Dundas & Glengarry	22,654	203	0.90	778		Ottawa	575		Ottawa	
	Parry Sound ₋anark	7,068 12,863	59 94	0.83 0.73	464 648		Nipissing Ottawa	405 554		Nipissing Ottawa	
	Northumberland	12,803	94 107	0.73			Durham	501		Hastings	
	Perth	14,835	107	0.72			Waterloo	584		Huron	
	Fimiskaming	6,353	30	0.00	265		Cochrane	235		Nipissing	
	Leeds & Grenville	18,953	68	0.36			Ottawa	757		Ottawa	
	Grey	17,677	55	0.30	913		Bruce	858		Bruce	
	Nipissing	16,196	44	0.01	754		Parry Sound	710		Parry Sound	
	Hastings	26,787	27	0.10	1,368		Prince Edward	1,341		Prince Edward	
	Algoma	20,986	7	0.10			Greater Sudbury	487		Greater Sudbury	
	ambton	25,527	4		703		Middlesex	699		Chatham-Kent	
	Haldimand-Norfolk	22,510	-8				Hamilton	1,074		Hamilton	
	Chatham-Kent	22,192	-31	-0.14			Lambton	721		Essex	
	Renfrew	19,932	-31	-0.14			Ottawa	946		Ottawa	
	Sudbury	3,831	-6	-0.16			Greater Sudbury	287		Greater Sudbury	
	Kenora	18,962	-41	-0.10	477		Thunder Bay	518		Thunder Bay	
	Prince Edward	4,046	-19		290		Hastings	309		Hastings	
	Cochrane	17,295	-13				Greater Sudbury	579		Greater Sudbury	
	Huron	12,734	-100				Middlesex	579		Middlesex	
	Rainy River	4,673	-63				Thunder Bay	181		Thunder Bay	

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 & special tabulation from the Demography Division, Statistics Canada.

Rural Ontario Institute gratefully acknowledges financial support of Focus on Rural Ontario from the County of Wellington and the Ontario Ministry of Agriculture, Food and Rural Affairs. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca





Non-metro migration: 18 to 24 years of age

Vol. 2, No. 11, October 2014

Highlights

- Only 10 of the 49 Ontario census divisions (CDs) gained young adults (18 to 24 years of age) between July 1, 2011 and June 30, 2012.
- CDs with major universities were most likely to report more in-migrants than out-migrants of young adults.
- All non-metro CDs, except Haliburton, lost young adults due to net migration in these 12 months.
- Three CDs lost more than 5% of their young adults (Sudbury, Rainy River and Huron).

Why census division migration?

The Focus on Rural Ontario "Components of census division population change" indicated that migration¹ into and out of a region was the largest component of population change for most non-metro. census division (CDs).

The Focus on Rural Ontario "Census division migration: All ages" reviewed the size of migration for all age groups into and out of Ontario CDs. This fact sheet explores which CDs lost young adults (18 to 24 years of age) and which CDs gained young adults due to migration. This is the age category most likely to be pursuing post-secondary education.

Findings

All non-metro CDs (except Haliburton) lost more young adults than they gained due to migration to other CDs in Canada from July 1, 2011 to June 30, 2012² (Table 1). Three CDs lost more than 5% of their young adults in this 12-month period. These are the same CDs which experienced the largest declines in total population due to migration³ in this period – the CDs of Sudbury, Rainy River and Huron. Loss of young adults did not occur in only non-metro CDs. Eight of the 14 partially-non-metro CDs experienced a loss of young adults due to migration in this 12-month period. Also, one-half of the metro CDs lost young adults in this period.

Each CD that has one of the 10 largest universities in Ontario⁴ attracted more young adults than they lost in this 12-month period. CDs without a major post-secondary institution fared relatively poorly with respect to net migration of this age group.

See Table 1 for additional information⁵.

Summary

All non-metro census divisions (CD), except Haliburton, lost young adults due to net migration from July 1, 2011 to June 30, 2012. Three CDs lost more than 5% of their young adults during this 12month period (Sudbury, Rainy River and Huron). Among eight metro CDs, four lost young adults via net migration and among partially-non-metro CDs, eight of 14 lost young adults due to net migration.

CDs with major universities were most likely to report more in-migrants than out-migrants of young adults.

¹ "Migration" is defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdb-bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario "Components of census division population change".

² The period of July 1, 2011 to June 30, 2012 is the most recent period for which final annual migration data are available.
³ See Focus on Rural Ontario "Non-metro census division migration: All ages".

⁴ The list of largest 10 universities in Ontario:

http://www.schoolsincanada.com/Largest-Universities-in-Ontario.cfm. York University is located in Toronto CD, but close to York CD. ⁵ For each CD, Table 1 shows the name of the CD contributing the largest in-migration and the name of the CD receiving the largest out-migration for the given CD. Typically, the largest exchange is with a neighbouring CD. However, in most nonmetro cases, the named neighbouring CD is implicated in less than one-third of the gross flow (in-migrants or out-migrants). The other two-thirds of non-metro migrants move to a wide range of other CDs. Most migrants moved to or from another CD within Ontario (see Focus on Rural Ontario "Components of census division population change").

			Net	Net	Migrants INTO & OUT OF the census division (CD)								
Census Division dentifier		Population, 18 to 24 years of age, July 1,	migration	migration as percent of popula- tion 18 to 24 years	Total IN-migra		ants from CD from ne most IN-migrants have come	Total number of OUT-	OUT-migrants to CD to which the most OUT-				
		2011	June 30, 2012			Number	Name of SOURCE CD	migrants	Number	Name of DESTINATION CE			
	Metro census divisions (sorted by net migration as a percent of population)												
3506	Ottawa	97,091	1,194	1.23	4,818	332	Prescott & Russell	3,624	563	Toronto			
3520	Toronto	263,166	3,231	1.23	13,106	2,717	York	9,875	2,675	York			
	Greater Sudbury	15,876	89	0.56		141	Sudbury	865	89	Ottawa			
3525	Hamilton	55,248	108	0.20	2,375	473	Halton	2,267	357	Halton			
3524	Halton	45,115	-246	-0.55	2,302	880	Peel	2,548	520	Toronto			
3521	Peel	137,260	-1,458	-1.06	4,453	2,040	Toronto	5,911		Toronto			
3519	York	104,702	-1,170	-1.12	4,087	2,675	Toronto	5,257	2,717	Toronto			
3529	Brant	13,028	-184	-1.41	625	129	Hamilton	809	120	Hamilton			
	P	artially-non-n	netro censu	s divisions	(sorted by	net migra	tion as a percent of po	pulation)					
3511	Lennox & Addington	3,352	49	1.46	353	190	Frontenac	304	134	Frontenac			
3539	Middlesex	49,007	623	1.27	2,808	291	Elgin	2,185	359	Toronto			
3510	Frontenac	17,570	123	0.70	1,328	134	Lennox & Addington	1,205	190	Lennox & Addington			
3530	Waterloo	54,914	353	0.64	2,720	305	Wellington	2,367	464	Toronto			
3523	Wellington	21,765	114	0.52	1,357	244	Waterloo	1,243	305	Waterloo			
3558	Thunder Bay	14,222	0	0.00	581	113	Kenora	581	74	Kenora			
3515	Peterborough	13,994	-13	-0.09	837	134	Durham	850	101	Toronto			
3543	Simcoe	42,710	-74	-0.17	2,405	502	York	2,479	416	Toronto			
3518	Durham	62,717	-411	-0.66	2,557	1,172	Toronto	2,968	1,051	Toronto			
3526	Niagara	41,568	-467	-1.12	1,384	218	Hamilton	1,851	306	Toronto			
3537	Essex	38,419	-454	-1.18	917	178	Chatham-Kent	1,371	236	Toronto			
3522	Dufferin	5,660	-141	-2.49	319	108	Peel	460	81	Simcoe			
3502	Prescott & Russell	7,740	-194	-2.51	424	230	Ottawa	618	332	Ottawa			
3534	Elgin	7,922	-264				Middlesex	673	291	Middlesex			
		Non-metro	o census div	isions (sor	ted by net i	migration a	as a percent of populat	ion)					
	Haliburton	1,178	17				Kawartha Lakes	117		Kawartha Lakes			
	Muskoka	4,832	-16				Simcoe	341		Simcoe			
	Renfrew	9,321	-37				Ottawa	705		Ottawa			
	Nipissing	8,470	-35		602		Parry Sound	637		Greater Sudbury			
	Oxford	9,643	-111				Middlesex	688		Middlesex			
	Kenora	7,100	-89			74	Thunder Bay	353		Thunder Bay			
	Grey	8,073	-121	-1.50			Bruce	634		Simcoe			
	Kawartha Lakes	6,030	-96				Durham	526		Peterborough			
	Perth	7,282	-127				Waterloo	494		Waterloo			
	Northumberland	6,773	-150		337	94	Durham	487		Peterborough			
	Algoma	10,304	-236				Greater Sudbury	554 1,057		Greater Sudbury			
	Hastings	12,036 8,142	-306 -213				Prince Edward	633		Frontenac			
	Leeds & Grenville	10,096	-213				Ottawa Ottawa	631		Ottawa Ottawa			
	Stormont, Dundas & Glengarry Cochrane	7,434	-280 -210				Greater Sudbury	510		Greater Sudbury			
	Timiskaming	2,722	-210				Cochrane	225		Nipissing			
	Lambton	12,355	-403				Middlesex	767		Middlesex			
	Manitoulin	1,031	-403				Greater Sudbury	97		Greater Sudbury			
	Chatham-Kent	9,371	-325				Essex	654		Essex			
	Haldimand-Norfolk	10,135	-366		477		Hamilton	843		Hamilton			
	Bruce	5,867	-213				Grey	506		Grey			
	Prince Edward	1,890	-72		149		Hastings	221		Hastings			
	Parry Sound	3,046	-126				Nipissing	358		Nipissing			
	Lanark	5,516	-120				Ottawa	534		Ottawa			
3500		0,010	202	4.07	202	110	- and	004	201	- and			
	Huron	5 201	-306	-5 78	218	48	Middlesex	524	127	Middlesex			
3540	Huron Rainy River	5,291 1,809	-306 -113				Middlesex Thunder Bay	524 171		Middlesex Thunder Bay			

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 & special tabulation from the Demography Division, Statistics Canada.

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Non-metro migration: 25 to 44 years of age

Vol. 2, No. 12, October 2014

Highlights

- Six of 27 non-metro census divisions (CDs) attracted more young adults (individuals 25 to 44 years of age) due to in-migration from another CD in Canada than they lost due to out-migration from July 1, 2011 to June 30, 2012.
- Seven non-metro CDs lost more than 1% of their young adults in this 12-month period.

Why census division migration?

The Focus on Rural Ontario "Components of census division population change" indicated that migration¹ into and out of a region was the largest component of population change for most non-metro. census division (CDs).

The **Focus on Rural Ontario** "Census division migration: All ages" reviewed the size of migration for all age groups into and out of Ontario CDs. This fact sheet focusses on the population 25 to 44 years of age - the younger workforce. This is also the age range of people having children and raising families. Household formation rates are highest among the young adult age cohorts which affects housing and consumer goods demand².

Findings

In the period from July 1, 2011 to June 30, 2012³, only 6 of the 27 non-metro CDs gained more young adults (from 25 to 44 years of age) due to inmigration from another CD in Canada than they lost from out-migration (Table 1). 21 of 27 non-metro CDs lost young adults to another CD, on a net basis. Among the six non-metro CDs with the greatest decline in total population due to net out-migration⁴ from July 1, 2011 to June 30, 2012, four were the same CDs that ranked with the highest rate of loss of young adults due to out-migration – the CDs of Huron, Sudbury, Haldimand-Norfolk and Chatham-Kent.

The five non-metro CDs with the highest rate of net in-migration for the total population (Haliburton, Oxford, Kawartha Lakes, Manitoulin and Muskoka) were also among the top seven in terms of the rate of net in-migration of individuals 25 to 44. See Table 1 for additional information⁵.

15 non-metro CDs lost 0.2% or more of their young adults in this 12-month period due to net migration between other CDs. For each of these CDs, the CD receiving the most out-migrants was the same CD sending the most in-migrants with one exception. This exchange was always with a neighbouring CD.

Summary

A majority of non-metro census divisions (21 of 27) lost young adults 25 to 44 years of age) due to net migration from July 1, 2011 to June 30, 2012.

Seven non-metro CDs lost more than 1% of their young adults due to net migration in this 12-month period.

¹ "Migration" is defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdb-

bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario "Components of census division population change".

 ² See reference http://www.cmhc.ca/odpub/pdf/67512.pdf
 ³ This is the most recent period for which annual migration data are available.

⁴ See Focus on Rural Ontario "Non-metro census division migration: All ages".

