



Vision, Voice and Leadership

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Average income per taxfiler

Vol. 2, No. 1, August 2014

Highlights

- Income per non-metro taxfiler averaged \$38,574 in 2011.
- Non-metro income has grown in each year since 1997, except for a slight decline in 2009.
- The average incomes in non-metro and partially-non-metro areas are lower than metro areas.
- In both non-metro and partially-non-metro areas of Ontario, there are significant differences in the level and rate of change in average income levels.

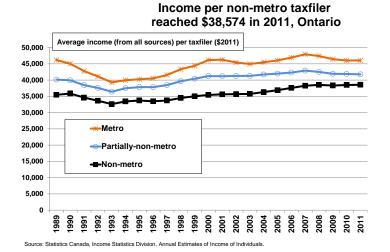
Why look at average income?

Income flows in Ontario indicate the level and change in general economic well-being. Differences between regions and/or between urban and rural areas may reflect sectoral specialization within different geographies and the wages paid in those sectors. Average income data is important to understand but, as with any 'average' calculation, masks trends within categories such as among low or high wage earners.

Findings

Income per taxfiler¹ in non-metro Ontario reached \$38,574 in 2011, up from a low of \$32,618 in 1993² (Figure 1).

Figure 1



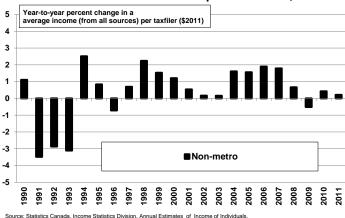
¹ Data are tabulated for each taxfiler with income. Capital gains are not included in the data tabulated here, consistent with the Statistics Canada concept of "income." Details on p. 34 of Statistics Canada. (2013) **Annual Income Estimates for Census Families and Individuals: Individual Data - User's Guide** (Ottawa: Statistics Canada, Income Statistics Division, Catalogue No. 13C0015).

Income in all types of census divisions (CDs) declined in 1991-1992-1993. Metro incomes declined in 2002 and 2003 and income in metro and partially-non-metro areas declined in 2008-2009-2010 during those recessionary times.

Non-metro income grew each year since 1997 – except for slight declines in 1996 and 2009 (Figure 2).

Figure 2

Year-to-year percent change in income per non-metro taxfiler -- up 0.2% in 2011, Ontario



There is a wide range in average income across nonmetro CDs - illustrated by the highest income in 2011 (\$44,601) in Bruce and the lowest (\$32,155) in Manitoulin³ (Table 1). See Figure 3 for the trend for these CDs.

Of the 26 non-metro CDs, 10 are above the non-metro average income of \$38,574 and 16 are below. There is no discernible north/south or east/west

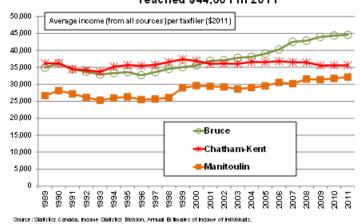
² All data are adjusted for inflation and are reported in \$2011.

³ Part of the change in average income per taxfiler in Manitoulin in 1999 is because "Starting with the 1999 data, the total of wages, salaries and commissions includes tax-exempt employment income earned on an Indian reserve"

pattern among those above or below the line. There is also a wide range in the annual average rates of growth⁴ of average income. The highest rate of growth was 1.9% in Bruce and the lowest was 0.14% in Chatham-Kent (Table 1). See the pattern for these CDs in Figure 3. These results may be due, in part, to significant investment in the nuclear facilities in Bruce and the loss of relatively well-paying manufacturing jobs in Chatham-Kent.

Note that the calculated annual average rate of growth depends upon the time period under consideration. The last column of Table 1 shows the rate of growth averaged over the period from 1993 to 2011. Chatham-Kent is essentially flat - with a calculated growth of 0.14% per year. Figure 3 shows that the income in Chatham-Kent has declined marginally for the period from 1999 to 2011.

Figure 3 Income per taxfiler in the Bruce Census Division reached \$44,601 in 2011



Summary

Income per non-metro taxfiler has grown quite consistently since 1997.

There are considerable differences in both the level and the rates of growth of income across the nonmetro census divisions in Ontario.

Rural Ontario Institute gratefully acknowledges the work of Ray Bollman in preparing this edition of Focus on Rural Ontario.

Questions on data sources can be directed to RayD.Bollman@sasktel.net.

Any comments or discussions can be directed to NRagetlie@RuralOntarioInstitute.ca.

⁴ The average annual rate of growth is calculated as the slope of a semilog graph from the low point in 1993 to 2011.