⁵ For each CD, Table 1 shows the name of the CD contributing the largest in-migration and the name of the CD receiving the largest out-migration for the given CD. Typically, the largest exchange is with a neighbouring CD. However, in most nonmetro cases, the named neighbouring CD is implicated in less than one-third of the gross flow (in-migrants or out-migrants). The other two-thirds of non-metro migrants move to a wide range of other CDs. Most migrants moved to or from another CD within Ontario (see Focus on Rural Ontario "Components of census division population change")

										June 30, 2012
			Net	Net		Migrant	s INTO & OUT OF	the cen	sus divis	sion (CD)
		Denvilation	migration	migration		IN-migra	ants from CD from		OUT-n	nigrants to CD to
Census	Concurs division (CD)	Population,	with other	as	Total		the most IN-	Total		•
Division	Census division (CD)	25 to 44	CDs: July	percent	number	-		number		the most OUT-
identifier	name	years of age,	1, 2011 to	of popula-	of IN-	migrants have come		of OUT-	migrants have moved	
		July 1, 2011	June 30,	tion 25 to	migrants		Name of SOURCE	migrants		Name of
			2012		niigrants	Number	CD	migrants	Number	DESTINATION CD
				44 years			-			DESTINATION OD
		Metro ce	nsus divisio	ns (sorted b	by net migr	ation as a	percent of population	n)		
3524 H	Halton	143,815	2,901	2.02	11,869	5,079		8,968	,	Hamilton
3529 E	Brant	35,387	176	0.50	1,881		Hamilton	1,705		Hamilton
3525 H	Hamilton	139,064	667	0.48	7,136		Halton	6,469	,	Halton
3506 C	Ottawa	258,811	1,106	0.43	11,598	1,148	Toronto	10,492	1,423	Toronto
3553 C	Greater Sudbury	42,143	131	0.31	1,811	196	Sudbury	1,680	159	Sudbury
3519 \	York	292,619	839	0.29	19,797	14,009	Toronto	18,958	10,722	Toronto
3520 T	Foronto	852,787	-7,466	-0.88	40,146	10,722	York	47,612	14,009	York
3521 F	Peel	389,051	-4,044	-1.04	19,224	10,246	Toronto	23,268	7,496	Toronto
	Par	tially-non-me	etro census	divisions (sorted by n	et migratio	on as a percent of po	pulation)		
3543 \$	Simcoe	114,016	1,914	1.68	7,440	1,721	York	5,526	982	Toronto
3511 L	ennox & Addington	9,995	158	1.58	856	473	Frontenac	698	345	Frontenac
3518 C	Durham	165,178	2,381	1.44	9,995	5,547	Toronto	7,614	3,143	Toronto
3522 C	Dufferin	14,739	140	0.95	1,120	452	Peel	980	162	Peel
	Prescott & Russell	21,554	177	0.82	1,410	789	Ottawa	1,233	647	Ottawa
	Nellington	56,327	364	0.65	3,651	733	Waterloo	3,287	823	Waterloo
	Frontenac	39,617	84	0.21	2,953	345	Lennox & Addington	2,869	473	Lennox & Addington
	Naterloo	151,150	102	0.07	6,691		Toronto	6,589		Toronto
	Viddlesex	120,784	-26	-0.02	5,468		Toronto	5,494		Toronto
	Niagara	103,966	-251	-0.24	3,511		Hamilton	3,762		Toronto
	Thunder Bay	36,262	-98	-0.27	1,234		Kenora	1,332		Kenora
	Peterborough	30,648	-104	-0.34	1,549		Durham	1,653		Toronto
	Elgin	21,818	-114	-0.52	1,210		Middlesex	1,324		Middlesex
	Essex	102,699	-985	-0.96	2,344		Toronto	3,329		Toronto
0001 -							a percent of popula			
3546 H	Haliburton	2,760	38	1.38	251		Kawartha Lakes	213	36	Kawartha Lakes
	Dxford	26,758	190	0.71	1,644		Waterloo	1,454		Middlesex
	Kawartha Lakes	14,842	96	0.65	999		Durham	903		Durham
	Vanitoulin	2,655	13	0.49	147		Greater Sudbury	134		Greater Sudbury
	Fimiskaming	7,359	13	0.18	351		Cochrane	338		Nipissing
	Northumberland	16,572	27	0.16	888		Durham	861		Hastings
	Muskoka	12,949	-2	-0.02	724		Simcoe	726		Simcoe
	Grey	19,193	-8	-0.02	1,246		Bruce	1,254		Bruce
	Leeds & Grenville	21,842	-32	-0.15	1,233		Ottawa	1,265		Ottawa
	Stormont, Dundas & Glengarry	25,049	-32	-0.15	984		Ottawa	1,203		Ottawa
	Perth	18,304	-28	-0.15	892		Waterloo	920		Waterloo
3531 F 3541 E		14,174	-20	-0.13	817		Grey	920 844		Grey
	Hastings	31,640	-27	-0.13	1,942		Prince Edward	2,013		Frontenac
	0		-47		-			-		
	Nipissing	20,687		-0.23	1,149 609		Parry Sound	1,196		Parry Sound
_	Kenora	16,963	-44	-0.26			Thunder Bay	653		Thunder Bay
	Parry Sound	8,453	-24	-0.28	626		Nipissing	650		Nipissing
	_anark	14,494	-48	-0.33	936		Ottawa	984		Ottawa
	Cochrane	20,285	-107	-0.53	737		Greater Sudbury	844	137	Greater Sudbury
	Renfrew	24,975	-136	-0.54	1,607		Ottawa Middlosov	1,743		Ottawa Middlosov
	_ambton	29,315	-246	-0.84	1,010		Middlesex	1,256		Middlesex
	Rainy River	4,578	-52	-1.14	152		Thunder Bay	204		Thunder Bay
	Chatham-Kent	24,100	-278	-1.15	865		Essex	1,143		Essex
_	Algoma	25,659	-298	-1.16	749		Greater Sudbury	1,047		Greater Sudbury
	Prince Edward	4,537	-56	-1.23	339		Hastings	395		Hastings
	Haldimand-Norfolk	24,285	-337	-1.39	1,271		Hamilton	1,608		Hamilton
	Sudbury	4,414	-77		336		Greater Sudbury	413		Greater Sudbury
3540 H	Huron	12,614	-328	-2.60	556	130	Middlesex	884	238	Middlesex

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 & special tabulation from the Demography Division, Statistics Canada.

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Non-metro migration: 45 to 64 years of age

Vol. 2, No. 13, September 2014

Highlights

- A large majority of non-metro census divisions (CDs) gained older working age adults 45 to 64 years of age due to net migration from July 1, 2011 to June 30, 2012.
- Many of the CDs with the highest rate of in-migration in this age group also saw net inmigration of the 65 + age group.

Why census division migration?

The **Focus on Rural Ontario** "Components of census division population change" indicated that migration¹ into and out of a region was the largest component of population change.

The Focus on Rural Ontario on "Non-metro census division migration: All ages" reviewed the size of migration for all age groups into and out of Ontario's census divisions (CDs). The current analysis focusses on the population 45 to 64 years of age, which might be termed in various ways: e.g. pre-retirement high earning years, 'empty nesters' or established workers. We discuss which non-metro CDs are gaining these older working age adults and which non-metro CDs are losing them due to migration.

Findings

In the period from July 1, 2011 to June 30, 2012², 21 of the 27 non-metro CDs gained more older workingage adults (45 to 64 years of age) from in-migration than they lost due to out-migration (Table 1). During these 12 months, nine non-metro CDs gained 1.3% or more of their older working age adults due to net in-migration.

Only five non-metro CDs lost older working-age adults, on a net basis, due to CD-to-CD migration. The CDs losing older age adults were CDs in the north and the CD of Huron. In 24 of 27 non-metro CDs, the CD receiving the most out-migrants was also the same CD that was supplying the most in-migrants. There is a back-and-forth exchange and always with a nearby CD³. See Table 1 for additional information⁴.

Comparing the 45-64 year old migrants with the table of 65+ migrants, of the top ten gaining CDs in this age group, eight also had a net gain of "retirees" (65 years of age and over)⁵. The total number of people moving between CDs in the 45 to 64 age group is substantially higher than the number in the 65+ age group.

Summary

A majority of non-metro CDs (21 out of 27) gained older working age adults (45 to 64 years of age) due to net migration among CDs from July 1, 2011 to June 30, 2012. Nine non-metro CDs gained 1.3% or more of their older working age adults in this 12month period. A high proportion of the top ten highest gaining CDs also had a net gain of migrants in the 65+ age group.

¹ "Migration" is defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdb-bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario "Components of census division population change".

² The most recent period of annual migration data available.

³ For the metro CD of Ottawa, the nearby CD with the single largest source of in-migrants was a cross-provincial border flow from Gatineau, Quebec. This migration decision by established workers has resulted in Gatineau, Quebec being the single largest source of in-migration of school age children to Ottawa and being the single largest source of in-migration of the population of all ages (See Focus on Rural Ontario "Non-metro migration: Under 18 years of age" and Focus on Rural Ontario "Non-metro census division migration: All ages").

⁴ For each CD, Table 1 shows the name of the CD contributing the largest in-migration and the name of the CD receiving the largest out-migration for the given CD. Typically, the largest exchange is with a neighbouring CD. However, in most nonmetro cases, the named neighbouring CD is implicated in less than one-third of the gross flow (in-migrants or out-migrants). The other two-thirds of non-metro migrants move to a wide range of other CDs. Most migrants moved to or from another CD within Ontario (see Focus on Rural Ontario "Components of census division population change").

⁵ See Focus on Rural Ontario "Non-metro migration: 65 years and over".

	tion of POPULATION												
		Donulation	Net	Net		sus divis	ion (CD)						
Census Division dentifier	Census division (CD) name	Population, 45 to 64 years of age, July 1,	migration with other CDs: July 1, 2011 to		Total number of IN-	whic	IN-migrants from CD from which the most IN- migrants have come		OUT-migrants to CD to which the most OUTmigrants have moved				
		2011	June 30, 2012	tion 45 to 64 years	migrants	Number	Name of SOURCE CD	of OUT- migrants	Number	Name of DESTINATION CE			
	Metro census divisions (sorted by net migration as a percent of population)												
3529	Brant	40,045	208	0.52	997		Waterloo	789		Haldimand-Norfolk			
3524	Halton	140,115	268	0.19	4,704	2,018		4,436		Hamilton			
3525	Hamilton	151,557	89	0.06	3,141		Halton	3,052		Halton			
3519	York	304,858	115	0.04	8,997		Toronto	8,882		Toronto			
3553	Greater Sudbury	49,481	-102	-0.21	740		Sudbury	842		Sudbury			
3506	Ottawa	254,688	-1,007	-0.40	3,973		Gatineau, Quebec	4,980		Lanark			
3521	Peel	359,231	-2,677	-0.75	7,436	,	Toronto	10,113	,	Toronto			
3520	Toronto	715,360	-6,406	-0.90	13,095	4,375		19,501	6,277	TUIK			
		-				-	on as a percent of po		4.07	_			
3511	Lennox & Addington	13,779	299	2.17	683		Frontenac	384		Frontenac			
3543	Simcoe	135,529	1,675	1.24	4,680	1,095		3,005		York			
3515	Peterborough	42,203	374	0.89	1,291		Peel	917		Northumberland Ottawa			
3502	Prescott & Russell	27,942	240	0.86	895		Ottawa	655		Hamilton			
3526	Niagara	131,438	911 79	0.69	2,570 735		Hamilton Middlesex	1,659 656		Middlesex			
3534	Elgin Durham	25,685 181,731	421	0.31 0.23	4,743		Toronto	4,322		Toronto			
3518	Frontenac	44,141	101	0.23	1,235	,	Lennox & Addington	4,322		Lennox & Addingtor			
3510	Essex	113,525	156	0.23	1,235		Chatham-Kent	1,134		Chatham-Kent			
3537	Thunder Bay	47,052	63	0.14	578		Kenora	515		Kenora			
3558 3523	Wellington	59,987	32	0.15	1,580		Waterloo	1,548		Waterloo			
3539	Middlesex	126,169	-81	-0.06	2,189		Elgin	2,270		Elgin			
3539	Waterloo	138,966	-303	-0.22	2,430		Wellington	2,733		Wellington			
3522	Dufferin	17,168	-106	-0.62	590		Peel	696		Simcoe			
		Non-metro	ensus divis	sions (sorte	d by net m	igration as	a percent of popula	tion)					
3546	Haliburton	6,356	284	4.47	438	75	Kawartha Lakes	154	31	Kawartha Lakes			
3551	Manitoulin	4,202	121	2.88	176	61	Greater Sudbury	55	14	Greater Sudbury			
3549	Parry Sound	15,010	285	1.90	745	148	Nipissing	460	111	Nipissing			
3514	Northumberland	27,909	492	1.76	1,085	277	Durham	593	120	Durham			
3516	Kawartha Lakes	24,855	399	1.61	1,105	389	Durham	706	156	Durham			
3544	Muskoka	19,922	319	1.60	794	174	Simcoe	475	115	Simcoe			
3509	Lanark	22,174	347	1.56	864	446	Ottawa	517	170	Ottawa			
3513	Prince Edward	8,926	117	1.31	382	124	Hastings	265	122	Hastings			
3507	Leeds & Grenville	33,245	435	1.31	1,106	406	Ottawa	671		Ottawa			
3532	Oxford	30,692	261	0.85	916	156	Middlesex	655		Middlesex			
3542	Grey	30,259	248	0.82	1,029		Bruce	781		Bruce			
3541	Bruce	21,838	159		678		Grey	519		Grey			
3547	Renfrew	31,373	186		795		Ottawa	609		Ottawa			
3552	Sudbury	8,039	44		304		Greater Sudbury	260		Greater Sudbury			
3512	Hastings	42,874	198	0.46	1,339		Prince Edward	1,141		Prince Edward			
3531	Perth	21,991	101	0.46	516		Waterloo	415		Huron			
3528	Haldimand-Norfolk	35,484	146		981		Hamilton	835		Hamilton			
3501	Stormont, Dundas & Glengarry	36,726	148	0.40	757		Ottawa	609		Ottawa			
3538	Lambton	40,297	155		732		Middlesex	577		Middlesex			
3548	Nipissing	27,131	98	0.36	702		Parry Sound	604		Parry Sound			
3557	Algoma	38,270	46	0.12	530		Greater Sudbury	484		Greater Sudbury			
3536	Chatham-Kent	32,334	-1	0.00	612	111		613		Essex			
3554	Timiskaming	11,108	-13		236		Cochrane	249		Nipissing			
3559	Rainy River	6,297	-14		86		Kenora	100		Thunder Bay			
3560	Kenora	18,450	-44		291		Thunder Bay	335		Thunder Bay			
3540	Huron	18,135	-94		424		Middlesex	518		Middlesex			
3556	Cochrane	25,929	-150	-0.58	326	32	Greater Sudbury	476	43	Greater Sudbury			

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 & special tabulation from the Demography Division, Statistics Canada.

Rural Ontario Institute gratefully acknowledges financial support of Focus on Rural Ontario from the County of Wellington and the Ontario Ministry of Agriculture, Food and Rural Affairs. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.





Non-metro migration: 65 years of age and over

Vol. 2, No. 14, October 2014

Highlights

- Half the non-metro census divisions (14 out of 27) gained more 'retirees' (65 years of age and over) than they lost due to migration from July 1, 2011 to June 30, 2012.
- However, on a net basis, non-metro CDs gained only 372 'retirees' from metro and partiallynon-metro CDs during this period.

Why census division migration?

The Focus on Rural Ontario "Components of census division population change" indicated that migration¹ into and out of a region was the largest component of population change for most non-metro. census division (CDs).

The Focus on Rural Ontario "Census division migration: All ages" reviewed the size of migration for all age groups into and out of Ontario CDs. This fact sheets examines the movement of 'retirees' – the population 65 years of age and older.

Findings

In the period from July 1, 2011 to June 30, 2012², one-half of non-metro census divisions (CDs) gained retirees from migration (Table 1). Two CDs increased their retirees by more than 1% during these 12 months – Northumberland and Haliburton.

All CDs with more in-migrating retirees than outmigrating retirees could be deemed 'retirement destination' CDs - many are in 'cottage country' and none are in the north.

Many metro and partially-non-metro CDs also attracted retirees. In fact, one-half of metro CDs and 11 of 14 partially-non-metro CDs gained retirees during the same 12 month period.

The net gain, overall, for all non-metro CDs was 372 retirees during this 12-month period. Partially non-metro CDs, overall, gained 2,191 retirees.

Metro CDs, overall, lost 2,534 retirees (due to more out-migrants than in-migrants).

The top four non-metro CDs that are attracting retirees via net migration (the CDs of Northumberland, Haliburton, Kawartha Lakes and Oxford) are also ranked among the top six CDs gaining population (in all age groups) due to net migration³.

At the other end of the scale, three non-metro CDs lost more than 1% of their retirees in one year – Sudbury, Huron, and Timiskaming. See Table 1 for additional information⁴.

Summary

One-half of non-metro census divisions (14 out of 27) gained more 'retirees' (65 years of age and over) than they lost due to migration from July 1, 2011 to June 30, 2012.

However, the net gain by non-metro CDs from metro and partially-non-metro CDs in this 12-month period was just 372 individuals.

¹ "Migration" is defined by Statistics Canada as a change in the address of a resident within Canada. The address for each year is derived from the address on income tax forms, typically filed in April of each year. The address of dependents is assigned on the basis of the address of the income tax filer. See "Migration Estimates From Tax Records For Census Divisions" at http://www23.statcan.gc.ca/imdb-bmdi/document/4101_D3_T1_V10-eng.htm#a3. The arrival from and the departure to international locations is shown in Focus on Rural Ontario "Components of census division population change".

² The most recent period annual migration data are available.

³ See Focus on Rural Ontario "Census division migration: All ages."

⁴ For each CD, Table 1 shows the name of the CD contributing the largest in-migration and the name of the CD receiving the largest out-migration for the given CD. Typically, the largest exchange is with a neighbouring CD. However, in most nonmetro cases, the named neighbouring CD is implicated in less than one-third of the gross flow (in-migrants or out-migrants). The other two-thirds of non-metro migrants move to a wide range of other CDs. Most migrants moved to or from another CD within Ontario (see Focus on Rural Ontario "Components of census division population change").

							ts INTO & OUT OF the census division (CD)						
Census Division dentifier	Census division (CD)	Population, 65 years & over, July	migration with other CDs: July 1, 2011 to	migration as percent of popula- tion 65	Total number of IN-			Total number of OUT-	OUT-migrants to CD to which the most OUT- migrants have moved				
		1, 2011	June 30, 2012	years and over	migrants	Number	Name of SOURCE CD	migrants	Number	Name of DESTINATION CD			
	Metro census divisions (sorted by net migration as a percent of population)												
3529	Brant	20,726	179	0.86	490	76	Hamilton	311	49	Oxford			
3524	Halton	67,009	496	0.74	2,163	654	Peel	1,667	304	Hamilton			
3519	York	121,887	651	0.53	3,701	2,477	Toronto	3,050	1,411	Toronto			
3506	Ottawa	117,120	39	0.03	1,694	159	Prescott & Russell	1,655	133	Leeds & Grenville			
3525	Hamilton	81,794	-115	-0.14	1,268	304	Halton	1,383	321	Halton			
3521	Peel	136,800	-379	-0.28	2,978	1,479	Toronto	3,357	875	Toronto			
3553	Greater Sudbury	25,845	-72	-0.28	277	67	Sudbury	349	43	Sudbury			
3520	Toronto	378,160	-3,333	-0.88	4,526	1,411	York	7,859	2,477	York			
Partially-non-metro census divisions (sorted by net migration as a percent of population)													
3543	Simcoe	70,224	727	1.04	2,140	415	Toronto	1,413	198	Toronto			
	Durham	74,090	574	0.77	2,142		Toronto	1,568		Toronto			
	Frontenac	25,012	128	0.51	549		Lennox & Addington	421		Lennox & Addington			
	Lennox & Addington	7,602	35	0.46	267		Frontenac	232		Frontenac			
3526	Niagara	81,316	365	0.45	1,247		Hamilton	882		Hamilton			
3523	Wellington	29,524	122	0.41	739		Waterloo	617		Waterloo			
3539	Middlesex	65,409	192	0.29	1,093	123	Huron	901	108	Elgin			
	Prescott & Russell	12,191	14	0.11	332		Ottawa	318		Ottawa			
	Essex	59,355	41	0.07	484		Chatham-Kent	443		Chatham-Kent			
	Dufferin	7,150	4	0.06	323		Peel	319		Simcoe			
	Waterloo	63,809	32	0.05	1,040		Toronto	1,008		Wellington			
	Peterborough	27,133	-2	-0.01	595		Durham	597		Durham			
	Elgin	13,705	-2		284		Middlesex	286		Middlesex			
3558	Thunder Bay	24,430	-39	-0.16	145		Rainy River	184		Kenora			
		Non-met	ro census o	divisions (so	rted by net	migration	as a percent of populati	ion)					
3514	Northumberland	17,971	333	1.85	629	123	Durham	296	55	Durham			
	Haliburton	4,767	56		147	32	Kawartha Lakes	91	16	Peterborough			
	Kawartha Lakes	16,075	156	0.97	513	136	Durham	357		Durham			
	Oxford	17,585	170	0.97	493	67	Waterloo	323	58	Middlesex			
3507	Leeds & Grenville	19,570	120	0.61	478		Ottawa	358		Ottawa			
3544	Muskoka	13,019	62	0.48	386		Simcoe	324	77	Simcoe			
3531	Perth	12,425	38	0.31	254		Huron	216		Waterloo			
3536	Chatham-Kent	18,685	50	0.27	273		Essex	223		Essex			
3542	Grey	19,567	41	0.21	532		Bruce	491	89	Bruce			
3501	Stormont, Dundas & Glengarry	21,032	41	0.19	319		Ottawa	278	57	Ottawa			
3538	Lambton	23,862	40	0.17	358	88	Middlesex	318	93	Middlesex			
	Manitoulin	2,677	4	0.15	64	12	Greater Sudbury	60	16	Greater Sudbury			
	Lanark	12,227	6	0.05	319		Ottawa	313	99	Ottawa			
3548	Nipissing	15,067	7		265		Parry Sound	258		Parry Sound			
3528	Haldimand-Norfolk	19,434	-12	-0.06	399	99	Hamilton	411		Hamilton			
	Renfrew	18,477	-14	-0.08	234	93	Ottawa	248	75	Ottawa			
	Hastings	25,014	-47	-0.19	544	89	Prince Edward	591	84	Northumberland			
3541	Bruce	13,298	-59	-0.44	297	89	Grey	356	121	Grey			
	Algoma	24,125	-120		249		Toronto	369		Toronto			
	Rainy River	3,520	-18		27		Kenora	45		Thunder Bay			
	Prince Edward	6,405	-35	-0.55	167		Hastings	202		Hastings			
3560	Kenora	8,164	-45		64		Man. Div. 11 (Winnipeg)	109		Man. Div. 11 (Winnip			
	Parry Sound	9,577	-57	-0.60	270		Nipissing	327		Nipissing			
3556	Cochrane	12,333	-74	-0.60	77		Ottawa	151		Toronto			
	Timiskaming	6,387	-66	-1.03	61		Cochrane	127		Nipissing			
	Huron	11,748	-127	-1.08			Middlesex	376		Middlesex			

Source: Statistics Canada. Annual Demographic Statistics, CANSIM Table 051-0062 and special tabulation from the Demography Division, Statistics Canada.

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Living arrangements of seniors: An overview

Vol. 2, No. 15, December 2014

Highlights

- Within Ontario's non-metro census divisions (CDs), 10% of the population is 65 74 years of age, 6% is 75 84 years of age and 2% is 85 years and older.
- Within the 85+ population, about 20% of males and 33% of females reside in collective dwellings (mostly nursing homes) and thus the majority of the 85+ population reside in private dwellings.

Why look at living arrangements of seniors?

More and more Canadians are living longer and the proportion of elderly in the population is rising. Significant efforts are being directed at redesigning health and community services to accommodate these changes and support seniors living independently at home. This Focus on Rural Ontario fact sheet shows the share of seniors living in collective dwellings¹ such as nursing homes versus those living in private dwellings.

Findings

In 2011, 10% of Ontario's non-metro population was 65 - 74 years of age (versus 8% in all Ontario), 6% was 75 - 84 (versus 5% in all Ontario) and 2% was 85+, which is the same as in all Ontario - see Table 1, Col. C, E and G. This means the non-metro age structure is somewhat older.

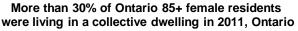
By 2025, Ontario's 85+ population is projected to be 52% to 62% higher than the 2011 number, depending upon the projection scenario².

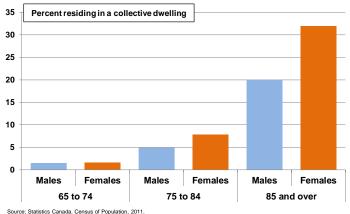
The share of the population residing in a collective dwelling was sharply higher for 85+ seniors – where 32% of females and 20% of males resided in a collective dwelling in 2011 in Ontario (Figure 1). This means that a majority of 85+ individuals still resided in private dwellings (females: 68%; males: 80%).

For 85+ individuals in non-metro census divisions (CDs), 22% of males and 36% of females were living in collective dwellings -- slightly higher than the

Ontario level shown in Figure 1 (Table 1, Col. X and Y). Note the wide range³ in these shares for 85+ females across non-metro CDs – as high as 47% and as low as 21%

Figure 1







Summary

In non-metro CDs in 2011, a majority of the 85+ population resided in a private dwelling (males: 78% and females 64%). 22% of 85+ males and 36% of females resided in collective dwellings.

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¹ Private dwellings include houses and apartments. Collective dwellings are dwellings of a commercial, institutional or communal nature (including hotels, penal institutions, hospitals, residences for seniors and nursing homes). For details on the definition of private and collective dwellings, see Statistics Canada. (2012) **2011 Census Dictionary** (Ottawa: Statistics Canada, Catalogue no. 98-301).

⁽http://www12.statcan.gc.ca/census-recensement/2011/ref/dict/index-eng.cfm) ² See Statistics Canada. (2010). **Population Projections for Canada, Provinces and Territories, 2009 to 2036** (Ottawa: Statistics Canada. Catalogue number 91-520).

³ Table 1 is sorted by the share of 85+ females residing in a collective dwelling for 3 groups of CDs (metro, partially-non-metro and non-metro).