Table 1					
Level ar	nd Rate of Grow	th of Avera	age Incom	ne	
Census Division ID	Census division	Average income (from all sources) per taxfiler, 2011	Census Division ID	Census division	Average annual rate of growth of average income (\$2011) per taxfiler
Metro census divisions (sorted by			Metro census divisions (sorted by rate of		
average income in 2011)			growth of average income, 1993 to 2011)		
3524	Halton	58,645	3553	Greater Sudbury	1.33
3506	Ottawa	52,277	3520	Toronto	1.28
3519	York	46,567	3506	Ottawa	1.26
3520	Toronto	46,225	3524	Halton	1.24
3553	Greater Sudbury	44,622	3529	Brant	0.92
3525	Hamilton Peel	40,417	3525	Hamilton York	0.78
3521 3529	Brant	39,314 38,357	3519 3521	Peel	0.52 -0.01
		·	100 100		
Partially-non-metro census divisions (cond by rate of growth of average					
division	S (sorted by average in	ncome in 2011)	income, 199		will bliaverage
0540	Dl. a	45.070		Prescott &	4.44
3518	Durham	45,373	3502	Russell Lennox &	1.44
3523 3530	Wellington Waterloo	44,423 43,881	3511 3510	Addington Frontenac	1.21
3530	Frontenac	43,881	3510	Simcoe	1.15
3522	Dufferin	43,477	3523	Wellington	1.07
3502	Prescott & Russell	41,959	3515	Peterborough	1.03
3539	Middlesex	41,833	3530	Waterloo	1.00
3558	Thunder Bay	41,650	3522	Dufferin	0.81
3543	Simcoe	40,657	3534	Elgin	0.77
3515	Peterborough	38,798	3539	Middlesex	0.75
3511	Lennox & Addington	38,753	3518	Durham	0.73
3537	Essex	38,606	3526	Niagara	0.62
3526	Niagara	38,474	3558	Thunder Bay	0.50
3534 Non-me	Elgin tro census divis	37,148 sions (sorted	3537 Non-me	Essex tro census divis	-0.02
by average	income in 2011)		rate of grow	rth of average income,	1993 to 2011)
3541	Bruce	44,601	3541	Bruce	1.90
3538	Lambton	43,808	3549	Parry Sound	1.43
3556	Cochrane	41,366	3551	Manitoulin	1.36
3509	Lanark Perth	40,573	3544 3546	Muskoka Haliburton	1.33 1.28
3531 3507	Leeds &	39,927 39,818	3540	Huron	1.27
	Grenville				
3514	Northumberland	39,785	3554	Timiskaming	1.24
3532	Oxford	39,540	3547	Renfrew	1.24
3559 3548	Rainy River Nipissing	39,029 38,736	3542 3514	Grey Northumberland	1.18 1.08
3547	Renfrew	38,684	3548	Nipissing	1.08
3540	Huron	38,263	3509	Lanark	1.05
3554	Timiskaming	38,140	3538	Lambton	1.01
3560	Kenora	37,965	3560	Kenora	1.01
3528	Haldimand- Norfolk	37,947	3516	Kawartha Lakes	0.99
3544	Muskoka	37,726	3559	Rainy River	0.97
3557	Algoma	37,608	3528	Haldimand- Norfolk	0.93
3542	Grey	37,289	3513	Prince Edward Leeds &	0.92
					0.91
3516	Kawartha Lakes	37,088	3507	Grenville	
3552	Kawartha Lakes Sudbury	36,995	3531	Perth	0.91
3552 3513	Kawartha Lakes Sudbury Prince Edward	36,995 36,438	3531 3552	Perth Sudbury	0.91 0.90
3552	Kawartha Lakes Sudbury Prince Edward Hastings Stormont, Dundas &	36,995	3531	Perth Sudbury Cochrane Stormont, Dundas &	0.91
3552 3513 3512 3501	Kawartha Lakes Sudbury Prince Edward Hastings Stormont, Dundas & Glengarry	36,995 36,438 36,297 35,988	3531 3552 3556 3501	Perth Sudbury Cochrane Stormont, Dundas & Glengarry	0.91 0.90 0.89 0.84
3552 3513 3512	Kawartha Lakes Sudbury Prince Edward Hastings Stormont, Dundas &	36,995 36,438 36,297	3531 3552 3556	Perth Sudbury Cochrane Stormont, Dundas &	0.91 0.90 0.89
3552 3513 3512 3501 3536	Kawartha Lakes Sudbury Prince Edward Hastings Stormont, Dundas & Glengarry Chatham-Kent	36,995 36,438 36,297 35,988 35,608	3531 3552 3556 3501 3532	Perth Sudbury Cochrane Stormont, Dundas & Glengarry Oxford	0.91 0.90 0.89 0.84

Source: Statistics Canada, Income Statistics Division, Annual Estimates of Income of Individuals