			4																						
Number of seniors and	d percent i	n collectiv	ve¹d	vellings	, Ont	ario, 201	1																		
	Total		Sen	ior populati	on, 201	11			Senio	r population	by gender	, 2011		Ser	nior popula	ation in co	ollective ¹ d	wellings, 2	2011	Percent o	of senior	populati 20	on in colle 11	ective ¹ dv	vellings,
Census Division (CD) name	population, 2011	Aged 65 to 74	4 years	Aged 75 t years		Aged 85 ye over	ears&	Aged 65 to	74 years	Aged 75 to	84 years	Aged 85 ye	ears & over	-	65 to 74 ars	Aged 7 ye	'5 to 84 ars	Aged 85 ov	years & /er	Aged 65 yea		Aged 7 ye	'5 to 84 ars	Aged 85 ove	
		Number	%	Number	%	Number	%	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males I	Females	Males	Females	Males	Females
	Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O	Col. P	Col. Q	Col. R	Col. S	Col. T	Col. U	Col. V	Col. W	Col. X	Col. Y
						Metro cen	sus di	visions (so	rted by pe	ercent of f	emales, 8	85+ years,	residing	in collec	tive dwe	ellings)									
Ottawa	883,390	62,670	7.1	37,585	4.3	16,335	1.8	29,295	33,375	16,145	21,440	5,185	11,150	525	675	1,030	2,405	1,455	4,660	1.8	2.0	6.4	11.2	28.1	41.8
Greater Sudbury	160,380	13,940	8.7	8,870	5.5	2,980	1.9	6,560	7,380	3,780	5,090	975	2,005	110	140	260	480	215	700	1.7	1.9	6.9		22.1	34.9
Halton Brant	501,670 136,035	35,890 10,830	7.2 8.0	22,285 6,930	4.4 5.1	8,490 2,910	1.7 2.1	16,915 5,130	18,975 5,700	9,755 2,905	12,530 4,025	2,805 970	5,685 1,940	160 75	255 105	390 140	945 320	585 210	1,810 610	0.9 1.5	1.3 1.8	4.0 4.8		20.9 21.6	31.8 31.4
York	1,032,525	68,530	6.6	38,885	3.8	13,515	1.3	33,195	35,335	2,905	21,310	4,630	8,885	270	385	580	1,320	770	2,705	0.8	1.0	4.0	6.2	16.6	30.4
Hamilton	519,950	41,385	8.0	28,310	5.4	11,880	2.3	19,640	21,745	12,000	16,310	3,925	7,955	400	390	660	1,230	735	2,400	2.0	1.8	5.5		18.7	30.2
Peel	1,296,815	80,695	6.2	41,350	3.2	13,810	1.1	38,940	41,755	18,460	22,890	4,595	9,215	260	350	585	1,255	820	2,460	0.7	0.8	3.2		17.8	26.7
Toronto	2,615,060	188,635	7.2	133,840	5.1	54,965	2.1	85,330	103,305	56,970	76,870	18,755	36,210	1,460	1,570	2,530	4,800	2,960	9,490	1.7	1.5	4.4		15.8	26.2
Metro CDs (subtotal)	7,145,825	502,575	7.0	318,055	4.5	124,885	1.7	235,005	267,570	137,590	180,465	41,840	83,045	3,260 ciding in	3,870	6,175	12,755	7,750	24,835	1.4	1.4	4.5	7.1	18.5	29.9
Prescott & Russell	85,385	7,070	8.3	3,615	4.2	1,455	1.7	1sus divisio 3.520	3,550	d by perc 1,625	1,990	455	years, re 1,000		1 collecti 125	ve dwel	350	175	535	2.4	3.5	9.2	17.6	38.5	53.5
Lennox & Addington	41,825	4,435	0.3 10.6	2,230	4.2 5.3	920	2.2	2,265	2,170	1,025	1,990	455 295	625	80	45	70	135	90	280	3.5	3.5 2.1	9.2 6.7	11.3	30.5	44.8
Dufferin	56,880	3,980	7.0	2,265	4.0	860	1.5	1,945	2,035	1,035	1,230	265	595	40	25	60	120	70	255	2.1	1.2	5.8		26.4	42.9
Waterloo	507,095	34,110	6.7	21,010	4.1	8,450	1.7	16,195	17,915	9,020	11,990	2,730	5,720	230	295	545	1,180	720	2,105	1.4	1.6	6.0		26.4	36.8
Peterborough	134,935	13,890	10.3	9,195	6.8	3,975	2.9	6,700	7,190	4,065	5,130	1,290	2,685	95	120	170	495	290	980	1.4	1.7	4.2		22.5	36.5
Simcoe Elgin	446,065 87,460	38,450 7,710	8.6 8.8	22,985 4,220	5.2 4.8	8,430 1,735	1.9 2.0	18,395 3,805	20,055 3,905	10,380 1,850	12,605 2,370	2,745 535	5,685 1,200	250 95	330 75	565 105	1,135 205	580 105	2,040 415	1.4 2.5	1.6 1.9	5.4 5.7	9.0 8.6	21.1 19.6	35.9 34.6
Niagara	431,345	41,725	9.7	27,860	6.5	11,470	2.7	19,930	21,795	12,100	15,760	3,710	7,760	315	355	550	1,195	735	2,500	1.6	1.6	4.5		19.8	32.2
Durham	608,125	40,265	6.6	24,330	4.0	9,015	1.5	19,135	21,130	10,425	13,905	2,900	6,115	225	300	545	1,170	615	1,920	1.2	1.4	5.2	8.4	21.2	31.4
Middlesex	439,150	33,995	7.7	21,720	4.9	9,475	2.2	15,935	18,060	9,225	12,495	3,070	6,405	290	290	460	1,095	680	1,975	1.8	1.6	5.0		22.1	30.8
Essex Thunder Bay	388,785 146,060	31,455 12,750	8.1 8.7	19,660 8,150	5.1 5.6	8,020 3,460	2.1 2.4	15,045 6,235	16,410 6,515	8,630 3,640	11,030 4,510	2,575 1,110	5,445 2,350	215 100	250 120	405 200	760 305	500 205	1,605 680	1.4 1.6	1.5 1.8	4.7 5.5	6.9 6.8	19.4 18.5	29.5 28.9
Wellington	208,360	15,580	7.5	10,075	4.8	3,400	1.8	7,370	8,210	4,530	5,545	1,110	2,515	100	120	200	305	203	680	1.0	1.8	4.4	7.0	17.1	20.9
Frontenac	149,740	13,180	8.8	8,460	5.6	3,285	2.2	6,260	6,920	3,695	4,765	1,070	2,215	140	100	150	300	165	580	2.2	1.4	4.1	6.3	15.4	26.2
Partially-non-metro CDs (subtotal)	3,731,210	298,595	8.0	185,775	5.0	74,295	2.0	142,735	155,860	81,260	104,515	23,980	50,315	2,265	2,540	4,175	8,835	5,140	16,550	1.6	1.6	5.1	8.5	21.4	32.9
								divisions (sorted by					-	lective d	-	-			-					
Manitoulin	13,050	1,605	12.3	795	6.1	265	2.0	805	800	405	390	75	190	20	20	25	30	15	90	2.5	2.5	6.2		20.0	47.4
Lanark	65,670 92,570	6,660 10,430	10.1 11.3	3,840 6,585	5.8 7.1	1,650 2,495	2.5 2.7	3,275 5,150	3,385 5,280	1,715 3,055	2,125 3,530	515 810	1,135 1,685	50 110	50 115	110 200	225 410	165 200	485 720	1.5 2.1	1.5 2.2	6.4 6.5	10.6 11.6	32.0 24.7	42.7 42.7
Grey Perth	92,570	6,150	8.2	4,295	5.7	2,495	2.7	2,890	3,260	3,055 1,820	2,475	635	1,005	60	65	200 125	240	200 185	570	2.1	2.2	6.9		24.7	42.7
Renfrew	101,325	9,710	9.6	6,155	6.1	2,565	2.5	4,775	4,935	2,635	3,520	815	1,750	95	100	230	425	215	735	2.0	2.0	8.7	12.1	26.4	42.0
Stormont, Dundas & Glengarry	111,165	11,290	10.2	6,735	6.1	2,790	2.5	5,525	5,765	2,980	3,755	895	1,895	105	95	200	355	225	765	1.9	1.6	6.7	9.5	25.1	40.4
Bruce	66,105	7,555	11.4	4,210	6.4	1,490	2.3	3,830	3,725	1,920	2,290	480	1,010	65	60	90	180	115	405	1.7	1.6	4.7	7.9	24.0	40.1
Chatham-Kent Northumberland	104,075 82,125	9,855 9,795	9.5 11.9	6,145 5,870	5.9 7.1	2,635 2,215	2.5 2.7	4,720 4,795	5,135 5,000	2,650 2,770	3,495 3,100	760 750	1,875 1,465	60 135	100 130	165 155	350 315	170 195	720 540	1.3 2.8	1.9 2.6	6.2 5.6		22.4 26.0	38.4 36.9
Muskoka	58,050	6,860	11.8	4,210	7.3	1,555	2.7	3,390	3,470	1,980	2,230	475	1,080	100	55	95	195	100	395	2.9	1.6	4.8		21.1	36.6
Hastings	134,935	13,445	10.0	8,190	6.1	3,285	2.4	6,490	6,955	3,680	4,510	995	2,290	85	100	170	345	250	825	1.3	1.4	4.6		25.1	36.0
Huron	59,100	6,295	10.7	3,845	6.5	1,580	2.7	3,080	3,215	1,745	2,100	515	1,065	70	55	70	160	115	370	2.3	1.7	4.0		22.3	34.7
Timiskaming Haldimand-Norfolk	32,630 109,120	3,440 10,620	10.5 9.7	2,075 6,330	6.4 5.8	765 2,400	2.3 2.2	1,670 5,235	1,770 5,385	960 2,845	1,115 3,485	225 775	540 1,625	30 85	40 75	65 155	80 250	45 150	185 550	1.8 1.6	2.3 1.4	6.8 5.4	7.2 7.2	20.0 19.4	34.3 33.8
Algoma	115,870	13,015	11.2	8,355	7.2	2,400	2.2	6,250	6,765	3,865	4,490	915	1,760	105	105	205	355	185	595	1.7	1.4	5.3		20.2	33.8
Prince Edward	25,260	3,570	14.1	2,100	8.3	700	2.8	1,760	1,810	1,005	1,095	240	460	55	45	50	95	50	155	3.1	2.5	5.0		20.8	33.7
Lambton	126,195	12,490	9.9	8,085	6.4	3,070	2.4	6,035	6,455	3,575	4,510	955	2,115	95	130	195	355	210	700	1.6	2.0	5.5		22.0	33.1
Oxford	105,720	9,125	8.6	6,020	5.7	2,385	2.3	4,340	4,785	2,625	3,395	780	1,605	60 70	110	145	260	150	525	1.4	2.3	5.5		19.2	32.7 32.5
Nipissing Leeds & Grenville	84,735 99,305	8,240 10,730	9.7 10.8	5,010 6,265	5.9 6.3	1,715 2,485	2.0 2.5	3,910 5,350	4,330 5,380	2,245 2,760	2,765 3,505	515 770	1,200 1,715	70 75	85 65	115 115	265 300	90 125	390 545	1.8 1.4	2.0 1.2	5.1 4.2	9.6 8.6	17.5 16.2	32.5
Cochrane	81,125	6,760	8.3	4,190	5.2	1,355	1.7	3,310	3,450	1,890	2,300	425	930	65	80	120	220	95	295	2.0	2.3	6.3		22.4	31.7
Kawartha Lakes	73,215	8,610	11.8	5,360	7.3	2,040	2.8	4,290	4,320	2,540	2,820	675	1,365	115	125	130	190	105	400	2.7	2.9	5.1	6.7	15.6	29.3
Rainy River	20,370	1,775	8.7 74	1,220	6.0	535	2.6	835	940	565	655	190 310	345	10 55	10	35	40 90	25	85 140	1.2	1.1 2.6	6.2	6.1 7.0	13.2 14.5	24.6
Kenora Parry Sound	57,605 42,160	4,275 5,625	7.4 13.3	2,425 2,895	4.2 6.9	905 990	1.6 2.3	2,150 2,930	2,125 2,695	1,135 1,415	1,290 1,480	310 345	595 645	55 45	55 35	65 60	90 75	45 40	140 140	2.6 1.5	2.6 1.3	5.7 4.2		14.5 11.6	23.5 21.7
Haliburton	17,025	2,770	16.3	1,540	9.0	430	2.5	1,405	1,365	775	765	170	260	-5	-	10	20	15	55	0.4	0.0	1.3		8.8	21.2
Sudbury	21,195	2,405	11.3	1,090	5.1	290	1.4	1,285	1,120	535	555	95	195	10	5	10	10	5	40	0.8	0.4	1.9		5.3	20.5
Non-metro CDs (subtotal)	1,974,815	203,100	10.3	123,835	6.3	47,235	2.4	99,480	103,620	56,090	67,745	15,105	32,130	1,835	1,910	3,110	5,835	3,285	11,420	1.8	1.8	5.5	8.6	21.7	35.5
Ontario (total)	12,851,850	1,004,270	7.8	627,660	4.9	246,400	1.9	477,225	527,045	274,965	352,695	80,925	165,475	7,355	8,325	13,430	27,445	16,175	52,810	1.5	1.6	4.9	7.8	20.0	31.9
1 Collective dwellings are dwellings of			inotituti	anal natura (a		in a distant and the	ospitals e		nol noturo (o	a regidences	for conjore in	ursing homes	ete)									-			

1. Collective dwellings are dwellings of a commercial nature (e.g. hotels), institutional nature (e.g. penal institutions, hospitals, etc.) or a communal nature (e.g. residences for seniors, nursing homes, etc.).

Source: Statistics Canada. Census of Population, 2011, special tabulation.





Living arrangements of seniors: collective dwellings Vol. 2, No. 16, December 2014

Highlights

- 36% of non-metro Ontario females and 22% of males aged 85+ were living in residences for seniors or in nursing homes in 2011.
- Of those, about 8% of 85+ females and 6% of 85+ males were living in residences for seniors. About 26% of 85+ females and 15% of 85+ males were living in nursing homes or long-term chronic care facilities.

Why look at living arrangements of seniors?

The Focus on Rural Ontario fact sheet entitled "Living arrangements of seniors: An overview", noted that Ontario's 85+ population is growing and a relatively higher share of this population group reside in collective dwellings compared to other age groups. This fact sheet shows the share of seniors living in each type of collective dwelling¹.

Findings

In non-metro census divisions (CDs) in 2011, the share of the 85+ population residing in a collective dwelling was 36% of females and 22% of males – see Table 1, Col. M and G.

Across non-metro CDs, there was a wide range in the share of 85+ senior females residing in collective dwellings – from a high of 47% in Manitoulin to a low of 21% in the Sudbury and the Haliburton CDs as shown in Table 1, Col. M.

Similarly, there was a wide range for 85+ senior males residing in collective dwellings – from a high of 32% in Lanark to a low of 5% in the Sudbury CD. See Table 1, Col. G.

Table 1 shows the actual number of 85+ seniors that resided in collective dwellings. In some CDs, the numbers are relatively small and thus the calculated "percent" can differ across CDs due to small differences in the actual number of seniors. Also, some seniors may move to another CD with facilities for seniors as the data in Table 1 suggests that some CDs seem to have fewer such facilities. This may be one reason for the lower number of 85+ seniors in the Sudbury² CD and the lower share in this CD of 85+ residents living in collective dwellings.

Across non-metro CDs, a smaller share resided in residences for seniors - just 8% of females and 6% of males (see Table 1, Col. O and I).

A larger share resided in nursing homes and in chronic care and long-term hospitals - 26% of females and 15% of males as shown in Table 1, Col. N and H.

Within the population 85 years of age and over:

- fewer men were living collective dwellings and therefore more men were living in private dwellings (and are less likely to be living alone³);
- more women were living in collective dwellings overall and more were likely to be living in a nursing home, rather than a residence for seniors.

Summary

In non-metro census divisions in 2011, 36% of 85+ females and 22% of 85+ males were living in residences for seniors or nursing homes.

Among these seniors, a larger share was residing in nursing homes (26% of females and 15% of males).

¹ Collective dwellings are dwellings of a commercial, institutional or communal nature (which includes hotels, penal institutions, hospitals, residences for seniors and nursing homes). For details on the definition of private and collective dwellings, see Statistics Canada. (2012) **2011 Census Dictionary** (Ottawa: Statistics Canada, Catalogue no. 98-301). (http://www12.statcan.gc.ca/census-recensement/2011/ref/dict/index-eng.cfm). Statistics Canada cautions that during census enumeration, it can be difficult to differentiate between types of collective dwellings which focus primarily on seniors, such as nursing homes, residences for senior citizens or chronic and long-term care hospitals. Also, collective dwellings are classified by the types and levels of services offered, rather than by their names or official status from a business perspective.

Rural Ontario Institute gratefully acknowledges financial support of Focus on Rural Ontario from the County of Wellington and the Ontario Ministry of Agriculture, Food and Rural Affairs. Questions on data sources can be directed to RayD.Bollman@sasktel.net. Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

 $^{^{\}rm 2}$ Note that the non-metro CD of Sudbury surrounds the metro CD of Greater Sudbury.

³ See the Focus on Rural Ontario "Living arrangements of seniors in private dwellings."

Population 85 years of age an	d over resi	ding in C	OLLECT	IVE (1) dwelli	ngs, Ontario	2011									
2011	2011 Total	Population, 8 age &			MALES, 85+ yea lective(1) dwellir			+ years, living in PERCENT OF A years of age	collective(1) ALL MALES, 85+		FEMALES, 85+ y llective(1) dwelli			85+ years, living S A PERCENT O 85+ years of age	F ALL FEMALES
Census Division (CD) name	population	Males	Females	All males, 85+ years, living in collective dwellings(2)	Nursing homes, chronic care & long-term care hospitals	Residences for senior citizens	All males, 85+ years, living in collective dwellings(2)	Nursing homes, chronic care & long-term care hospitals	Residences for senior citizens	All females, 85+ years, living in collective dwellings(2)	Nursing homes, chronic care & long-term care hospitals	Residences for senior citizens	All females, 85+ years, living in collective dwellings(2)	Nursing homes, chronic care & long-term care hospitals	Residences for senior citizens
	Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
										of age, residing i			1 - 1		
3506 Ottawa 3529 Brant	883,390 136.035	5,185 970	11,150 1.940	1,455 210	1,015 150	405 65	28	20 15		4,660 610	3,285 490	1,195 115	42		
3529 Brant 3525 Hamilton	136,035 519,950	970 3,925	7,940	735	150 600	130	19	15		2,400	490 1,955		31		
3519 York	1,032,525	4,630	8,885	733	505	255	17	11	6	2,400	2,005	695	30		
3524 Halton	501,670	2,805	5,685	585	290	280	21	10	10	1,810	1,110		32		
3521 Peel	1,296,815	4,595	9,215	820	565	225	18	12	5	2,460	1,765		27		
3520 Toronto	2,615,060	18,755	36,210	2,960	2,085	790	16	11	4	9,490	6,450	2,745	26		
3553 Greater Sudbury	160,380	975	2,005	215	90	80	22	9	8	700	315		35		
Metro CDs (subtotal)	7,145,825	41,840	83,045	7,750	5,300	2,230	19	13	5	24,835	17,375	.,	30	21	٤
			1						of females, 85+ y	years of age, res	-				
3511 Lennox & Addington	41,825	295	625	90	85	5	31	29	2	280	260	15	45		
3530 Waterloo 3534 Elgin	507,095 87,460	2,730 535	5,720 1,200	720 105	515 75	200 15	26 20	19 14		2,105 415	1,585 325		37		
3543 Simcoe	446,065	2,745	5,685	580	395	170	20	14		2,040	1,505	485	36		
3522 Dufferin	56.880	265	595	70	40	30	26	15		255	155		43		
3526 Niagara	431,345	3,710	7,760	735	565	155	20	15	4	2,500	2,005		32		
3510 Frontenac	149,740	1,070	2,215	165	150	15	15	14		580	500		26		
3539 Middlesex	439,150	3,070	6,405	680	535	145	22	17		1,975	1,430		31		
3537 Essex	388,785	2,575	5,445	500	330	155	19	13		1,605	1,145		29		
3502 Prescott & Russell 3558 Thunder Bay	85,385 146.060	455 1.110	1,000 2,350	175 205	65 125	90 55	38 18	14 11	20 5	535 680	205 470	240 180	54		
3523 Wellington	208,360	1,110	2,350	205	125	45	17	13		680	470		29		
3518 Durham	608,125	2,900	6,115	615	330	240	21	11	4	1,920	1,135		31		
3515 Peterborough	134,935	1,290	2,685	290	150	135	22	12	10	980	465		36		
Partially-non-metro CDs (subtotal)	3,731,210	23,980	50,315	5,140	3,525	1,455	21	15		16,550	11,670		33		
					Non-m	etro census divi	sions (sorted by	y percent of fei	males, 85+ years	s of age, residing	g in nursing ho	mes)			
3551 Manitoulin	13,050	75	190	15	10	-	20	13	-	90	90	-	47		
3542 Grey	92,570	810	1,685	200	170	25	25	21	3	720	620		43		
3554 Timiskaming	32,630	225	540	45	40	-	20	18		185	180		34		
3541 Bruce 3547 Renfrew	66,105 101,325	480 815	1,010 1,750	115 215	105 170	15 40	24 26	22 21	3	405 735	335 580		40		
3528 Haldimand-Norfolk	101,325	775	1,750	150	135	40	19	17	-	550	515		42		
3544 Muskoka	58,050	475	1,080	100	80	20	21	17		395	335		37		
3514 Northumberland	82,125	750	1,465	195	165	25	26	22	3	540	450	80	37	31	ŧ
3501 Stormont, Dundas & Glengarry	111,165	895	1,895	225	175	50	25	20		765	565		40		
3509 Lanark	65,670	515	1,135	165	100	65	32	19		485	330		43		
3557 Algoma	115,870 99,305	915 770	1,760	185 125	155 90	30 35	20 16	17 12		595 545	470 435		34 32		
3507 Leeds & Grenville 3531 Perth	99,305 75.115	635	1,715 1,335	125	90 100	85	29	12		545	435		43		
3556 Cochrane	81,125	425	930	95	70	15	23	16		295	225		32		
3512 Hastings	134,935	995	2,290	250	145	105	25	15		825	550		36		
3513 Prince Edward	25,260	240	460	50	35	10	21	15	4	155	110		34	24	
3540 Huron	59,100	515	1,065	115	70	45	22	14		370	240		35		
3536 Chatham-Kent	104,075	760	1,875	170	85	70	22	11	9	720	415		38		
3538 Lambton	126,195	955	2,115 345	210	120	80	22	13 11		700 85	465		33		
3559 Rainy River 3516 Kawartha Lakes	20,370 73,215	190 675	345 1,365	25 105	20 65	- 20	13 16	11 10		400	75 290		25 29		
3552 Sudbury	21,195	95	1,365	5	5	20	5	5		400	290		29		
3548 Nipissing	84,735	515	1,200	90	60	10	17	12		390	245		33		
3560 Kenora	57,605	310	595	45	40	5	15	13		140	120		24		
3532 Oxford	105,720	780	1,605	150	85	65	19	11		525	320		33		
3549 Parry Sound	42,160	345	645	40	35	5	12			140	115		22		
3546 Haliburton	17,025	170	260	15	5	-	9	3		55	30		21		
Non-metro CDs (subtotal)	1,974,815	15,105	32,130	3,285	2,335	835	22	15		11,420	8,480		36		
Ontario (total)	12,851,820	80,925	165,475	16,175	11,155	4,520 nal nature (e.g. residen	20	14	6	52,810	37,535	13,610	32	23	8

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 Ontario (total)
 12,851,820
 80,925
 165,475
 16,175
 11,155
 4,520
 20
 14

 1. Collective dwellings are dwellings of a commercial nature (e.g. hotels), institutional nature (e.g. penal institutions, hospitals, etc.) or a communal nature (e.g. residences for seniors, nursing homes, etc.).
 2. Includes a few individuals in: penal institutions; group homes for the physically handicapped; group homes for those with psychiatric disorders; general or speciality hospitals; hotels or motels; and in religious establishments.

Source: Statistics Canada. Census of Population, 2011, special tabulation.





Living arrangements of seniors in private dwellings

Vol. 2, No. 17, December 2014

Highlights

- Among seniors 85 years of age and older in non-metro census divisions, 78% of males and 64% of females resided in private dwellings in 2011.
- Non-metro 85+ males were more likely to be living with a spouse or common-law partner (47%) compared to 85+ females (11%).
- More non-metro 85+ females lived alone (40%) compared to 85+ males (24%)

Why look at living arrangements of seniors?

This Focus on Rural Ontario fact sheet highlights that a majority of individuals aged 85+ reside in private dwellings. Significant growth in the number of seniors is expected over the coming decades and the health and community service needs of this poses fiscal challenges and a reorientation of approach from acute care to support for independent living – as outlined in the Ontario government's "Aging at Home and Seniors Strategies". Where seniors live influences the demand for and delivery of a variety of services i.e. transportation.

Findings

The share of seniors living in collective dwellings (e.g. residences for seniors and nursing homes) is much higher for seniors who are 85 years of age and over¹ compared to 'younger' seniors. However, a majority of 85+ seniors are living in private dwellings.

In 2011, 78% of males aged 85+ and 64% of 85+ females were living in private dwellings in non-metro census divisions (CDs) – see Table 1, Col. J and V).

For 85+ males, the range across non-metro CDs was from a high of 95% living in private dwellings in the Sudbury CD to a low of 71% in the Perth CD (Table 1, Col. J).

For non-metro 85+ females, the percent residing in private dwellings ranged from 79% in the Haliburton and Sudbury CDs to 50% in Manitoulin (Table 1, Col. V).

47% of 85+ males were living with a spouse or common-law partner (47%) compared to 11% of 85+ females (Table 1, Col K and W).

Of those living in a private dwelling, 40% of 85+ females were living alone compared to only 24% of 85+ males (Table 1, Col. AA and O).

The range across non-metro CDs of the share of 85+ males living alone in a private dwelling ranged from a high of 35% in the CD of Haliburton to a low of 18% in the CDs of Huron and Lanark (Table 1, Col. O).

For 85+ females, the range in the share living alone in private dwelling was from a high of 51% in the CDs of Kenora and Rainy River to a low of 29% in the Manitoulin CD (Table 1, Col. AA).

Within the population 85 years of age and over:

- a higher share of men were living in private dwellings and are more likely to be living with a spouse or common-law partner;
- women who were living in a private dwelling were more likely to be living alone;
- 3. fewer women than men were living in private dwellings because a higher share is living in collective dwellings (nursing homes and longterm chronic care facilities).

Summary

78% of males aged 85+ and 64% of 85+ females were residing in private dwellings in non-metro CDs in 2011.

85+ males were more likely to be living with a married spouse or common-law partner (47%) compared to 85+ females (11%).

More 85+ aged women lived alone in a private dwelling (40%) than men in the same age group (24%).

¹ See the Focus on Rural Ontario "Living arrangements of seniors: An overview."

Popu	lation 85 years	of age and	over res	iding in	PRIVATE	E dwellin	ngs, Ont	ario, 20	11																			
				85 years of & over	Number	of males, a	85+ years	, living in	private dv	vellings		35+ years ercent all				gs, as	Number	of females	, 85+ yea	rs, living ir	n private d	wellings		s, 85+ years ercent all fe				
2011 Census Division ID	Census Division (CD) name	2011 Total population	Males	Females	All males, 85+ years, living in private dwellings	Living with a spouse or common- law partner	Living with a child	Living with relatives	Living with non- relatives	Living alone	All males, 85+ years, living in private dwellings	Living with a spouse or common- law partner	Living with a child	Living with relatives	Living with non- relatives	Living alone	All females, 85+ years, living in private dwellings	Living with a spouse or common- law partner	Living with a child	Living with relatives	Living with non- relatives	Living alone	All females, 85+ years, living in private dwellings	Living with a spouse or common- law partner	Living with a child	Living with relatives	Living with non- relatives	Living alone
		Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O	Col. P	Col. Q	Col. R	Col. S	Col. T	Col. U	Col. V	Col. W	Col. X	Col. Y	Col. Z	Col. AA
0550		100.000	075	0.005	755	405		05			-		ons (sor	rted by	percent		les, 85+ livi	v ,	100			705	05					10
3553	Greater Sudbury Brant	160,380 136,035	975 970	2,005 1,940	755 760	435 470	45 40	25 35	15 10	245 200	77	45 48	5 4	3	2	25 21	1,295 1,330	185 245	190 165	115 155	20 5	795 765	65 69	9 13	9 9	6 8		40 39
3525	Hamilton	519,950	3,925	7,955	3,190	1,925	165	170	35	890	81	49	4	4	1	23	5,550	945	740	700	80	3,085	70	12	9	9	1	39
3520 · 3524 ·		2,615,060 501,670	18,755 2,805	36,210 5,685	15,790 2,225	9,645 1,405	1,060 110	905 120	295 15	3,890 575	84 79	51 50	6 4	5	2	21 20	26,715 3,875	4,315 730	4,345 505	4,025 540	650 40	13,385 2,065	74 68	12 13	12 9	11 9	2	37 36
3506		883,390	2,805	11,150	3,730	2,285	195	120	60	995	79	50 44	4	4	1	19	6,490	1,160	880	865	100	3,485	58	10	9	9		30
3521		1,296,815	4,595	9,215	3,775	2,235	235	580	40	690	82	49	5	13	1	15	6,755	1,015	1,055	2,220	95	2,370	73	11	11	24		26
3519	York Metro CDs (subtotal)	1,032,525 7,145,825	4,630 41,840	8,885 83,045	3,865 34,090	2,405 20,805	270 2,120	515 2,540	45 515	625 8.110	83 81	52 50	6	11	1	13 19	6,180 58,190	940 9,535	840 8,720	2,175 10,795	105 1,095	2,120 28,070	70 70	11 11	9 11	24 13		24 34
	ietro CDS (Subtotal)	7,145,025	41,040	03,043	34,030	20,005	2,120	2,340	515				divisio	ns (sor	ted by p		of females,			10,735	1,035	20,070	10			15	<u> </u>	
	Thunder Bay	146,060	1,110	2,350	905		55	20	10	315	82	45	5	2	1	28	1,675	250	220	110	15	1,080	71	11	9	5	1	46
3510 3534	Frontenac	149,740 87,460	1,070 535	2,215	905 430		50 20	35 20	20	275 140	85 80	50 47	5 4	3	2	26 26	1,635 780	295 125	200 70	160 70	15	970 505	74 65	13 10	9	7	1 0	44 42
	Middlesex	439,150	3,070	1,200 6,405	2,385		20 90	20 90	25	700	78	47	4	4	1	20	4,430	800	505	405	75	2,650	69	10	8	6	-	42
	Wellington	208,360	1,230	2,515	1,015		40	50	15	255	83	54	3	4	1	21	1,830	350	210	215	15	1,040	73	14	8	9		41
3537		388,785	2,575	5,445	2,075		110	85	15	610	81	49	4 4	3	1	24	3,840	615	505	465	35	2,225	71	11	9	9	1	41
	Niagara Peterborough	431,345 134,935	3,710 1,290	7,760 2,685	2,980 1,005	1,805 620	140 45	135 45	50 15	835 285	80 78	49 48	4	4	1	23 22	5,265 1,700	880 320	680 200	530 130	60 15	3,110 1,030	68 63	11 12	9 7	5	1	40 38
	Waterloo	507,095	2,730	5,720	2,010		100	105	20	535	74	46	4	4	1	20	3,615	610	435	490	40	2,040	63	11	8	9		36
3543		446,065	2,745	5,685	2,165		100	115	45	575	79	48	4	4	2	21	3,645	670	470	550	55	1,900	64	12	8	10		33
	Durham Lennox & Addington	608,125 41,825	2,900 295	6,115 625	2,290 205	1,385 110	110 10	185 20	40 5	580 60	79 69	48 37	4	6	1	20 20	4,185 345	755 45	555 60	890 45	65 5	1,930 195	68 55	12	9 10	15 7	1	32 31
	Dufferin	56,880	265	595	195	110	10	20	-	55	74	42	4	8	- 2	20	345	40 55	35	40	5	180	58	9	6	12	1	30
	Prescott & Russell	85,385	455	1,000	280	170	20	15	5	75	62	37	4	3	1	16	465	70	75	65	5	250	47	7	8	7	1	25
Part	ially-non-metro CDs (subtotal)	3,731,210	23,980	50,315	18,845	11,445	900	940	270	5,295	79	48	4	4	1	22	33,755	5,840	4,220	4,195	410	19,105	67	12	8	8	1	38
										Non	-metro ce	nsus divi	sions (s	sorted I	by perce	nt of fe	males, 85+	living alon	ie)									
3560		57,605	310	595	265	130	15	15	-	105	85	42	5	5	-	34	455	65	50	30	-	305	76	11	8	5	- 1	51
	Rainy River	20,370	190	345	160		10	-	-	60	84	45 54	5	-	-	32 18	260	40	20	25	-	175 480	75	12	6	7	-	51
3540 I 3549 I	Huron Parry Sound	59,100 42,160	515 345	1,065 645	400 300	280 175	15 10	10 10	- 5	95 100	78 87	54 51	3	2	- 1	18 29	695 505	115 85	55 60	40 60	10 15	480 290	65 78	11 13	5 9	4		45 45
	Lambton	126,195	955	2,115	740		20	25	5	245	77	47	2	3	1	26	1,415	215	145	80	20	950	67	10	7	4	1	45
	Nipissing	84,735	515	1,200	425	240	10	25	5	150	83	47	2	5	1	29	805	125	90	55	5	525	67	10	8	5		44
	Cochrane Leeds & Grenville	81,125 99,305	425 770	930 1,715	335 645	195 390	15 35	20 20	5 10	100 185	79 84	46 51	4	5	1	24 24	635 1,170	90 195	90 135	50 115	10 5	395 725	68 68	10 11	10 8	5	1	42 42
3532		105,720	780	1,605	635	400	20	10	15	195	81	51	3	1	2	25	1,085	225	110	70	10	670	68	14	7	4	1	42
	Timiskaming	32,630	225	540	175		10	5	-	50	78	49	4	2	-	22	355	50	45	25	15	220	66	9	8	5	•	41
3546 3557	Haliburton Algoma	17,025 115,870	170 915	260 1.760	160 730		5 30	10 20	- 20	60 235	94 80	47 46	3	6	- 2	35 26	205 1,170	45 210	30 155	25 95	5 10	105 705	79 66	17 12	12 9	10 5		40 40
	Kawartha Lakes	73,215	675	1,365	575		25	20	10	180	85	50	4	3	1	20	965	195	110	90	25	545	71	14	8	7	2	40
	Chatham-Kent	104,075	760	1,875	590		20	10	10	175	78	49	3	1	1	23	1,150	185	130	65	25	740	61	10	7	3	1	39
3552 3512	Sudbury Hastings	21,195 134,935	95 995	195 2,290	90 745		5 30	10 35	5	25 225	95 75	58 45	5 3	11 4	5	26 23	155 1,465	30 250	20 170	25 140	5 15	75 880	79 64	15 11	10 7	13 6		38 38
	Prince Edward	25,260	240	2,290	195		10	15	-	45	81	43 50	4	4	- '	19	300	250	25	35	-	175	65	14	5	8		38
3528	Haldimand-Norfolk	109,120	775	1,625	625	380	25	30	10	180	81	49	3	4	1	23	1,075	185	155	110	5	615	66	11	10	7	0	38
3541 I 3531 I		66,105 75,115	480 635	1,010 1,335	365 450		10 20	15 15	10	115 135	76 71	46 44	2	3	2	24 21	605 765	105 140	65 65	40 65	10 10	380 485	60 57	10 10	6 5	4	1	38 36
	Renfrew	101,325	815	1,335	430 595		35	25	- 15	135	73	44	4	2	- 2	21	1,010	140	130	95	5	635	58	9	7	5		36
3542		92,570	810	1,685	610		20	25	10	170	75	42	4	3	2	23	965	195	100	70	10	605	57	12	6	4	1	36
3501	Stormont, Dundas &	111,165	895	1,895	665	400	30	25	10	210	74	45	3	3	1	23	1,130	180	150	110	15	675	60	9	8	6	1	36
3509	Glengarry anark	65,670	515	1,135	350		15	20	5	95	68	44	3	4		18	655	110	80	60	5	400	58	10	7	5	. 0	35
	Muskoka	58,050	475	1,135	375		15	20 15	10	110	79	44	3	4	2	23	685	125	80	95	5	380	63	10	7	9		35
3514	Northumberland	82,125	750	1,465	555	345	20	25	10	155	74	46	3	3	1	21	925	195	110	90	10	515	63	13	8	6	1	35
	Manitoulin	13,050	75	190	60	40	5	-	-	20	80	53	7	-	-	27	95	15	15	10	-	55	50	8	8	5	-	29
Non-n	netro CDs (subtotal)	1,974,815	15,105	32,130	11,815	7,135	480	455	175	3,610	78	47	3	3	1	24	20,700	3,590	2,390	1,770	250	12,705	64	11	7	6	1	40
	Ontario (total)	12,851,820	80,925	165,475	64,750	46,625	39,385	3,495	3,580	18,120	80	58	49	4	4	22	112,660	50,210	18,970	15,340	15,595	62,455	68	30	11	9	9	38

Source: Statistics Canada. Census of Population, 2011, special tabulation.





Youth employment by occupation

Vol. 2, No. 18, January 2015

Highlights

- Young adults 20 to 24 years of age are over-represented in non-metro Ontario in the following occupational groups: food and beverage service, construction labourers, manufacturing labourers and construction trades (including plumbers and carpenters).
- Young adults are under-represented in non-metro professional health occupations, teaching • occupations and truck and bus driver occupations.

Why look at youth employment by occupation? Occupation data breaks down type of jobs¹ and this Focus on Rural Ontario fact sheet explores which types of jobs youth are successful in attaining. This data may indicate why employment rates among youth are more sensitive to recessionary conditions than other age groups. The data also shows employment by occupation (type of job) of non-metro² youth and indicates whether or not the types of entry-level jobs are changing over time.

Findings

In non-metro areas from 1996 to 2013, young adults 20 to 24 years of age contributed, on average, 8% of total non-metro employment³ (Table 1⁴).

There are several occupations where non-metro 20 to 24 year olds represented a larger proportion of employees. For example, this age group contributed 21% of employment in food and beverage service workers.

In two occupation groups - construction labourers and manufacturing labourers - non-metro workers in the young adult 20-24 age group represented 16%.

Among non-metro retail sales clerks, 15% were young adults between the ages of 20 to 24.

Young adults contributed 12% of non-metro workers in the construction trades⁵ and there has been an increase in this share in recent years.

Non-metro occupations where young adults represented 6% or less of the workforce are: managerial occupation; business and finance occupations; health occupations⁶; teachers; and truck and bus drivers.

There was a wide range across occupation groups in the share of employment by young adults⁷. The occupations which showed either under or over-representation by young adults has remained quite consistent over time⁸.

Summary

Employed non-metro young adults 20 to 24 are over-represented in some occupations and this pattern has remained consistent over time.

¹ The industry refers to the type of firm and the occupation refers to the type of job. A truck driver working for a manufacturing plant is classified to the manufacturing industry but is classified to the occupation of transport and equipment operators. See Statistics Canada. (2007) North American Industry Classification System: 2007 (Ottawa: Statistics Canada, Catalogue no. 12-501) (http://www.statcan.gc.ca/bsolc/olccel/olc-cel?lang=eng&catno=12-501-X) and Statistics Canada. (2007) National Occupational Classification for Statistics (NOC-S), 2006 (Ottawa: Statistics Canada, Catalogue no. 12-583).

⁽http://www.statcan.gc.ca/bsolc/olc-cel/olc-cel?lang=eng&catno=12-583-

X). ² Non-metro areas refer to areas outside Census Metropolitan Areas. For definitions, see the Focus on Rural Ontario entitled "Overview of Ontario's rural geography."

³ For each year, the average level of employment was calculated over the 12 months. All employed individuals (students and non-students) are included.

⁴ The second to last column in Table 1 presents the average for the period from 1996 to 2013 and the last column shows the trend - where a trend of 0.0 indicates no change in the share of employment by individuals 20-24 years.

⁵ Construction trades include plumbers, carpenters, masonry and plastering trades, roofers and painters.

Young adults represent 6% of all health occupations but the share among doctors and registered nurses is lower and the share among technical and assisting health occupations is 9% (above the average of 8% of young adults in all non-metro jobs).

The share of young adults in each industry group shows less variability across industry groups - see the Focus on Rural Ontario entitled 'Youth employment by industry."

⁸ This consistency over time is also true for the share of young adults employed in each industry group.

Number employed 20 to 24 years of age as percent of total e			(-,	,							Average:	Trend: change
Occupation group	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	1996 to	in percent pe
eccupation group	1000	1007	1000	1000	2000	2001	2002	2000	2001	2000	2000	2001	2000	2000	2010	2011	LUIL	2010	2013	vear
All occupations	9	8	8	8	8	8	9	8	8	8	8	8	8	8	9	9	8	8	8	0.0
Management occupations	3	4	4	2	3	2	2	2	2	2	3	3	2	3	2	0	2	2	2	-0.1
Business, finance and administrative occupations	6	5	6	6	6	6	7	7	7	7	7	6	6	6	5	7	4	5	6	0.0
Professional occupations in business and finance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial, secretarial and administrative occupations	4	4	5	4	4	3	3	3	-	4	4	3	4	3	4	3	-	3	4	-0.1
Clerical occupations, including supervisors	8	6	7	8	8	8	10	10	10	9	9	9	7	8	7	9	6	8	8	0.0
Natural and applied sciences and related occupations	8	9	5	9	6	8	9	8	5	7	9	10	8	6	7	8	7	8	8	0.0
Health occupations	5	6	7	6	5	5	6	6	7	6	7	6	8	8	9	8	7	6	6	0.1
Professional occupations in health, nurse supervisors and registered nurses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4	-	-	4	-
Technical, assisting and related occupations in health	7	9	10	8	7	6	10	8	10	8	10	9	11	10	13	10	10	8	9	0.2
Occupations in social science, education, government service and religion	6	4	6	6	7	6	7	7	5	5	5	6	5	6	6	6	4	5	6	-0.1
Occupations in social science, government service and religion	9	6	8	8	10	6	9	10	7	7	8	9	7	8	8	6	5	7	8	-0.1
Teachers and professors	-	-	4	4	4	5	-	-	-	-	-	-	-	4	4	6	-	-	5	0.1
Occupations in art, culture, recreation and sport	11	9	10	13	10	11	11	8	8	13	9	9	6	10	10	9	8	10	10	-0.1
Sales and service occupations	13	13	12	12	11	12	12	11	13	12	11	11	11	11	13	13	12	11	12	-0.1
Wholesale, technical, insurance, real estate sales specialists, and retail,																				
wholesale and grain buyers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4	-	-	4	-
Retail salespersons, sales clerks, cashiers, including retail trade supervisors	17	19	16	15	14	16	16	13	16	14	13	13	12	13	13	14	14	13	15	-0.3
Chefs and cooks, and occupations in food and beverage service, including																				
supervisors	26	20	21	21	23	17	20	20	19	18	22	23	20	19	24	19	20	20	21	-0.1
Occupation in protective services	10	-	-	-	-	9	-	7	-	12	9	11	0	7	-	-	-	-	8	-0.3
Childcare and home support workers	-	-	-	9	-	-	-	-	-	-	-	-	-	-	9	-	-	-	9	0.0
Sales and service occupations n.e.c., including occupations in travel and		40	10		0			10	40		40	40		40			40			0.4
accommodation, attendants in recreation and sport as well as supervisors	11	12	12	11	9	11	11	10	13	14	10	10	11	10	14	14	12	11	11	0.1
Trades, transport and equipment operators and related occupations	9	8	7	7	7	7	9	8	9	8	9	8	10	10	10	10	10	8	9	0.2
Contractors and supervisors in trades and transportation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Construction trades	8	6	-	10	12	7	12	10	14	10	15	13	15	14	17	17	14	8	12	0.4
Other trades occupations	9	7	7	7	7	8	12	9	9	9	10	9	11	11	9	11	12	10	9	0.2
Transport and equipment operators	7	6	6	4	3	4	4	4	6	4	5	4	5	5	6	4	6	5	5	0.0
Trades helpers, construction, and transportation labourers and related	19	18	18	13	14	16	13	18	14	16	12	14	18	18	20	22	15	15	16	0.1
occupations				-		-	-			-				.0			-	_	-	-
Occupations unique to primary industry	9	8	7	9	6	7	7	8	9	9	7	8	8	9	9	8			8	0.1
Occupations unique to processing, manufacturing and utilities	9	10	10	11	10	9	10	9	11	10	11	9	8	7	8	8	10	9	10	-0.1
Machine operators and assemblers in manufacturing, including supervisors	8	7	9	10	9	8	9	8	10	9	10	8	7	7	6	7	9	8	8	-0.1
Labourers in processing, manufacturing and utilities	13	19	15	14	16	15	19	16	19	18	15	16	16	-	16	15	12	18	16	0.0
Source: Statistics Canada Labour Force Survey, special tabulation																			-	

Source: Statistics Canada. Labour Force Survey, special tabulation.





Youth employment by industry

Vol. 2, No. 19, January 2015

Highlights

- Young adults 20 to 24 years of age are over-represented in the following industry sectors: accommodation and food services, business support services, information, culture and recreation services, retail trade services and construction.
- The share of young adults in the construction sector was higher between 2008 and 2013 compared to time periods prior to 2008.

Why look at youth employment by industry?

This Focus on Rural Ontario fact sheet documents employment by industry of non-metro¹ young adults and presents data on the industry (or type of firm) of the main job. Focus on Rural Ontario No. 18 looks at young adult employment by occupation (or type of work)².

Findings

In non-metro Ontario between 1996 and 2013, young adults 20 to 24 years of age contributed, on average, 8% of total non-metro employment³ (Table 1⁴). This remained constant throughout this time period.

Young adults 20 to 24 years were over-represented in the accommodation and food services sector providing 16% of employment in this non-metro sector.

The sector with the second largest representation of young adults was the "business, building and other support services⁵ " sector. Young adults have contributed an average of 12% of the non-metro

⁵ This service sector includes janitorial, landscaping, garbage collection, security, call centre and office administration services.

workforce in this sector since 1996 and the trend line shows a slight increase in the share of young adults working in this sector.

Young adults contributed 11% of the workforce to the retail trade sector and to the sector providing information, culture and recreation services⁶. There was a slight downward trend in the share of young adults in each of these sectors.

Another non-metro sector with an above average participation of young adults was construction representing 10% of all workers. The share of young adults working in construction trended upwards between 1996 and 2013.

Non-metro sectors where young adults represented 6% of the workforce (or less) are: wholesale trade, transportation, finance and insurance, professional services, educational services, health services and public administration⁷.

By contrast the proportion of 25 to 29 year olds in each industry tends to be much closer to their overall share of the workforce (Table 2).

Summary

Employed non-metro young adults 20 to 24 years were over-represented in some lower-skilled services sectors and are under-represented in other sectors. The share of young adults in each sector has been quite constant over time with minimal shift among industries.

¹ Non-metro areas refer to areas outside Census Metropolitan Areas. For definitions, see the Focus on Rural Ontario entitled "Overview of

Ontario's rural geography." 2 The industry refers to the type of firm and the occupation refers to the type of job. A truck driver working for a manufacturing plant is classified to the manufacturing industry but is classified to the occupation of transport and equipment operators. See Statistics Canada. (2007) North American Industry Classification System: 2007 (Ottawa: Statistics Canada, Catalogue no. 12-501) (http://www.statcan.gc.ca/bsolc/olccel/olc-cel?lang=eng&catno=12-501-X) and Statistics Canada. (2007) National Occupational Classification for Statistics (NOC-S), 2006 (Ottawa: Statistics Canada, Catalogue no. 12-583).

⁽http://www.statcan.gc.ca/bsolc/olc-cel/olc-cel?lang=eng&catno=12-583-

X). ³ For each year, the average level of employment was calculated over the 12 months. All employed individuals (full-time and part-time, students and non-students) are included.

The second to last column in Table 1 presents the average for the period from 1996 to 2013 and the last column shows the trend - where a trend of 0.0 indicated no increase and no decrease in the share of employment by individuals 20-24 years.

⁶ This sector includes firms providing services such as telecommunication, movie and video production, software, book and newspaper publishing, golf, ski, marina and fitness services, casinos, museums, spectator sports, performing arts and independent performances.

Includes local, provincial and federal government employment.

																			Average:	Trend: change in
Indutry group	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013		percent per year
All industries	9	8	8	8	8	8	9	8	8	8	8	8	8	8	9	9	8	8	8	0.0
Goods-producing sector	7	7	7	8	7	7	8	8	8	8	8	8	8	8	8	8	9	8	8	0.1
Agriculture	8	7	6	8	5	7	7	6	7	7	7	7	6	6	8	6	8	7	7	0.0
Forestry, fishing, mining, quarrying, oil & gas Utilities	- 7	10 -	8	-	-	8 -	-	-	-	-	-	-	8 6	- 8	-	9	9	11 -		
Construction	9	6	7	10	10	7	9	10	10	10	10	10	11	12	13	11	11	11	10	0.3
Manufacturing	7	8	8	8	8	7	8	8	9	8	9	7	7	6	6	8	7	6	8	-0.1
Durables	8	8	9	9	8	8	9	7	9	9	8	7	6	6	6	8	8	7	8	-0.1
Non-durables	6	8	7	8	8	7	8	9	7	6	9	7	7	6	7	7	7	5	7	-0.1
Services-producing sector	9	9	8	8	8	8	9	8	9	8	8	8	8	8	9	9	8	8	8	0.0
Trade	13	12	11	10	10	10	11	10	10	9	9	11	10	9	10	11	11	10	10	-0.1
Wholesale trade	12	-	7	7	9	7	8	7	6	5	7	5	6	6	5	8	-	6	6	-0.2
Retail trade	13	13	12	11	10	11	12	11	11	10	10	12	10	10	11	11	12	11	11	-0.1
Transportation and warehousing	5	6	6	3	3	5	4	3	4	5	5	4	4	4	-	5	5	2	4	-0.1
Finance, insurance, real estate & leasing	5	6	6	5	6	6	5	6	7	8	8	7	5	5	4	5	4	6	6	0.0
Professional, scientific & technical services	6	5	6	6	5	8	8	5	5	7	6	8	7	7	9	5	5	6	6	0.0
Business, building & other support services	11	10	10	11	10	9	13	12	13	14	13	16	11	11	11	14	11	11	12	0.1
Educational services	5	4	5	6	6	6	5	4	4	4	4	3	3	4	5	7	4	4	5	-0.1
Health care & social assistance	6	5	6	6	6	5	7	6	7	5	7	7	7	7	8	7	6	6	6	0.1
Information, culture & recreation	14	10	11	10	10	13	11	12	12	14	11	9	9	9	11	10	9	10	11	-0.1
Accommodation & food services	19	17	16	17	16	16	15	16	18	16	15	15	15	15	20	17	16	15	16	0.0
Other services	10	8	8	9	5	5	8	8	7	9	7	7	10	9	12	10	11	8	8	0.1
Public administration	4	5	5	4	4	4	5	4	4	6	4	5	3	4	3	3	2	3	4	-0.1

Table 2

																			Average:	Trend: change in
Indutry group	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	1996 to 2013	percent per yea
All industries	9	10	9	10	9	9	9	8	8	9	9	8	9	9	8	10	9	9	9	0.0
Goods-producing sector	10	10	10	10	9	9	9	8	9	9	9	9	9	9	9	10	10	9	9	0.0
Agriculture	5	6	7	8	6	6	7	5	5	7	5	8	6	9	7	5	6	8	6	0.0
Forestry, fishing, mining, quarrying, oil & gas	9	8	9	11	9	-	9	-	10	11	-	-	10	9	14	-	14	11		
Utilities	-	10	-	-	-	-	-	8	-	-	8	7	6	11	13	11	15	10		
Construction	12	12	10	11	10	11	8	8	9	10	10	9	10	10	11	14	11	12	10	0.1
Manufacturing	11	11	11	11	10	10	10	9	10	10	10	9	10	9	8	9	10	7	10	-0.2
Durables	12	11	12	12	11	11	10	9	10	11	10	10	11	9	8	9	11	7	10	-0.2
Non-durables	10	11	9	10	9	9	9	9	9	8	9	7	10	8	7	8	8	7	9	-0.1
Services-producing sector	9	9	9	9	9	9	8	8	8	8	9	8	8	9	8	10	9	9	9	0.0
Trade	9	11	9	9	10	8	8	7	8	8	8	7	6	8	6	8	8	9	8	-0.1
Wholesale trade	10	10	12	8	10	9	11	11	9	10	12	10	8	7	6	7	9	8	9	-0.2
Retail trade	8	11	9	9	10	7	8	6	8	8	7	6	6	9	6	9	8	9	8	-0.1
Transportation and warehousing	7	8	7	9	8	9	8	6	6	8	7	4	5	7	7	6	7	7	7	-0.1
Finance, insurance, real estate & leasing	9	8	10	9	8	6	6	6	7	10	9	6	9	10	6	10	8	8	8	0.0
Professional, scientific & technical services	7	12	10	7	8	8	11	6	8	9	12	7	10	9	9	12	8	8	9	0.0
Business, building & other support services	10	9	10	8	7	11	8	8	9	14	15	8	10	8	11	9	10	10	10	0.1
Educational services	7	8	9	10	10	12	10	12	9	7	10	11	10	9	8	12	8	8	9	0.0
Health care & social assistance	11	10	10	11	10	10	8	10	10	8	9	9	11	10	10	11	12	10	10	0.1
Information, culture & recreation	10	10	10	12	11	11	10	9	10	9	9	9	8	11	11	10	6	7	10	-0.2
Accommodation & food services	10	9	11	10	9	8	8	6	8	8	7	9	8	8	7	8	8	9	8	-0.1
Other services	11	11	10	9	11	9	8	6	9	11	11	11	8	9	8	10	10	9	10	0.0
Public administration	8	5	6	6	8	8	8	10	8	6	9	8	7	10	7	8	8	8	8	0.1





Vol. 2, No. 20, January 2015

Highlights

- For non-students 20 to 24 year of age in non-metro Ontario, the employment rate gap has increased from about 3% before 2007 to about 6% since 2007 (compared to the work force 25 to 54 years of age).
- The employment rate for non-students 25 to 29 years of age in non-metro Ontario tracks very closely to the rate of employment in the core work force.

Why look at youth employment rates?

Youth employment has drawn increased attention since the recession. Employment opportunities are often cited as a factor in rural youth out-migration. The objective of this **Focus on Rural Ontario** fact sheet is to document the employment rates¹ of non-metro² youth who are not students over a 17-year period. It shows the employment rates during the school year (an average of the months from September to April).

Findings

Among the non-metro population in 2014, the proportion of individuals that were not students was 17% for those 15 to 19 years, 68% for 20 to 24 years and 92% for 25 to 29 years³ (Table 1, Row 35, 44 and 53). The percentage of non-students in these age groups is substantially lower in metro Ontario (11%, 55% and 86% respectively).

The employment rate of non-students has fluctuated over time (Figure 1). In the 1997 to 2014 period, the fluctuation was 16 percentage points for 15 to 19 year old non-students and about 10 percentage points for each of 20 to 24 and 25 to 29 year old non-students. These fluctuations follow the performance of the economy: a recovery after the downturn of the mid-1990s; a downturn from 2000 to 2002; and another downturn from 2008 to 2010.

One indicator of the difficulty of finding employment is the gap in the employment rate of each age group compared to the employment rate of the core age work force (25 to 54 years of age).

For non-students 15 to 19 years, the gap varied between 13 and 23 percentage points with no clear

² Non-metro areas refer to areas outside Census Metropolitan Areas. For definitions, see the Focus on Rural Ontario entitled "Overview of Ontario's rural geography."

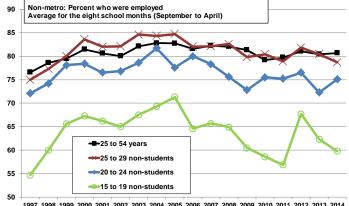
evidence of a trend⁴ (Table 1, Row 37).

For non-students 20 to 24 years old, the gap varied by 1 to 9 percentage points and has not been below 4 percentage points since 2006 (Table 1, Row 46).

For non-students 25 to 29 years, the employment rate has been similar to that for all individuals 25 to 54 years, with a gap that has varied between -2% and +2% over this period (Table 1, Row 55).

Figure 1

Non-metro non-students 20 to 24 years of age, were 6% less likely to be employed in 2014, compared to non-metro individuals, 25 to 54 years of age



1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 Source: Statistics Canada. Labour Force Survey, special request.

Summary

Non-student individuals under 25 years are less likely to be employed than 25 to 54 year individuals.

Among 20 to 24 year non-students, the employment rate gap from 2007 to 2014 was slightly larger compared to the earlier period (about 6 percentage points versus about 3 percentage points).

¹ Employment rate is the percent of individuals in an age group who are employed.

³ By contrast, metro youth are more likely to be students (Table 1, Row# 7, 16 and 25).

⁴ Non-students are a relatively small share of this group and some may be transitioning to post-secondary studies.

	all dailing the	e school year (September to April) for the	r r		· · · ·	· · · ·		r 7	r			r	0007	0000	0000	0010	0044	0040	0040	-
			1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2
	1	N (222)		500	500	500					Aetropolit							077	070	
	All individuals	Number (,000)	550 36	560 36	562 38	588 40	602 45	623 41	626 42	644 39	658 39	665 37	681 40	683 39	688 38	696 34	693 32	677 30	678 32	
		Employment rate ¹																		
	Oburlanta	Number	487 89	491 88	483 86	510 87	517 86	542 87	534 85	550 85	570 87	579 87	589 86	598 88	600 87	615 88	616 89	601 89	607 89	
Population 15 to 19		Percent of total	34	88 32	86 34	87 36	86 41	87 38	85 39	35	87 35	87 34	86 36	88 36	87 34	88 30	89 29	89 26	89 29	
years of ag		Employment rate ¹ Number (,000)	63	52 69		78	86		39 92	35 94	30 88	34 86		85	34 89	81	29 77	20 76	29 71	
youro or ag	Non-students	Percent of total	11	12	79 14	13	00 14	81 13	92 15	94 15	00 13	13	93 14	65 12	69 13	12	11	76 11	11	
	Non-students		58	58	64	61	66	63	64	60	65	60	62	63	59	58	57	56	59	
	Employment ret	Employment rate	20	22	17	20	16	18	18	22	17	22	20	19	23	22	24	24	22	
	Employment rat	e gap: 25- 54 years vs. 15 -19 year non-students Number (,000)	596	593	605	613	634	642	658	680	689	710	728	734	740	751	759	777	798	
	All individuals		-																	
		Employment rate ¹	63	64	65	68	67	66	68 284	67	66 328	67	65	65 351	65	62 361	61	62 374	60	
	Oburlanta	Number	268	270	265	260	272	284		301		328	337		325		364		402	
Population	n, Students	Percent of total	45	45	44	42	43	44	43	44	48	46	46	48	44	48	48	48	50	
20 to 24 years of ac	ne l	Employment rate ¹	46	48	47	48	51	46	50	50	51	50	50	50	48	49	45	47	45	
yoars or du	-	Number (,000)	328	323	339	353	362	358	374	379	361	381	391	382	415	390	396	403	397	
	Non-students	Percent of total	55	55	56	58	57	56	57	56	52	54	54	52	56	52	52	52	50	
	Free las anno 1	Employment rate ¹	77	78	79	82	80	81	81	80	79	81	78	79	78	73	76	77	75	
	Employment rat	e gap: 25- 54 years vs. 20-24 non-students	1	2	2	-1	2	0	1	2	3	2	4	3	3	6	4	4	6	
	All individuals	Number (,000)	677	658	662	661	651	667	675	671	672	670	691	716	723	753	760	775	801	
		Employment rate ¹	76	80	80	81	83	79	81	81	79	81	79	81	79	78	78	78	78	
	a	Number	92	86	89	83	86	101	90	87	101	96	100	107	108	117	102	114	128	
Population		Percent of total	14	13	14	13	13	15	13	13	15	14	14	15	15	16	13	15	16	
25 to 29 years of ac		Employment rate ¹	50	57	52	53	59	56	55	57	58	62	53	56	57	53	54	49	52	~~~~
years or ag		Number (,000)	585	572	572	578	565	566	584	584	570	574	592	608	615	636	658	661	673	
	Non-students	Percent of total	86	87	86	87	87	85	87	87	85	86	86	85	85	84	87	85	84	
	-	Employment rate ¹	80	83	85	85	86	83	85	84	83	84	84	85	83	83	82	83	83	
	Employment rate	e gap: 25- 54 years vs. 25-29 non-students	-2	-3	-4	-4	-4	-2	-3	-2	-1	-2	-2	-3	-2	-3	-1	-2	-2	
												olitan area								
	All individuals	Number (,000)	167	170	185	178	184	180	189	182	182	191	185	191	188	177	171	177	165	
		Employment rate ¹	38	40	44	47	46	46	48	49	48	47	46	48	45	41	40	44	40	
		Number	141	142	152	148	153	148	153	148	149	157	149	154	152	142	138	143	140	
Population		Percent of total	85	83	83	83	83	82	81	81	82	83	80	81	81	81	81	80	85	
15 to 19		Employment rate ¹	35	36	39	43	42	42	43	45	42	43	41	44	41	37	36	38	36	
years of ag		Number (,000)	26	29	32	29	31	32	36	34	33	33	36	37	36	34	33	35	25	
	Non-students	Percent of total	15	17	17	17	17	18	19	19	18	17	20	19	19	19	19	20	15	
		Employment rate ¹	55	60	66	67	66	65	68	69	71	65	66	65	61	59	57	68	62	
	Employment rate	e gap: 25- 54 years vs. 15 -19 year non-students	22	19	14	14	14	15	15	13	11	17	17	17	21	21	23	13	18	-
	All individuals	Number (,000)	139	140	132	133	128	139	141	139	151	147	143	148	151	153	157	154	147	
		Employment rate ¹	63	62	66	67	65	67	67	71	66	68	68	68	63	66	63	66	63	
		Number	40	47	41	44	42	38	44	40	46	45	46	39	45	41	52	47	46	
Population	n, Students	Percent of total	29	34	31	33	33	27	31	29	31	31	32	27	30	27	33	30	31	
20 to 24		Employment rate ¹	39	37	40	44	41	42	43	43	39	39	46	47	39	39	38	43	44	
years of ag	je	Number (,000)	99	93	90	89	86	101	97	99	104	102	97	109	106	112	105	107	101	
	Non-students	Percent of total	71	66	69	67	67	73	69	71	69	69	68	73	70	73	67	70	69	
		Employment rate ¹	72	74	78	78	77	77	79	82	78	80	78	76	73	76	75	77	72	
	Employment rate	e gap: 25- 54 years vs. 20-24 non-students	4	4	1	3	4	3	4	1	5	2	4	6	9	4	5	5	8	
	All individuals	Number (,000)	132	145	133	131	143	132	126	133	137	144	133	129	144	137	149	151	139	
		Employment rate ¹	73	76	79	82	80	79	82	82	83	81	80	81	78	78	76	79	79	
		Number	9	9	10	9	10	11	11	9	10	8	9	9	11	10	12	12	10	
Population	, Students	Percent of total	7	6	8	7	7	9	8	7	7	5	7	7	8	8	8	8	7	
25 to 29		Employment rate ¹	49	51	64	66	50	43	51	54	57	60	53	66	54	47	48	45	64	
years of ag	ge	Number (,000)	123	136	123	122	133	120	116	124	127	136	125	119	133	126	136	139	129	
	Non-students	Percent of total	93	94	92	93	93	91	92	93	93	95	94	93	92	92	92	92	93	
		Employment rate ¹	75	77	80	84	82	82	85	84	85	82	82	83	80	80	79	82	80	
	Employment rat	e gap: 25- 54 years vs. 25-29 non-students	2	1	-1	-2	-1	-2	-2	-2	-2	0	0	-1	2	-1	1	-1	0	

1. Employment rate is the percent of individuals in the age group who are employed. Source: Statistics Canada. Labour Force Survey, special tabulation.





Vision, Voice and Leadership

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Level of building permits to October 2014

Vol. 2, No. 21, January 2015

Highlights

- The value of building permits issued in non-metro Ontario (\$258 million per month) remains nearly as low as in the depth of the 2009 downturn (\$252 million per month).
- Both residential and non-residential building permits in non-metro census divisions (CDs) are close to the low levels reported in mid-2009.

Why look at building permits?

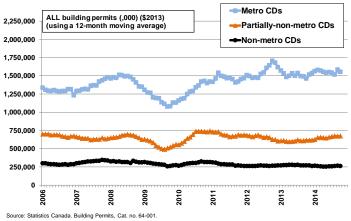
A building permit represents an intention to make an investment. It is one indicator of the economic trajectory of non-metro Ontario and has a direct influence on levels of material purchases and employment in the construction trades. Also, new households typically make purchases such as carpets and appliances so residential construction can also spark retail purchases.

Findings

In October 2014, the value of all building permits in Ontario's non-metro CDs was \$258 million per month¹, nearly as low as the trough of the economic downturn (\$252 million in September 2009) (Figure 1). The pattern for non-metro CDs is compared to other types of CDs in Figure 1 and the non-metro pattern for residential and non-residential building permits is presented in Figure 2.

Figure 1

The rate of investment in ALL BUILDINGS has been level since late 2011 in non-metro census divisions, Ontario



¹ All monthly data are calculated as the average for the 12 months up to and including the given month.

Since January 2011, the intentions to invest in buildings, as measured by building permits, has varied:

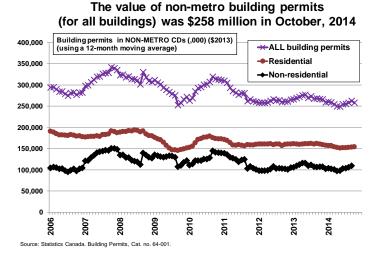
- Between \$1.4 and \$1.7 billion in metro CDs² (was \$1.6 billion in October 2014) (Figure 1).
- Between \$595 and \$728 million in partially-nonmetro CDs (was \$670 million in October 2014).
- Between \$249 and \$310 million in non-metro CDs (was \$258 million in October 2014).

As of October 2014, building permits in metro CDs are above the level of 2011 but the building permits in partially-non-metro CDs and metro CDs are below the level of 2011.

Since 2012 in non-metro CDs, building permits for residential buildings have been just above \$150 million and permits for non-residential building have been about \$100 million (Figure 2).

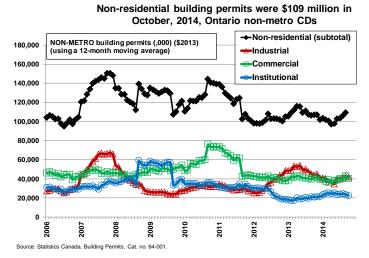
In each case, this is similar to the level at the bottom of the 2009 downturn.

Figure 2



² For a list of the census divisions (CDs) in each of metro, partially-nonmetro and non-metro areas, see Focus on Rural Ontario "Overview of Ontario's rural geography." The three components of non-residential buildings in non-metro areas have shown a varied pattern since 2006 (Figure 3).

Figure 3



In October 2014 in non-metro Ontario:

- Industrial³ building permits were valued at \$42 million (down from \$54 million in May 2013 but higher than the level in 2009 to 2011).
- Commercial⁴ building permits were valued at \$40 million (similar to recent years, but down from the peak of \$76 million in September 2010).
- Institutional⁵ building permits were valued at \$22 million (higher than the \$18 million level in January 2013, but lower than the \$59 million beginning of the infrastructure program in September 2008).

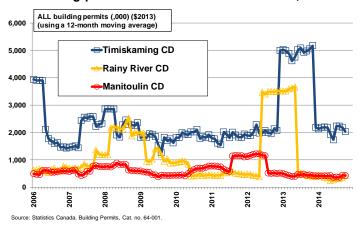
There is tremendous variability in the trajectory of building permits in each CD over time, even when the data is calculated using a 12-month moving average (Figure 4). Three examples are:

 Timiskaming CD had building permits (for all types of buildings) of about \$2 million in October 2014 which was a typical level throughout 2009 to 2012 but one large project entered the calculation for the 12-month moving average in December 2012 and the calculated monthly average jumped to \$5 million per month for the 12 months when this month was included in the average.

- Rainy River CD had building permits of \$416 thousand in October 2014, which was a typical level from mid-2010 to early 2012 but a significant project in June 2012 increased the 12-month moving average to \$3.5 million for the 12 months the project was included in the calculated 12-month moving average.
- Manitoulin CD had building permits valued at \$421 thousand in October 2014 but one project in August 2011 caused the 12-month moving average to double to \$1.1 million.

Figure 4

Tremendous variability over time in value of building permits in selected census divisions, Ontario



Summary

The intentions to invest in Ontario's non-metro census divisions have been essentially flat since late 2011.

The present levels of building permits, both for residential and non-residential buildings, are about at the levels reported at the trough of the 2009 economic downturn.

In some CDs, one big project can double or triple the value of building permits – even with the 12-month moving average intended to remove the impact of such fluctuations.

 $^{^{\}rm 3}$ "Industrial" includes buildings such as factories, transportation facilities and mining facilities.

⁴ "Commercial" includes buildings such as retail stores, wholesale warehouses, service stations, office buildings, recreation facilities, hotels and restaurants.
⁵ "Institutional" includes buildings such as retained as the second statement of the second st

⁵ "Institutional" includes buildings such as schools, hospitals, government buildings and churches.

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